

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
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**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
LEHMAN COMMERCIAL PAPER INC.  
CASE NO. 08-13900 (JMP)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>: Chapter 11 Case No.</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>: 08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>: (Jointly Administered)</b>
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**GLOBAL NOTES PERTAINING TO DEBTORS'  
FIRST AMENDED SCHEDULES AND STATEMENTS**

On the dates listed below (each a "Petition Date" and collectively the "Petition Dates"), Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors listed below (collectively, the "Debtors," and together with their non-Debtor affiliates, "Lehman") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

<b>Debtor</b>	<b>Case Number</b>	<b>Petition Date</b>
Lehman Brothers Holdings Inc.	08-13555 (JMP)	9/15/08
BNC Mortgage LLC	09-10137 (JMP)	1/9/09
CES Aviation IX LLC	08-13907 (JMP)	10/5/08
CES Aviation LLC	08-13905 (JMP)	10/5/08
CES Aviation V LLC	08-13906 (JMP)	10/5/08
East Dover Limited	08-13908 (JMP)	10/5/08
Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior	08-13903 (JMP)	10/5/08 <sup>1</sup>
LB 2080 Kalakaua Owners LLC	09-12516 (JMP)	4/23/09
LB 745 LLC	08-13600 (JMP)	9/16/08
LB Rose Ranch LLC	09-10560 (JMP)	2/9/09
Lehman Brothers Commercial Corporation	08-13901 (JMP)	10/5/08
Lehman Brothers Commodity Services Inc.	08-13885 (JMP)	10/3/08
Lehman Brothers Derivative Products Inc.	08-13899 (JMP)	10/5/08
Lehman Brothers Finance SA	08-13887 (JMP)	10/3/08 <sup>2</sup>
Lehman Brothers Financial Products Inc.	08-13902 (JMP)	10/5/08
Lehman Brothers OTC Derivatives Inc.	08-13893 (JMP)	10/3/08
Lehman Brothers Special Financing Inc.	08-13888 (JMP)	10/3/08
Lehman Commercial Paper Inc.	08-13900 (JMP)	10/5/08

<sup>1</sup> Voluntarily dismissed on February 24, 2009.

<sup>2</sup> On March 11, 2009, the Bankruptcy Court entered an order dismissing the chapter 11 case In re *Lehman Brothers Finance SA*, and granting recognition of the foreign main proceeding and of PwC-CH as LBF's duly authorized foreign representative under chapter 15 of the Bankruptcy Code, *See In re Lehman Brothers Finance AG, in Liquidation*, Case No. 09-10583 (Bankr. S.D.N.Y. 2009) (JMP) [Docket Nos. 24, 25].

Lehman Scottish Finance L.P.	08-13904 (JMP)	10/5/08
Luxembourg Residential Properties Loan Finance S.a.r.l.	09-10108 (JMP)	1/7/09
PAMI Statler Arms LLC	08-13664 (JMP)	9/23/08 <sup>3</sup>
Structured Asset Securities Corporation	09-10558 (JMP)	2/9/09

The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only in the above-captioned cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Debtors' respective Schedules of Assets and Liabilities, Schedules of Current Income and Expenditure, and Schedules of Executory Contracts and Unexpired Leases (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") have been prepared by the Debtors' management, with the assistance of their advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.<sup>4</sup>

These Global Notes Pertaining to the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. **These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements.** Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

**The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.**

- 1. Reservation of Rights.** The Debtors' chapter 11 cases are the largest in history. The sheer volume of information to disclose is formidable. The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. The Debtors' precipitous filing caused an immediate shutdown of Lehman's formerly integrated information and globally interdependent financial reporting systems. Although prepetition information has gradually become more available, it remains difficult to access. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should therefore be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. In order to close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions and as such, these estimates and assumptions are reflected in the Schedules and Statements. The Debtors have made reasonable efforts to ensure the

<sup>3</sup> On May 26, 2009, the Debtors filed a Motion Seeking Entry of an Order Pursuant to Section 1112(b) of the Bankruptcy Code Dismissing Chapter 11 Case of PAMI Statler Arms LLC which is currently set for hearing on June 24, 2009.

<sup>4</sup> Schedules and Statements of the Debtors may be filed on various dates within the time permitted by the Bankruptcy Code, Bankruptcy Rules, and/or orders of the Bankruptcy Court. No Schedules and Statements will be filed for either Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior or Lehman Brothers Finance SA because, as noted above, their chapter 11 case were dismissed by orders of the Bankruptcy Court, dated February 24, 2009 and March 11, 2009, respectively.

accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

2. **"As of" Information Date.** Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on the date prior to the Petition Date of the applicable Debtor. Notwithstanding, (i) the amounts reported on Schedules A and B for the following entities : Lehman Brothers Commercial Corporation, Lehman Brothers Commodity Services, Inc., Lehman Brothers OTC Derivatives Inc, Lehman Brothers Special Financing Inc., Lehman Commercial Paper Inc. and Luxembourg Residential Properties Loan Finance S.a.r.l. are as of the close of business on September 14, 2008 and (ii) the intercompany balances for all Debtors with respect to derivative-based transactions are also as of September 14, 2008.

Pursuant to certain orders of the Bankruptcy Court (collectively, the "Court Orders"), the Debtors were authorized to, and did, conduct sales of certain of their assets, assume and/or assign certain of their unexpired executory contracts or leases, and pay certain outstanding prepetition claims from and following the applicable Petition Dates. In addition, pursuant to certain Court Orders, certain outstanding prepetition claims against the Debtors may have been paid by non-Debtor third parties following the applicable Petition Date. Therefore claims for general trade payables listed on Schedule F may be net of payments made through February 12, 2009. Certain of the Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy prepetition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

3. **SIPA and Other Insolvency Proceedings.** On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI"). A trustee appointed under SIPA is administering LBI's estate. LBI's SIPA case is being administered in the Bankruptcy Court under docket number 08-01420 (JMP). In addition, as of the date of the filing of the Schedules and Statements, various insolvency proceedings have been commenced by or against certain of LBHI's foreign affiliates in their respective jurisdictions.
4. **Basis of Presentation.** For purposes of filing reports with the Securities and Exchange Commission, LBHI has historically prepared consolidated financial statements, which include each of the Debtors and certain additional non-Debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for public reporting purposes or otherwise. The Debtors' Monthly Operating Reports contain additional detail regarding the preparation and maintenance of the Debtors' books and records.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with generally accepted accounting principles ("GAAP"), the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Reflection in Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent on its Petition Date or at any time prior to its Petition Date. Likewise, reflection in Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective Petition Dates or any time prior to their respective Petition Dates.

5. **Current Market Value — Net Book Value.** In certain instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily available. However, the Debtors' inventory positions are accounted for with mark-to-market accounting incorporating valuations as reflected in the applicable Debtor's books and records as of the Petition Dates, or, for certain categories of derivative transactions, as of September 14, 2008.<sup>5</sup> The remaining assets, unless otherwise indicated, reflect the net book values of the Debtors' assets, as recorded in the Debtors' books and records, as of the Petition Dates. Amounts ultimately realized will vary, at some times materially, from the amounts reflected in the applicable Debtor's books and records.
6. **Excluded Accruals/GAAP entries.** The Schedules and Statements do not include certain deferred charges, deferred liabilities, or general reserves, or assets with a net realizable value of zero. Such amounts may, however, be reflected in the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities, including accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Petition Dates, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.
7. **Foreign Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
8. **Confidentiality.** Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.
9. **Consolidated Entity Accounts Payable and Disbursement Systems.** An individual Debtor's Schedules and Statements may include payments made by the Debtor for another Debtor or non-Debtor affiliate. Payments made by another Debtor or non-Debtor affiliate on behalf of the filing Debtor, however, are not necessarily included on the filing Debtor's Schedules and Statements. A description of the Debtors' prepetition centralized cash management system is set forth in the Debtors' motion for authorization to, among other things, continue using its cash management system, as modified, dated October 3, 2008 [Docket No. 669], and the supplement thereto, dated October 10, 2008 [Docket No. 826].
10. **Derivatives and other contractual agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of their respective Petition Date. A large number of the contracts listed on Schedule G, however, may have been terminated prior or subsequent to the applicable Petition Date. Liabilities and certain assets related to derivatives contracts are not included on the Debtors' Schedules. In certain instances the Debtors have netted cash and securities collateral against the receivables due from counterparties. Upon the Debtors completing their analysis of their books and records of the numerous derivative transactions potential additional assets and/or liabilities associated with the Debtors' derivative contracts may be recorded and disclosed.
11. **Intercompany Claims.** Claims among the Debtors and their non-Debtor affiliates, as reflected in the balance sheet accounts of the applicable Debtors (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims"), are reported on Schedules B and F, as applicable. The Intercompany

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<sup>5</sup> Derivative-related assets and derivative-related liabilities represent amounts due from or to counterparties related to matured, terminated and open trades and are recorded at fair value net of cash and securities collateral received and net of valuation reserves as recorded in the books as of September 14, 2008. Lehman Brothers Special Financing, Inc. determined the fair value of the derivative-related assets listed on Schedule B as follows: (1) utilized the fair values as of September 30, 2008 for trades open as of September 30, 2008, (2) utilized the fair values at the date of maturity or termination where the counterparty notified the Company prior to September 30, 2008, or (3) utilized the last valuation recorded by the Company prior to the LBHI bankruptcy filing where a fair value was unable to be determined or for counterparties with more than 1,000 trades outstanding as of September 14, 2008. Derivative-related assets do not reflect value impairment that may result from final resolution with certain Special Purpose Vehicles.

Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, commodities among affiliates), allocation of operating expenses including interest charges and financings (notes payable/receivable, repos/reverse repos, stock or bond borrows/loans) and the transfer of cash balances, generally to LBHI and receipt of funds, generally from LBHI, to cover cash shortfalls, as a result of Lehman's cash management practices. The intercompany balances reflect the amounts shown on the Debtors' respective balance sheets as of the close of business on September 14, 2008 except that certain collateral has been netted against financing and derivative balances.

12. **Insiders.** Lehman employed hundreds of individuals with the title of Managing Director and Senior Vice President and thousands of individuals with the title of Vice President and Assistant Vice President. However, for its response to Statement questions 3c and 21, (i) LBHI has listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chairman and Chief Executive Officer, Chief Financial Officer, Chief Administrative Officers, President and Chief Operating Officer, and Chief Legal Officer) and Global Heads and (ii) the remaining Debtors have listed Presidents, and certain Directors, Managing Directors, Senior Vice Presidents, and Vice Presidents, as appropriate for their particular personnel structure. Persons have been included in the Schedules and Statements for informational purposes only and such individuals should not, simply by virtue of being listed herein, all be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, or with respect to any theories of liability or for any other purpose. In the ordinary course of Lehman's businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate.

Information about payments and prior relationships with Alvarez & Marsal North America, LLC is disclosed in the affidavits and supplements thereto that accompany the Debtors' Application to Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Additional Personnel, and (B) to Appoint the Chief Restructuring Officer Nunc Pro Tunc to the Commencement Date [Docket Nos. 760, 1366, and 1559].

13. **Setoffs.** Prior to the applicable Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and customer/supplier transactions. Unless otherwise stated, setoffs are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Notwithstanding foregoing, the Debtors have disclosed certain setoffs taken by financial institutions that are known to the Debtors and that the Debtors reserve the right to challenge as being outside the ordinary course of business.

14. **Mechanics' Liens.** The inventories, property and equipment listed in these Schedules and Statements and Schedules are presented without consideration of any mechanics' liens.
15. **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
16. **Pledged Assets and Assets Held by Other Parties.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, real estate loans and corporate loans and other inventory. In addition, prior to the applicable Petition Date, certain third parties posted cash and securities with the Debtors as collateral (the "Third Party Collateral"). In many instances other non-Debtor third-party entities have either seized, asserted control over or a claim a right to such Third Party Collateral. The Debtors are exploring their rights, options and obligations in such instances. Notwithstanding, Schedule B reflects receivables net of Third Party Collateral and, to the extent that Third Party Collateral posted by a particular creditor resulted in a net payable, such payable is listed on Schedule F.

17. **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent and unliquidated liabilities. In addition, LBHI guaranteed the payment of all liabilities, obligations and commitments of certain of its subsidiaries. LBHI has listed each of the guaranteed subsidiaries, but not the creditors of those guaranteed subsidiaries, as a contingent, unliquidated and disputed creditor on LBHI's Schedule F. LBHI frequently served as credit support provider to its affiliates in connection with their derivative contracts. As noted in Global Note 10 about contingent liabilities associated with the derivative contracts, these contingent liabilities will not be disclosed until the Debtors have completed their analysis of the numerous derivative transactions. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments and other such agreements, and will amend their Schedules accordingly.

18. **Schedules.**

- a. **Schedule A.** Real property is listed on Schedule A at net book value. Certain interests of the Debtors in real property, including mortgages and real property held for sale, are not listed on Schedule A, but have been listed as inventory in response to Schedule B. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.
- b. **Schedule B1.** Cash and restricted cash for certain Debtors may include amounts related to pledged assets that may not belong to the Debtor. Such amounts associated with pledged assets are not determinable at this time.
- c. **Schedule B9.** Certain Debtors who do not list any interest in insurance policies in response to Schedule B9 may hold an interest in policies of an affiliate.
- d. **Schedule B21.** Amounts listed in response to Schedule B21 exclude claims that have been or, at a later date may be, asserted by the Debtors against their various liability policies. Additionally, the Debtors have asserted and will continue to assert various claims against affiliates involved in foreign insolvency proceedings. Said claims are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of the Petition Dates. To the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.
- e. **Schedule B23.** Licenses to conduct business are not included in Schedule B.
- f. **Schedule D — Creditors Holding Secured Claims.** The Debtors have not undertaken a valuation of their assets in which creditors may have a secured interest. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in a secured facility, only the collateral agent has been listed for purposes of Schedule D.

- g. **Schedule E — Creditors Holding Unsecured Priority Claims.** Schedule E does not include obligations for employee-related medical, dental, prescription drug, death and other benefits under

group benefit plans that have been, or may be, satisfied by a voluntary employee beneficiary association ("VEBA") established on September 12, 2008 under section 501(c)(9) of the Internal Revenue Code of 1986. Schedule E does not include certain other employee obligations, which may be owed, or may have been satisfied, by LBI. Schedules E and F do not include obligations related to restricted stock units.

- h. Schedule F — Creditors Holding Unsecured Nonpriority Claims.** Certain creditors owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to the balances listed on Schedule F.

The Debtors' responses to Statement question 4 disclose pending litigation involving the Debtors. Claims related to pending litigations are listed on Schedule F as contingent, unliquidated and disputed liabilities. In certain litigations, however, plaintiffs have not clearly identified which Lehman entity or entities are the intended defendants (naming "Lehman" or "Lehman Brothers"). In such cases, out of an abundance of caution the litigation is disclosed by LBHI's in response to Statement question 4 and claims are listed on LBHI's Schedule F as a contingent, unliquidated and disputed liabilities. Inclusion in LBHI's Schedules and SOFAs shall not be deemed an admission of any liability for a litigation that is disclosed.

- i. Schedule G — Executory Contracts and Unexpired Leases.** Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the applicable Petition Date, or is valid or enforceable. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their business. The Debtors' obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the Agreements may not have been memorialized and may be subject to dispute. Agreements that are oral in nature have also been included in Schedule G. Agreements, including certain license agreements that are not valued by the Debtors for balance sheet purposes appear on Schedule G but do not appear on Schedule B.

- j. Schedule H — Co-Debtors.** Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing. There may be instances where litigation is brought against multiple legal entities. Such litigation is listed on Schedule F of the appropriate Debtor and Schedule H. The Debtors are in the process of reviewing their leases and contracts, which agreements may contain provisions leading to a co-debtor relationship.

## **19. Statements.**

- k. Statement question 1 – Income.** The amounts reported in response to Statement question 1 reflect the Debtors' fiscal year of 12/1 to 11/30 and reflect amounts taken from the Debtors' internal consolidated balance sheet worksheets. Amounts reported for the current period represent gross revenue for the period 12/1/2007 through and including 8/31/2008.



- l. Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- m. Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.

  - i. Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
  - ii. Statement Question 3c.** The payments listed on the Debtors' response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- n. Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties' right to hold, attach garnish or seize such funds.
- o. Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors' consolidated entity accounts payable and disbursement systems.
- p. Statement question 8 – Losses.** The Debtors' responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- q. Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the Petition Date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- r. Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor's response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- s. Statement question 18 – Nature, location and name of business.** The Debtors' responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an "SEC-filer").
- t. Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.

**Statement question 20 – Inventory.** The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the "Non-

physical Accounts”). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to [September 14, 2008].

- u. Statement questions 21 and 22.** The Debtors’ response reflects information as of each respective Debtor’s Petition Date.

# United States Bankruptcy Court

Southern District Of New York

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 0.00		
B - Personal Property		12	\$ 25,067,499,333.93 + undetermined amounts		
C - Property Claimed as Exempt		1			
D - Creditors Holding Secured Claims		91		\$ Undetermined + undetermined amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		3		\$ Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims		8		\$ Undetermined	
G - Executory Contracts and Unexpired Leases		45			
H - Codebtors		1			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
<b>TOTAL</b>		162	\$ 25,067,499,333.93 + undetermined amounts	\$ Undetermined + undetermined amounts	

B6A (Official Form 6A) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(If known)

## SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ►

\$ 0.00

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(If known)

## SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached rider		\$500,449,266.21
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See attached rider		Undetermined
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See attached rider and Debtors' response to Schedule B30 for a listing of the Debtors' investment interest in non-affiliate entities		\$1,961,799,218.12
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		See Debtors' response to Schedule 30 - Inventory		
16. Accounts receivable.		See attached rider		\$16,798,219,458.25
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		See attached rider		\$5,803,833,091.04
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		See attached rider		\$3,198,300.31
3 continuation sheets attached Total ►				\$ 25,067,499,333.93 + undetermined amounts

(Include amounts from any continuation  
sheets attached. Report total also on  
Summary of Schedules.)



In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.2 - Bank Accounts**

<b>BANK</b>	<b>ADDRESS</b>	<b>ACCOUNT NUMBER</b>
Bank of New York	One Wall Street 41st Floor NY, NY 10286	213832
Bank of Tokyo-Mitsubishi	2-7-1,Marunouchi,Chiyoda-ku,Tokyo,Japan	220001944
Citibank	388 Greenwich Street-22nd Floor NY, NY 10013	3043-4133
Citibank	388 Greenwich Street-22nd Floor NY, NY 10013	3043-4141
Citibank	388 Greenwich Street-22nd Floor NY, NY 10013	4061-5659
Citibank	388 Greenwich Street-22nd Floor NY, NY 10013	30649134
J.P. Morgan Chase & Co.	277 Park Avenue NY, NY 10017	066-210-860
J.P. Morgan Chase & Co.	277 Park Avenue NY, NY 10017	G72455
J.P. Morgan Chase & Co.	277 Park Avenue NY, NY 10017	G72456
J.P. Morgan Chase & Co.	277 Park Avenue NY, NY 10017	G72858
J.P. Morgan Chase & Co.	277 Park Avenue NY, NY 10017	LCD
	1000 North West Street, Suite 200 01 Floor,	
Lehman Brothers Bank	Wilmington, DE 19801	508000157059
Macquarie Bank Limited	125 West 55th Street New York, NY 10019	2361061
U.S. Bank - Loan Servicing	800 Nicollet Mall, Minneapolis, MN 55420	104757490602
U.S. Bank - Loan Servicing	800 Nicollet Mall, Minneapolis, MN 55420	104757490610
U.S. Bank - Loan Servicing	800 Nicollet Mall, Minneapolis, MN 55420	104757490628
U.S. Bank - Loan Servicing	800 Nicollet Mall, Minneapolis, MN 55420	104757490636

**Note: Sum total of bank balances per the general ledger is \$500,449,266.21 and is subject to book-bank reconciliation differences**

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

SCHEDULE B -PERSONAL PROPERTY  
Rider B.9 - Interests in Insurance Policies

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
SAFECO Insurance Company of America	State of South Carolina: Court: Receiver	6421080	Undetermined

In addition to the specific insurance policies listed above, the Company is a beneficiary on the policies of Lehman Brothers Holdings Inc. ("LBHI"). These policies are listed on rider B9 of the LBHI Schedule B.

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.13 - Stocks and interests in incorporated businesses**

<b>NAME OF BUSINESS</b>	<b>Net Book Value</b>
737 PORTFOLIO TRUST	\$15,409,038.00
ACADIA RJV, LLC	-\$821,791.00
BROMLEY LLC	\$13,636,826.00
CLARKS SUMMIT I, LLC	\$7,041,883.00
EAST DOVER LIMITED	\$106,141,316.00
GLOBAL PRINCIPAL STRA	-\$44,667.00
HYDRO CARBON CAPITAL LLC	\$1,407.00
IVANHOE LANE PTY LIMITED	\$5,840,551.00
JET PARTNERS LLC	\$5,970,868.00
LAMINAR HOLDINGS LLC	\$3,737,984.00
LB ASSET SECURITIZATION LLC	\$100.00
LB GLOBAL INVESTMENT CORP INC	\$812,709.00
LCPI PROPERTIES INC	\$1,008,140,418.00
LEHMAN ABS CORPORATION	\$66,951,498.94
LEHMAN CMO INC.	\$476.00
LEHMAN PASS-THROUGH SECURITIES	\$332,597,364.89
LEHMAN REC CORP	\$200.00
LEHMAN STRUCTURED SECURITIES CORP.	\$16,542.00
LEHMAN SYNDICATED LOAN INC.	-\$5,115,228.00
LEVERAGED LOAN TRADING HOLDINGS INC.	\$246,154,279.67
LPJ AIRCRAFT FINANCE	-\$5,565,933.00
LW-RTC INC	\$20,830,607.00
M&L DEBT INVESTMENTS HOLDINGS PTY	-\$4,849,782.00
MERIT, LLC	-\$90,067,577.00
N.P. HOLDCO INC.	\$3,514,606.00
NALE TRUST	\$3,117.00
PENTARING INC	\$167,288,573.00
PETERBOROUGH 850 LLC	-\$386,745.38
PINDAR PTY LTD	\$4,700,655.00
SELECT ASSET INC	\$3,644,742.00
STRUCTURED ASSET SECURITIES CORPORATION	\$42,698,250.00
STRUCTURED ASSET SECURITIES CORP II	-\$38,454.00
TALLUS INC	\$10,178,481.00
US EQUITIES TRADING C	\$189,335.00
WEST DOVER LLC	\$3,187,568.00
<b>Total</b>	<b><u>\$1,961,799,218.12</u></b>

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
TRADING RELATED RECEIVABLES	\$52,258,917.31
PRINCIPAL & INTEREST RECEIVABLE	\$23,250,736.40
S/S CUST W/ DEBIT BAL	\$901,768.70
TYPE O FAILS TO DELIVER 3RD PARTY	\$100.58
CASH COLLATERAL	\$469,263.00
CUSTOMER RECEIVABLE - FTD	\$26,700,077.96
INT REC COUPON INCOME	\$87.95
INT RECEIVABLE	\$3,343,695.28
ACCOUNTS RECEIVABLE	\$623,232,428.47
<b>Subtotal 3rd-Party Receivables</b>	<b>\$730,157,075.65</b>
Acadia RJV, LLC - I/C Receivable	\$6,474,653.80
ALI Inc. - I/C Receivable	\$3,220,933,025.88
ALI Inc. - I/C Reverse Repo	\$559,534,732.24
Callimaco Finance SRL - I/C Receivable	\$113,571.77
Clarks Summit I, LLC - I/C Receivable	\$24,695,933.90
Cohane Rafferty LLC - I/C Receivable	\$16,996,998.40
DL Mortgage Corp. - I/C Receivable	\$853,163,838.88
Eldon Street Holdings Ltd - I/C Receivable	\$4,025,458.42
Jet Partners LLC - I/C Receivable	\$37,164,844.69
Laminar Holdings LLC - I/C Receivable	\$68,623,324.28
LB BANKHAUS (LONDON) - I/C Receivable	\$2,254,393.99
LB Bankhause AG, Italian Branch - I/C Receivable	\$67,576.38
LB Capital GMBH - I/C Receivable	\$91,290.26
LB Commercial Bank (LBCB) - I/C Receivable	\$85,183,787.26
LB FINANCE NETHERLANDS ANTILLES - I/C Receivable	\$272,216.49
LB Financing Ltd. - I/C Receivable	\$1,059,901.31
LB I Group Inc. PCO - I/C Receivable	\$133,975,841.05
LB I Group Inc. PCO - I/C Reverse Repo	\$69,091,186.96
LB International (Europe) - I/C Derivative Receivable	\$32,669,520.88
LB International (Europe) - I/C Receivable	\$20,492,558.14
LB PTG Ltd PCO - I/C Receivable	\$12,810.28
LB Special Financing Inc. - I/C Derivative Receivable	\$80,880,959.57

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
LBAM (Europe) Ltd - I/C Receivable	\$289,117.32
LBROS (Sweden) Properties AB - I/C Receivable	\$12,809.42
LBT Varlik - I/C Receivable	\$67,287,581.00
LCPI Properties Inc. PCO - I/C Receivable	\$83,478,420.69
Lehman Brother Offshore Partrs Ltd - I/C Receivable	\$2,393,956.09
Lehman Brothers Asia Capital PCO - I/C Receivable	\$166,923,157.44
Lehman Brothers Bankhaus AG - I/C Receivable	\$288,436,434.70
Lehman Brothers Commercial Corporation - I/C Commodity Broker Receivable	\$360,952,440.00
Lehman Brothers Commercial Corporation - I/C Receivable	\$69,236,523.35
Lehman Brothers Holdings Inc. - I/C Receivable	\$166,009,126.00
Lehman Brothers Holdings Inc. - I/C Reverse Repo	\$5,562,372,836.13
Lehman Brothers Holdings Inc. - I/C Securities Related Receivable	\$35,079,825.50
Lehman Brothers Inc. - I/C Receivable	\$281,605,210.54
Lehman Brothers Inc. - I/C Reverse Repo	\$47,961,880.72
Lehman Brothers Inc. - I/C Securities Related Receivable	\$85,816,478.72
Lehman Brothers Japan Inc - I/C Receivable	\$26,728.81
Lehman Brothers P.A. LLC - I/C Receivable	\$535,815.07
Lehman CMO Inc. - I/C Receivable	\$60,012.00
Lehman Investments Inc. - I/C Receivable	\$216,574,310.08
Lehman Pass-Through Securities Inc. - I/C Receivable	\$271,847,699.65
Lehman Re Limited - I/C Receivable	\$179,815,222.90
LPJ Aircraft Finance LLC - I/C Receivable	\$72,905,876.22
Mable Commercial Funding Ltd - I/C Receivable	\$3,316,063.06
Maltings - I/C Receivable	\$548,946.79
Merit, LLC - I/C Receivable	\$238,275,730.48
MMP Funding Corp. - I/C Receivable	\$8,441,938.54
Monaco NPL (No 1 ) Ltd - I/C Receivable	\$8,432.90
Neuberger Berman LLC (LLCNB) - I/C Receivable	\$8,877.61
Pageant Properties Ltd - I/C Receivable	\$4,221.33
Pami Harbour Park - I/C Receivable	\$39,863.00
Property Asset Management Inc. PCO - I/C Reverse Repo	\$2,489,215,891.42
RACERS Series 2007-7-MM Trust - I/C Interest Receivable	\$11,003,406.94

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

DESCRIPTION	VALUE
REPE LBREP III LLC - I/C Receivable	\$46,523,796.52
Sileno Finance Srl - I/C Receivable	\$26,430,167.72
Structured Asset Securities Corp II - I/C Receivable	\$3,844,618.74
Thayer Properties (Jersey) Limited - I/C Receivable	\$19,797.55
Variable Funding Trust 2007-1 - I/C Interest Receivable	\$32,110,418.63
Variable Funding Trust 2007-1 - I/C Receivable	\$6,527,858.00
West Dover, LLC - I/C Receivable	\$10,165,712.19
Whitestar Servicing Co - I/C Notes Receivable	\$13,179,029.00
Yellow Real Estate Ltd - I/C Receivable	\$997,724.99
<b>Subtotal Intercompany Receivables</b>	<b>\$16,068,062,382.60</b>
<b>Total</b>	<b>\$16,798,219,458.25</b>

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.30 - Inventory**

<b>DESCRIPTION</b>	<b>NET BOOK VALUE</b>
MORTGAGES & ASSET-BACKED SEC	\$2,102,948,281.70
REAL ESTATE HELD FOR SALE	\$135,630,858.66
TOTAL CORPORATE DEBT & OTHER	\$3,501,697,299.95
TOTAL CORPORATE EQUITIES	\$59,901,112.80
DERIVATIVES AND OTHER CONTR. AGREEMENTS	\$3,655,537.94
<b>Total</b>	<b><u>\$5,803,833,091.04</u></b>

In re: Lehman Commercial Paper Inc.

Case No. 08-13900 (JMP)

**SCHEDULE B -PERSONAL PROPERTY**  
**Rider B.35 - Other personal property of any kind**

<b>DESCRIPTION</b>	<b>NET BOOK VALUE</b>
AUDIO VISUAL/EQUIP	\$2.54
COMMUNICATIONS EQUIPMENT	\$141,164.70
DEF FED INCOME TAX ASSET	\$994,293.12
DEF STATE/LOCAL INC TAX	\$362,072.77
FURNITURE	\$28,181.17
LEASEHOLD IMPROVEMENTS	\$941.99
NETWORK EQUIPMENT	\$179,199.71
NETWORKS-LAN/WAN-HORIZ CAB	\$41,911.80
PERSONAL COMPUTERS/SERVERS	\$1,290,578.63
PREPAID SERVER APP MAINT	\$144,212.39
SERVER APP SOFTWARE	\$9,222.00
VERTICAL CABLE	\$6,519.49
<b>Total</b>	<b>\$3,198,300.31</b>



B6C (Official Form 6C) (12/07)

In re Lehman Commercial Paper Inc.,  
DebtorCase No. 08-13900 (JMP)  
(If known)**SCHEDULE C – PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable			

B6D (Official Form 6D) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200605220429894 DATED 5/22/2006	X	X	X	Undetermined	Undetermined
AEGIS FINANCE LLC C/O GSS HOLDINGS (AEGIS), INC. 445 BROAD HOLLOW ROAD, SUITE 239 MELVILLE, NY 11747			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809150634822 DATED 9/15/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83123310 DATED 9/15/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
Subtotal ► (Total of this page)							\$ 0.00	\$0.00
Total ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083123310 DATED 09/15/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83155460 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-2, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809170641629 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-2, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809170641592 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO I TRUST 300 DELAWARE AVENUE SUITE 812 WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83155346 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO I TRUST 300 DELAWARE AVENUE SUITE 812 WILMINGTON, DE 19801			VALUE \$ Undetermined					
Sheet no. <u>1</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200712030927087 DATED 12/03/2007	X	X	X	Undetermined	Undetermined
BANK OF NEW YORK TRUST COMPANY, N.A., AS COLLATERAL TRUSTEE 2 NORTH LASALLE STREET SUITE 1020 CHICAGO, IL 60602			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336244 DATED 5/12/2008	X	X	X	Undetermined	Undetermined
BANK OF NEW YORK TRUST COMPANY, N.A., AS COLLATERAL TRUSTEE 2 NORTH LASALLE STREET SUITE 1020 CHICAGO, IL 60602			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200605250445135 DATED 5/25/2006 RELATING TO UCC FINANCING STATEMENT # 200605220429894	X	X	X	Undetermined	Undetermined
BANK OF NEW YORK, THE, AS COLLATERAL AGENT ATTN CORPORATE TRUST - CDO 101 BARCLAY STREET FLOOR 8 NEW YORK, NY 10286			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809300667215 DATED 9/30/2008	X	X	X	Undetermined	Undetermined
BDF LIMITED 80 FIELD POINT ROAD GREENWICH, CT 06830			VALUE \$ Undetermined					
Sheet no. <u>2</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025959 DATED 1/08/2004	X	X	X	Undetermined	Undetermined
BRAHMS FUNDING CORPORATION C/O GLOBAL SECURITIZATION SERVICES, LLC 114 W. 47TH STREET STE# 1715 NEW YORK, NY 10036			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025973 DATED 1/08/2004	X	X	X	Undetermined	Undetermined
BRAHMS FUNDING CORPORATION C/O GLOBAL SECURITIZATION SERVICES, LLC 114 W. 47TH STREET STE# 1715 NEW YORK, NY 10036			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200511306044664 DATED 11/30/2005	X	X	X	Undetermined	Undetermined
COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBACK B.A., ""RABOBANK INTERNATIONAL"", NEW YORK BRANCH 245 PARK AVENUE NEW YORK, NY 10167			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809150635014 DATED 9/15/2008	X	X	X	Undetermined	Undetermined
FENWAY CAPITAL, LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE RD #120 MELVILLE, NY 11747			VALUE \$ Undetermined					
Sheet no. <u>3</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809240654998 DATED 9/24/2008 RELATING TO UCC FINANCING STATEMENT # 200809150635014	X	X	X	Undetermined	Undetermined
FENWAY CAPITAL, LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE RD #120 MELVILLE, NY 11747			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>4</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>5</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>6</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243077 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059	X	X	X	Undetermined	Undetermined
FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073242368 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 20070342328	X	X	X	Undetermined	Undetermined
FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73242368 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 70342328	X	X	X	Undetermined	Undetermined
FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>7</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243077 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059	X	X	X	Undetermined	Undetermined
FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>8</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
Sheet no. <u>9</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>10</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>11</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
Sheet no. <u>12</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00	\$0.00
Total(s) ► (Use only on last page)								\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>13</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>14</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
Sheet no. <u>15</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>16</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200803270222721 DATED 3/27/2008	X	X	X	Undetermined	Undetermined
FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567746 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200803270222721	X	X	X	Undetermined	Undetermined
FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
Sheet no. <u>17</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808220588383 DATED 8/22/2008 RELATING TO UCC FINANCING STATEMENT # 200803270222721	X	X	X	Undetermined	Undetermined
FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200509151003072 DATED 9/15/2005 RELATING TO UCC FINANCING STATEMENT # 200509130990888	X	X	X	Undetermined	Undetermined
HEMISPHERE LANE PTY LIMITED LEVEL 7 48 MARTIN PLACE SYDNEY, NSW 2000 AUSTRALIA			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200509130990888 DATED 9/13/2005	X	X	X	Undetermined	Undetermined
HEMISPHERE LANE PTY LIMITED LEVEL 7 48 MARTIN PLACE SYDNEY, NSW 2000 AUSTRALIA			VALUE \$ Undetermined					
Sheet no. <u>18</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200709050714021 DATED 9/05/2007	X	X	X	Undetermined	Undetermined
LAODICEA LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 445 BROAD HOLLOW ROAD, SUITE 239 MELVILLE, NY 11747			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808050546074 DATED 8/05/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809260659980 DATED 9/26/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
Sheet no. <u>19</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200711290921506 DATED 11/29/2007	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS FINANCING LIMITED 25 BANK STREET LONDON, E14 5LE UNITED KINGDOM			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200704120286736 DATED 4/12/2007	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS FINANCING LIMITED 25 BANK STREET LONDON, E14 5LE UNITED KINGDOM			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025973 DATED 1/08/2004	X	X	X	Undetermined	Undetermined
LEHMAN LOAN FUNDING I LLC C/O LEHMAN COMMERCIAL PAPER INC. 745 SEVENTH AVE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025959 DATED 1/08/2004	X	X	X	Undetermined	Undetermined
LEHMAN LOAN FUNDING I LLC C/O LEHMAN COMMERCIAL PAPER INC. 745 SEVENTH AVE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 120419 DATED 6/04/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
Sheet no. <u>20</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142344 DATED 7/01/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434327 DATED 5/31/2007	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. 745 7TH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434339 DATED 5/31/2007	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. 745 7TH AVENUE NEW YORK, NY 10019			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 049295 DATED 3/12/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
Sheet no. <u>21</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 070912 DATED 4/07/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 138839 DATED 7/02/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 208570 DATED 10/05/2007	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231464 DATED 11/05/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
<p>Sheet no. <u>22</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p> <p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$ 0.00	\$0.00
							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 251361 DATED 12/03/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 002405 DATED 1/06/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 023459 DATED 2/02/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 068401 DATED 3/31/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
<p>Sheet no. <u>23</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p> <p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$ 0.00	\$0.00
							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 098597 DATED 5/07/1993	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025889 DATED 2/07/1992	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268406 DATED 12/30/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248014 DATED 11/27/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
Sheet no. <u>24</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142300 DATED 7/05/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142299 DATED 7/05/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 212992 DATED 10/08/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231694 DATED 11/04/1991	X	X	X	Undetermined	Undetermined
LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			VALUE \$ Undetermined					
<p>Sheet no. <u>25</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p> <p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808150572222 DATED 8/15/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 82792214 DATED 8/14/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082792214 DATED 08/14/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
<div style="display: flex; justify-content: space-between;"> <div> Sheet no. <u>26</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims </div> <div> Subtotal (s) ► (Total(s) of this page) </div> </div>							\$ 0.00	\$0.00
<div style="display: flex; justify-content: space-between;"> <div> Total(s) ► (Use only on last page) </div> </div>							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>27</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200806040397843 DATED 6/04/2008	X	X	X	Undetermined	Undetermined
PINE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567758 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200806040397843	X	X	X	Undetermined	Undetermined
PINE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CASH COMMERCIAL POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>28</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CASH COMMERCIAL POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>29</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)							\$ 0.00	\$0.00
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
PYRAMIS INSTITUTIONAL CAST COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200810020673743 DATED 10/02/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
RESTRUCTURED ASSET SECURITIES WITH ENHANCED RETURNS, SERIES 2007-A TRUST C/O U.S. BANK TRUST NATIONAL ASSOCIATION 300 DELAWARE AVENUE 9TH FLOOR WILMINGTON, DE 19801								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
Sheet no. <u>30</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>31</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805050318049 DATED 5/05/2008	X	X	X	Undetermined	Undetermined
SPRUCE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567760 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200805050318049	X	X	X	Undetermined	Undetermined
SPRUCE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520686 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 142300	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>32</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 059996 DATED 3/25/1996 RELATING TO UCC FINANCING STATEMENT # 142300	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092304 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 142300	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 059987 DATED 3/25/1996 RELATING TO UCC FINANCING STATEMENT # 142299	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>33</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092305 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 142299	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520698 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 142299	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142300 DATED 7/05/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>34</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142299 DATED 7/05/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 22248569 DATED 9/06/2002	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY 225 ASSYLUM STREET HARTFORD, CT 06103			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22248569 DATED 09/06/2002	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY 225 ASSYLUM STREET HARTFORD, CT 06103			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143842 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268407	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>35</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252120 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268407	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143843 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268405	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252119 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268405	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>36</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025890 DATED 2/07/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025891 DATED 2/07/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268407 DATED 12/30/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 118001 DATED 6/12/1996 RELATING TO UCC FINANCING STATEMENT # 248750	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>37</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 105608 DATED 5/31/2001 RELATING TO UCC FINANCING STATEMENT # 248750	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520650 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248750	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 117999 DATED 6/12/1996 RELATING TO UCC FINANCING STATEMENT # 248751	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>38</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 105609 DATED 5/31/2001 RELATING TO UCC FINANCING STATEMENT # 248751	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520648 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248751	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520624 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231693	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>39</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148784 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248012	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111388 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248012	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520559 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248012	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>40</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148785 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248013	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111389 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248013	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520597 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248013	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>41</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095979 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 231578	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092377 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231578	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520636 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231578	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>42</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095981 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 231693	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092307 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231693	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268405 DATED 12/30/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231578 DATED 11/04/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>43</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208043 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025890	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028612 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025890	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028618 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025890	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>44</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208047 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025891	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028609 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025891	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028616 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025891	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>45</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231693 DATED 11/04/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248012 DATED 11/27/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248013 DATED 11/27/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248750 DATED 11/29/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>46</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248751 DATED 11/29/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 261158 DATED 12/17/1991 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 006256 DATED 1/09/1992 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>47</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095978 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092297 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520662 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>48</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248014 DATED 11/27/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 112471 DATED 5/27/1998 RELATING TO UCC FINANCING STATEMENT # 142344	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200306301250370 DATED 6/30/2003 RELATING TO UCC FINANCING STATEMENT # 142344	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>49</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179430 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 208570	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 224525 DATED 10/03/2002 RELATING TO UCC FINANCING STATEMENT # 208570	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 224521 DATED 10/03/2002 RELATING TO UCC FINANCING STATEMENT # 208570	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231694 DATED 11/04/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>50</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 022300 DATED 2/02/1998 RELATING TO UCC FINANCING STATEMENT # 098597	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200305060948919 DATED 5/06/2003 RELATING TO UCC FINANCING STATEMENT # 098597	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 112456 DATED 5/27/1998 RELATING TO UCC FINANCING STATEMENT # 120419	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>51</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200306031103992 DATED 6/03/2003 RELATING TO UCC FINANCING STATEMENT # 120419	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 098380 DATED 5/13/1997 RELATING TO UCC FINANCING STATEMENT # 138839	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 152350 DATED 7/01/2002 RELATING TO UCC FINANCING STATEMENT # 138839	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>52</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 152352 DATED 7/01/2002 RELATING TO UCC FINANCING STATEMENT # 138839	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 072446 DATED 4/09/1992 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208045 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>53</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028614 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028595 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179438 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 023459	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>54</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200301170127229 DATED 1/17/2003 RELATING TO UCC FINANCING STATEMENT # 023459 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110									
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 249244 DATED 12/17/1996 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110									
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 053398 DATED 3/07/2002 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110									
Sheet no. <u>55</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00	\$0.00
							Total(s) ► (Use only on last page)	\$	\$

(Report also on Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 212992 DATED 10/08/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 022292 DATED 2/02/1998 RELATING TO UCC FINANCING STATEMENT # 068401	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200303280685507 DATED 3/28/2003 RELATING TO UCC FINANCING STATEMENT # 068401	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>56</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 249249 DATED 12/17/1996 RELATING TO UCC FINANCING STATEMENT # 070912	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 078493 DATED 4/05/2002 RELATING TO UCC FINANCING STATEMENT # 070912	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 078494 DATED 4/05/2002 RELATING TO UCC FINANCING STATEMENT # 070912	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268406 DATED 12/30/1991	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>57</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

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(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179325 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 231464	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 248983 DATED 11/04/2002 RELATING TO UCC FINANCING STATEMENT # 231464	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 248981 DATED 11/04/2002 RELATING TO UCC FINANCING STATEMENT # 231464	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>58</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 109335 DATED 5/31/1996 RELATING TO UCC FINANCING STATEMENT # 231694	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092309 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231694	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520600 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231694	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>59</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179310 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 251361	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200212022679573 DATED 12/02/2002 RELATING TO UCC FINANCING STATEMENT # 251361	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200711200906342 DATED 11/20/2007 RELATING TO UCC FINANCING STATEMENT # 251361	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>60</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025889 DATED 2/07/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148786 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248014	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111386 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248014	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 049295 DATED 3/12/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>61</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143840 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268406	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252118 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268406	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520561 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248014	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>62</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 138839 DATED 7/02/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 070912 DATED 4/07/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 120419 DATED 6/04/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 098597 DATED 5/07/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 068401 DATED 3/31/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
<p>Sheet no. <u>63</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p> <p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 023459 DATED 2/02/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 002405 DATED 1/06/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 251361 DATED 12/03/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231464 DATED 11/05/1992	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 208570 DATED 10/05/2007	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>64</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179309 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 002405	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200212272864770 DATED 12/27/2002 RELATING TO UCC FINANCING STATEMENT # 002405	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 224425 DATED 10/03/2002	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142344 DATED 7/01/1993	X	X	X	Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>65</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809300667227 DATED 9/30/2008	X	X	X	Undetermined	Undetermined
STRATEGIC VALUE MASTER FUND, LTD. 80 FIELD POINT ROAD GREENWICH, CT 06830			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336282 DATED 5/26/2008	X	X	X	Undetermined	Undetermined
SUMITOMO MITSUI BANKING CORPORATION 277 PARK AVENUE NEW YORK, NY 10172			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809290663745 DATED 9/29/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282	X	X	X	Undetermined	Undetermined
SUMITOMO MITSUI BANKING CORPORATION 277 PARK AVENUE NEW YORK, NY 10172			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889156 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268407	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>66</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889182 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268407	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73318317 DATED 8/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73318424 DATED 8/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>67</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889079 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268406	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889055 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268406	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889118 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268405	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>68</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889093 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268405	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073318317 DATED 08/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073318424 DATED 08/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>69</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081277 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025891	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081291 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025891	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081227 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025890	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>70</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081241 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025890	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712180962020 DATED 12/18/2007 RELATING TO UCC FINANCING STATEMENT # 023459	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712190965179 DATED 12/19/2007 RELATING TO UCC FINANCING STATEMENT # 023459	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>71</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081330 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081328 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025889	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703300248972 DATED 3/30/2007 RELATING TO UCC FINANCING STATEMENT # 070912	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>72</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703300248996 DATED 3/30/2007 RELATING TO UCC FINANCING STATEMENT # 070912	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802270151045 DATED 2/27/2008 RELATING TO UCC FINANCING STATEMENT # 068401	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802280155071 DATED 2/28/2008 RELATING TO UCC FINANCING STATEMENT # 068401	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>73</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703050172461 DATED 3/05/2007 RELATING TO UCC FINANCING STATEMENT # 049295	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703050172485 DATED 3/05/2007 RELATING TO UCC FINANCING STATEMENT # 049295	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200706260514924 DATED 6/26/2007 RELATING TO UCC FINANCING STATEMENT # 138839	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>74</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200706260514912 DATED 6/26/2007 RELATING TO UCC FINANCING STATEMENT # 138839	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159788 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 120419	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164870 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 120419	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>75</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159928 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 098597	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710010774313 DATED 10/01/2007 RELATING TO UCC FINANCING STATEMENT # 208570	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710010774337 DATED 10/01/2007 RELATING TO UCC FINANCING STATEMENT # 208570	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>76</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159891 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 142344	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164806 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 142344	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164832 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 098597	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>77</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712040938397 DATED 12/04/2007 RELATING TO UCC FINANCING STATEMENT # 002405	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712050935127 DATED 12/05/2007 RELATING TO UCC FINANCING STATEMENT # 002405	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200711260914101 DATED 11/26/2007 RELATING TO UCC FINANCING STATEMENT # 251361	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>78</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654789 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231694 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710240833088 DATED 10/24/2007 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710240833090 DATED 10/24/2007 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110								
Sheet no. <u>79</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00
							Total(s) ► (Use only on last page)	\$

(Report also on Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200708310704352 DATED 8/31/2007 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200708310704376 DATED 8/31/2007 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200303060500296 DATED 3/06/2003 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ATTN U.S. BANK CORPORATE TRUST SERVICES ONE FEDERAL STREET THIRD FLOOR BOSTON, MA 02110								
Sheet no. <u>80</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00
							Total(s) ► (Use only on last page)	\$

(Report also on Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802060107101 DATED 2/06/2008 RELATING TO UCC FINANCING STATEMENT # 224425	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ATTN U.S. BANK CORPORATE TRUST SERVICES ONE FEDERAL STREET THIRD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434339 DATED 5/31/2007	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE MORTGAGE TRUST FUND CORPORATE TRUST DEPARTMENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434327 DATED 5/31/2007	X	X	X	Undetermined	Undetermined
U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE MORTGAGE TRUST FUND CORPORATE TRUST DEPARTMENT ONE FEDERAL STREET BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>81</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 0.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654741 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 212992	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654727 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 142300	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654715 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 142299	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>82</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654777 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231693	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654791 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248013	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654816 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248012	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>83</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654765 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231578	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654753 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248751	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654739 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248750	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
Sheet no. <u>84</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654804 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248014	X	X	X	Undetermined	Undetermined
U.S. BANK, N.A., AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808200584216 DATED 8/20/2008 RELATING TO UCC FINANCING STATEMENT # 200712040931177	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2007-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200712040931177 DATED 12/04/2007	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2007-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST SERVICES 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
Sheet no. <u>85</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336282 DATED 5/12/2008	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST SERVICES 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808200584230 DATED 8/20/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809030610675 DATED 9/03/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
Sheet no. <u>86</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243465 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 70342328	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243234 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243465 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 20070342328	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>87</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243234 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>88</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>89</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 0.00
							Total(s) ► (Use only on last page)	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808040542416 DATED 8/04/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
VERANO CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200611280941302 DATED 11/28/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
WINDERMERE IX CMBS (MULTIFAMILY) S.A. 1 ALLEE SCHEFER L-2520 LUXEMBOURG								
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200612110978813 DATED 12/11/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
WINDERMERE VII CMBS P.L.C. 1 ALLEE SCHEFER L-2520 LUXEMBOURG								
ACCOUNT NO.								
			VALUE \$					
Sheet no. <u>90</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 0.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$ Undetermined + undetermined amounts	\$Undetermined

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Connecticut Department of Revenue Services Taxpayer Services Division 25 Sigourney Street Ste 2 Hartford, CT 06106-5032				X	X	X			
Account No.									
Account No.									
Account No.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 0.00	\$ 0.00	\$ 0.00
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ Undetermined		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ Undetermined	\$ Undetermined

B6F (Official Form 6F) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See attached rider: Schedule F Litigation				X	X	X	Undetermined
ACCOUNT NO. See attached rider: Schedule F Payables							Undetermined
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ►							\$ 0.00
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$ Undetermined

0 continuation sheets attached



Schedule F:  
Creditors Holding Unsecured Nonpriority Claims  
Litigation

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Creditor name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
American Home Mortgage Investment Corp.	c/o Susheel Kirpalani	Quinn Emanuel	51 Madison Avenue, 22nd Floor	New York	NY	10010	UNITED STATES	General Litigation	X	X	X	Undetermined
Baumgartner, Terry	c/o Jeff I. Ross	Anthony, Ostlund & Baer, P.A.	90 South Seventh Street, Suite 3600	Minneapolis	MN	55402	UNITED STATES	General Litigation	X	X	X	Undetermined
Class of First Alliance Mortgage Company ("FAMCO") Borrowers	The Scruggs Law Firm, P.A.	1208 Harrison Avenue	P.O. Box 1136	Oxford	MS	38655	UNITED STATES	General Litigation	X	X	X	Undetermined
Ricci, Luke	c/o Jeff I. Ross	Anthony, Ostlund & Baer, P.A.	90 South Seventh Street, Suite 3600	Minneapolis	MN	55402	UNITED STATES	General Litigation	X	X	X	Undetermined
Ricci, Tracy	BOX 757510	Anthony, Ostlund & Baer, P.A.	90 South Seventh Street, Suite 3600	Minneapolis	MN	55402	UNITED STATES	General Litigation	X	X	X	Undetermined

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
737 Portfolio Trust	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$120,213,391.88
Abel Health Ventures LLC	1271 Avenue of Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$2,065,982.29
Acadia RJV, LLC - Intercompany	1271 AVENUE OF THE AMERICAS	35th Floor	NEW YORK	NY	10020	UNITED STATES	Minority interest payable		X		\$500,000.00
Ace American	436 Walnut Street		Philadelphia	PA	19106	UNITED STATES	Obligation of LCPI to Ace American underlying letter of credit #S07221 dated 8/8/2007	X	X	X	\$7,696,847.00
ADMIT ONE	1412 BROADWAY, SUITE 1808		NEW YORK	NY	10018	UNITED STATES	General trade payable				\$660.00
AEGIS Finance LLC	445 BROAD HOLLOW ROAD, SUITE 239		Melville	NY	11747	UNITED STATES	I/C Payable		X		\$2,869,006.97
AMERICAN STOCK EXCHANGE LLC	BOX 757510		PHILADELPHIA	PA	19175-7510	UNITED STATES	General trade payable				\$56.24
AMEX CORPORATE CARD	P.O. BOX 1270	PEOPLESOF	NEWARK	NJ	07101-1270	UNITED STATES	General trade payable				\$14,365.36
APPALOOSA INVESTMENT LIMITED	26 Main Street		Chatham	NJ	07928	UNITED STATES	ITS trade payable				\$4,772.38
AT&T	P.O. BOX 13148		NEWARK	NJ	07101-5648	UNITED STATES	General trade payable				\$53.91
Atlantic Mutual	100 Wall Street		New York	NY	10005	UNITED STATES	Obligation of LCPI to Atlantic Mutual underlying letter of credit #S07144 dated 6/1/2007	X	X	X	\$130,264.00
BEE LINE COM INC	1 INDEPENDENT DR	Suite 800	JACKSONVILLE	FL	32202	UNITED STATES	General trade payable				\$27,249.60
BLOOMBERG LP	731 LEXINGTON AVENUE	ATTN: ESTHER RAMOS, ACCT. DEPT	NEW YORK	NY	10022	UNITED STATES	General trade payable				\$39,198.54
Bromley LLC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$1,046,358.05
CDW DIRECT LLC	P.O. BOX 75723		CHICAGO	IL	60675-5723	UNITED STATES	General trade payable				\$55.59
CHASE	270 Park Avenue		New York	NY	10017	UNITED STATES	Payable				\$1,750.00
CHESTNUT INVESTORS III	153 E 53rd Street		New York	NY	10022	UNITED STATES	ITS trade payable				\$52,094.47
CHICAGO MERCANTILE EXCHANGE	141 WEST JACKSON BOULEVARD		CHICAGO	IL	60604	UNITED STATES	General trade payable				\$791.57
CORPORATE TRANSPORTATION GROUP	335 BOND STREET		BROOKLYN	NY	11231	UNITED STATES	General trade payable				\$23.44
DEALOGIC LLC	P.O. BOX 2803		BUFFALO	NY	14240-2803	UNITED STATES	General trade payable				\$3,069.43
DELL MARKETING L.P.	C/O DELL USA L.P.	BOX 643561	PITTSBURGH	PA	15264-3561	UNITED STATES	General trade payable				\$1,583.60
DEUTSCHE BANK AG	60 Wall Street		New York	NY	10005	UNITED STATES	Payable				\$119,243.83
DOW JONES & CO INC	PO BOX 4137 CHURCH STREET STA	THE WALL STREET JOURNAL	NEW YORK	NY	10261	UNITED STATES	General trade payable				\$78.25
East Dover Ltd	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$99,431,928.77
Electric Power						UNITED STATES	Obligation of LCPI to Electric Power underlying letter of credit #S08024 dated 1/25/2008	X	X	X	\$298,000.00
EVEREST CAPITAL FUND LP	Everest Capital Inc.	2601 South Bayshore Drive	Miami	FL	33133	UNITED STATES	ITS trade payable				\$496,288.10
EVEREST CAPITAL INTERNATIONAL	Everest Capital Inc.	2601 South Bayshore Drive	Miami	FL	33133	UNITED STATES	ITS trade payable				\$74,061.26

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
EXECUTIVE CHARGE INC.	1440 39TH STREET		BROOKLYN	NY	11218	UNITED STATES	General trade payable				\$816.11
FENWAY FUNDING LLC	810 7th Avenue		New York	NY	10019	UNITED STATES	Repurchase agreement		X		\$109,666,701.11
FT INTERACTIVE DATA	P.O. BOX 98616		CHICAGO	IL	60693	UNITED STATES	General trade payable				\$2,944.74
FUSION FUNDING LIMITED	550 Wells Rd Ste 11		Orange Park	FL	32073-2950	UNITED STATES	Payable				\$22,827.62
GE Capital Corp	General Electric Company	3135 Easton Turnpike	Fairfield	CT	06828	UNITED STATES	Obligation of LCPI to GE Capital Corp underlying letter of credit #S08145 dated 3/24/2008	X	X	X	\$719,878.00
GENESYS CONFERENCING INC.	DEPARTMENT 0938		DENVER	CO	80256	UNITED STATES	General trade payable				\$4,386.59
GL Commercial Real Estate I LLC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$4,705.40
GLOBAL INSIGHT INC	PO BOX 945937		ATLANTA	GA	30394-5937	UNITED STATES	General trade payable				\$2,788.33
Golden Gate Captive Insurance Company	151 Meeting Street	Suite 301	Charleston	SC	29401	UNITED STATES	Trade-related Payables				\$257,228.50
GRA Finance Corporation Ltd.	c/o International Financial Services Limited	IFS Court; TwentyEight, Cybercity	Ebene			Mauritius	I/C Payable		X		\$26,318.00
Grace Hotels Limited	25 Bank Street		London		E14 5LE	UNITED KINGDOM	I/C Payable		X		\$65,762.75
GREENBERG TRAUERIG	1221 BRICKELL AVE		MIAMI	FL	33131	UNITED STATES	General trade payable				\$2,250.00
Harris	111 W. Monroe St		Chicago	IL	60603	UNITED STATES	Obligation of LCPI to Harris underlying letter of credit #S07007 dated 1/23/2007	X	X	X	\$4,305,000.00
HIGHLAND CAPITAL MGMT LP	9 West 57th Street	38th Floor	New York	NY	10019	UNITED STATES	Payable				\$120,867.90
INTERCOMPANY TRADING ACCOUNT							ITS trade payable				\$96.81
INTERNATIONAL DATA CORP	PO BOX 3580		BOSTON	MA	02241-3580	UNITED STATES	General trade payable				\$364.67
International F.						UNITED STATES	Obligation of LCPI to International F. underlying letter of credit #S08285 dated 8/14/2008	X	X	X	\$100,000.00
IPC NETWORK SERVICES INC	P.O. BOX 35634		NEWARK	NJ	07193-5634	UNITED STATES	General trade payable				\$299.36
JP MORGAN CHASE BANK NA	270 Park Avenue		New York	NY	10017	UNITED STATES	Payable				\$9,294.54
LAODICEA LLC.							Payable				\$22,749.04
LB 2 Limited	M&C CORPORATE SERVICES LTD	UGLAND HOUSE; SOUTH CHURCH ST., PO BOX 309					I/C Note Payable		X		\$425,000,000.00
LB 745 LLC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$24,936,523.18
LB Asia Holdings Ltd PCO	3 World Financial Center		New York	NY	10285	United States	I/C Payable		X		\$280,896,541.79
LB Commercial Bank (LBCB)	4001 SOUTH 700 EAST, SUITE 410		Salt Lake City	UT	84107	UNITED STATES	I/C Derivative Payable		X		\$39,945,293.61
LB Commercial Corporation Asia Ltd PCO	MOE represented by and liquidators						I/C Payable		X		\$1,788,506.31
LB COMMODITY SERVICES INC.	1271 AVENUE OF THE AMERICAS	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$5,462,482.00

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LB Europe Inc. PCO	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$925.71
LB European Mezzanine Assoc 2003 LTD	399 Park Avenue	9th Floor	New York	NY	10022	UNITED STATES	I/C Payable		X		\$835,578.43
LB Finance S.A. PC	Talstrasse 82		Zurich		8001	Switzerland	I/C Payable		X		\$243,435.32
LB Global Investment Corp Inc							I/C Payable		X		\$812,732.20
LB International (Europe)	PRICEWATERHOUSECOOPERS LLP	PLUMTREE COURT	LONDON		EC4A 4HT	UNITED KINGDOM	I/C Payable		X		\$14,125,246.00
LB Special Financing Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Derivative Payable		X		\$13,674,099.82
LB Special Financing Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$916,000,482.00
LB UK RE Holdings Ltd	PRICEWATERHOUSECOOPERS LLP	PLUMTREE COURT	London		EC4A 4HT	UNITED KINGDOM	I/C Payable		X		\$56,455,184.03
LBD YK	10-1, Roppongi 6-chome	Minato-ku	Tokyo			Japan	I/C Payable		X		\$577,534.44
LBS Holdings SARL	5 Rue Guillaume Kroll				L- 1882	LUXEMBOURG	I/C Payable		X		\$1,116,931.14
Lehman ABS Corp.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$90,386,189.49
LEHMAN ALI INCORPORATED - I/C						UNITED STATES	Trade-related Payables		X		\$38,054.78
Lehman Brothers Inc.	c/o HUGHES HUBBARD & REED LLP; ATTN: JAMES W. GIDDENS, JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLK	ONE BATTERY PARK PLAZA	New York	NY	10004-1482	UNITED STATES	Accrued interest on HSH profit sharing note		X		\$21,946,570.28
Lehman Brothers Asia Ltd	ATTN: SARAH BOWER, SENIOR LEGAL COUNSEL						I/C Payable		X		\$50,394.44
Lehman Brothers Asset Management LLC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$1,205.00
Lehman Brothers Europe Ltd.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$2,077,074.54
Lehman Brothers Finance (Japan) Inc.	10-1, ROPPONGI, 6-CHOME,					JAPAN	I/C Payable		X		\$51,287.88
Lehman Brothers Global Svcs. Ltd.	60 Circular Road	2nd Floor	Douglas, Isle of Man			British Isles	I/C Payable		X		\$1,198.25
Lehman Brothers Holdings Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Interest Payable		X		\$7,474,802.26
Lehman Brothers Holdings Inc.	25 BANK STREET		London		E14 5LE	UNITED KINGDOM	I/C Interest Receivable		X		\$32,047,686.86
Lehman Brothers Holdings Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$21,567,586,358.85
Lehman Brothers Holdings PLC	25 BANK STREET		LONDON		E14 5LE	UNITED KINGDOM	I/C Payable		X		\$2,275,101.58
Lehman Brothers Inc.	c/o HUGHES HUBBARD & REED LLP; ATTN: JAMES W. GIDDENS, JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLK	ONE BATTERY PARK PLAZA	New York	NY	10004-1482	UNITED STATES	I/C Repos		X		\$1.00

Schedule F  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
LEHMAN BROTHERS INCORPORATED	c/o HUGHES HUBBARD & REED LLP; ATTN: JAMES W. GIDDENS, JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLOK	ONE BATTERY PARK PLAZA	New York	NY	10004-1482	UNITED STATES	Trade-related Payables		X		\$20,894.73
Lehman Brothers Limited	PRICEWATERHOUSECOOPERS LLP	PLUMTREE COURT	London		EC4A 4HT		I/C Payable		X		\$2,572,597.17
Lehman Brothers Real Estate Ltd	10-1, Roppongi 6-chome	Minato-ku	Tokyo			Japan	I/C Payable		X		\$15,521.09
Lehman Brothers Trust Co. N.A.	605 3rd Ave		New York	NY	10016	UNITED STATES	I/C Payable		X		\$105.00
Lehman Commercial Mortgage Conduit Ltd	PRICEWATERHOUSECOOPERS LLP	PLUMTREE COURT	London		EC4A 4HT	UNITED KINGDOM	I/C Payable		X		\$104,726,454.71
Lehman Housing Capital Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$5,082,995.15
Lehman Re Limited	CUMBERLAND HOUSE 1 VICTORIA ST		HAMILTON		HM11	BERMUDA	I/C Repos		X		\$1.00
Lehman Structured Securities Corp.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$32,451.12
Lehman Syndicated Loan Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$8,204,885.82
Lightfoot - Intercompany							Trade-related Payables		X		\$13,400,000.00
Long Point Funding Pty Ltd							I/C Note Payable		X		\$4,704,568.92
Longmeade Limited	25 BANK STREET		London		E14 5LE	UNITED KINGDOM	I/C Payable		X		\$135,062,132.80
LPJ Aircraft Finance LLC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Securities Related Rec/Pay		X		\$58,056,397.47
LW RTC Inc.	1013 CENTRE ROAD		Wilmington	DE	19805	UNITED STATES	I/C Payable		X		\$20,179,346.77
MBG TELECOM SOFTWARE INC	370 LEXINGTON AVENUE	23RD FLOOR	NEW YORK	NY	10017	UNITED STATES	General trade payable				\$4,712.88
MERGERMARKET.COM	895 BROADWAY	4TH FLOOR	NEW YORK	NY	10003	UNITED STATES	General trade payable				\$13.56
Minority interest Payable to Piper Jaffray	Piper Jaffray & Co.	800 Nicollet Mall	Minneapolis	MN	55402	UNITED STATES	Minority interest payable				\$137,468.51
MOODYS INVESTORS SERVICE	PO BOX 102597		ATLANTA	GA	30368-0597	UNITED STATES	General trade payable				\$8,131.10
MORGAN LEWIS & BOCKIUS	PO BOX 8500 S-6050		PHILADELPHIA	PA	19178	UNITED STATES	General trade payable				\$1,698.75
N.P. Holdco Inc.	1201 Elm Street	54th Floor	Dallas	TX	75270-2199	UNITED STATES	I/C Payable		X		\$2,563,161.35
NASDAQ STOCK MARKET INC	PO BOX 7777-W9940		PHILADELPHIA	PA	19175-9940	UNITED STATES	General trade payable				\$162.05
NEW YORK UNIVERSITY	10 ASTOR PLACE - SUITE 504		NEW YORK	NY	10003	UNITED STATES	Accrued Payable		X		\$1,240.00
NYSE MARKET INC	BOX #4006	POST-OFFICE BOX 8500	PHILADELPHIA	PA	19178-4006	UNITED STATES	General trade payable				\$99.16
Old Parkway						UNITED STATES	Obligation of LCPI to Old Parkway underlying letter of credit #S07360 dated 11/21/2007	X	X	X	\$62,212.00
OneBeacon	One Beacon Lane		Canton	MA	02021	UNITED STATES	Obligation of LCPI to OneBeacon underlying letter of credit #S07146 dated 6/1/2007	X	X	X	\$96,682.00

Schedule F:  
Creditors Holding Unsecured Nonpriority Claims  
Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
OPTIONS PRICE REPORTING AUTHORITY	PO BOX 95718		CHICAGO	IL	60694-5718	UNITED STATES	General trade payable				\$65.16
PEGASUS TRANSPORT SERVICE INC.	463 BARELL AVENUE		CARLSTADT	NJ	7072	UNITED STATES	General trade payable				\$102.19
Pentaring Inc.	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$206,187,307.13
PONTUS II	C/O Wells Fargo Bank, N.A.; Attn: Asset Securities Group	45 Broadway, 17th Floor	New York	NY	10006	UNITED STATES	Principal and interest Payables		X		\$447,738.89
PROPERTY ASSET MANAGEMENT INC	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	Trade-related Payables		X		\$3,678,942.22
Property Asset Management Inc. PCO	3 World Financial Center		New York	NY	10285	United States	I/C Payable		X		\$599,078,024.14
QWEST BUSINESS SERVICES	PO BOX 856169		LOUISVILLE	KY	40285-6169	UNITED STATES	General trade payable				\$756.53
RACERS Series 2007 - 7 - MM Trust							I/C Interest Payable		X		\$26,170,833.33
REUTERS	P.O. BOX 8098		ZURICH			SWITZERLAND	General trade payable				\$742.70
REUTERS AMERICA INC	PO BOX 10410		NEWARK	NJ	07193-0410	UNITED STATES	General trade payable				\$9,719.57
RF ACCOUNT C/O BENNETT ASSOC							ITS trade payable				\$116,668.00
RISK ARBITRAGE PARTNERS	730 5th Ave		New York	NY	10019	UNITED STATES	ITS trade payable				\$4,894.07
ROCKEFELLER GROUP	1221 AVENUE OF THE AMERICAS	(FOR 1301 AVE OF THE AMERICAS)	NEW YORK	NY	10020	UNITED STATES	General trade payable				\$460.80
RRR LOAN FUNDING TRUST							Payable				\$46.49
Ruby Finance Srl	VIA PONTACCIO 10		Milano			Italy	I/C Payable		X		\$36,598.25
RYLAND 93-PC 1 (SAFEWAY)							Principal and interest Payables		X		\$44.98
RYLAND 93-PC 2 (PENN HOSPITAL)							Principal and interest Payables		X		\$45.00
SANDELMAN PARTNERS LP	500 Park Avenue	3rd Floor	New York	NY	10022	UNITED STATES	Payable				\$111,793.31
Scotia Bank	16TH FL. DONG-A MEDIA CENTER.	139, SEJONGNO, JONGNO-GU	SEOUL			UNITED STATES	Obligation of LCPI to Scotia Bank underlying letter of credit #S07362 dated 11/29/2007	X	X	X	\$1,567,618.00
SEAMLESSWEB PROFESSIONAL	P.O. BOX 48098		NEWARK	NJ	07101-4898	UNITED STATES	General trade payable				\$98.13
Select Asset Inc	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$6,621.54
Serafino Investments Pty Ltd	3 World Financial Center		New York	NY	10285	United States	I/C Note Payable		X		\$5,336,475.12
SIDLEY AUSTIN LLP	BANK ONE PLAZA	10 SOUTH DEARBORN STREET	CHICAGO	IL	60603	UNITED STATES	General trade payable				\$553,731.53
SOFTWARE HOUSE INTERNATIONAL INC.	PO BOX 8500-41155		PHILADELPHIA	PA	19178	UNITED STATES	General trade payable				\$1,058.00
STANDARD & POORS CORP.	2542 COLLECTION CENTER DRIVE		CHICAGO	IL	60693	UNITED STATES	General trade payable				\$5,480.91
Storm Funding Ltd.	25 BANK STREET		London		E14 5LE	UNITED KINGDOM	I/C Payable		X		\$194,306,393.07
Structured Asset Securities Corporation	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$613,259,214.32
SUNGARD REFERENCE DATA SOLUTIONS Inc.	BANK OF AMERICA LOCKBOX 13079	13079 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693	UNITED STATES	General trade payable				\$963.93

Schedule F:  
 Creditors Holding Unsecured Nonpriority Claims  
 Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
SUNGARD SECURITIES FINANCE INC	4434 COLLECTION CENTER DRIVE		CHICAGO	IL	60693	UNITED STATES	General trade payable				\$4,082.44
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 1/23/2007	X	X	X	\$4,305,000.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 1/25/2008	X	X	X	\$298,000.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 11/29/2007	X	X	X	\$1,567,618.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 3/24/2008	X	X	X	\$719,878.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 6/1/2007	X	X	X	\$130,264.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 6/1/2007	X	X	X	\$96,682.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 7/16/2008	X	X	X	\$488,480.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 8/14/2008	X	X	X	\$100,000.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 8/5/2008	X	X	X	\$100,000.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 8/8/2007	X	X	X	\$7,696,847.00
Svenska Handel	Regeringsgatan 60	ATTN: MARK CLEARY, 103 29	Stockholm			SWEDEN	Letter of Credit issue date 11/21/2007	X	X	X	\$62,212.00
Tallus Inc	1271 Avenue of the Americas	35th Floor	New York	NY	10020	UNITED STATES	I/C Payable		X		\$34,105,696.85
Thayer Properties Limited	25 BANK STREET		London		E14 5LLP	UNITED KINGDOM	I/C Payable		X		\$13,613.25
THE CARLYE GROUP, LP. A/C A-PQ	1001 Pennsylvanie Ave., NW		Washington	DC	20004-2505	UNITED STATES	Trade-related Payables				\$605,039.44
TRADE WEB	Harborside Financial Center	2200 Plaza Five	Jersey City	NJ	07311	UNITED STATES	ACCOUNTS PAYABLE				\$53,250.00
Travelers Canad	20 Queen Street West	Suite 200, PO Box 5	Toronto	Ontario	M5H 3R3	UNITED STATES	Obligation of LCPI to Travelers Canada underlying letter of credit #S08254 dated 7/16/2008	X	X	X	\$488,480.00
Trimont	3424 PEACHTREE RD NE	SUITE 2200	ATLANTA	GA	30326	UNITED STATES	Trade-related Payables				\$7,958,247.28
TSI Clearing	500 CARDIGAN ROAD		SHOREVIEW,	MN	55126	UNITED STATES	Accrued Payable		X		\$200,000.01
TSX INC	THE EXCHANGE TOWER	PO BOX 421 130 KING STREET WEST	TORONTO	ON	M5X 1J2	CANADA	General trade payable				\$208.24
VERIZON	P.O. BOX 15124		ALBANY	NY	12212-5124	UNITED STATES	General trade payable				\$908.56
VERIZON BUSINESS SERVICES	PO BOX 371322		PITTSBURGH	PA	15250-7322	UNITED STATES	General trade payable				\$355.17
VERIZON INTENET SOLUTIONS	P.O. BOX 12045		TRENTON	NJ	08650-2045	UNITED STATES	General trade payable				\$79.95
Western Surety	101 S. Phillips Ave		Sioux Falls	SD	57104-6735	UNITED STATES	Obligation of LCPI to Western Surety underlying letter of credit #S08272 dated 8/5/2008	X	X	X	\$100,000.00

B6G (Official Form 6G) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached rider G: Derivative Contracts	
See attached rider G: Loan Funding Commitment Agreements	
See attached rider G: Open Trade Contracts	
See attached rider G: Vendor Contracts	



Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
ALLIANCE IMAGING INC	1900 S. State College Blvd., Suite 600			Anaheim	CA	92806	UNITED STATES	Derivative Master Account Number 012105ALLI
ANTHRACITE BALANCE COMPANY (DIS 1) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 033006DIS1
ANTHRACITE BALANCED COMPANY (32) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042105AB32
ANTHRACITE BALANCED COMPANY (36) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042006ANTH
ANTHRACITE BALANCED COMPANY (36) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 122104ANTH
ANTHRACITE BALANCED COMPANY (40) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 101905ANTH
ANTHRACITE BALANCED COMPANY (44) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 022106ANTH
ANTHRACITE BALANCED COMPANY (48) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 080101ARIL
ANTHRACITE BALANCED COMPANY (AWF) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 093003AAWF
ANTHRACITE BALANCED COMPANY (GMN) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 102103AGMN
ANTHRACITE BALANCED COMPANY (IR-16) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 053007ANTH
ANTHRACITE BALANCED COMPANY (IR-17) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 062607ANTH
ANTHRACITE BALANCED COMPANY (JR-12) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042903JR12
ANTHRACITE BALANCED COMPANY (JR-13) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042903JR13
ANTHRACITE BALANCED COMPANY (JR-21) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 102103JR21
ANTHRACITE BALANCED COMPANY (JR-23) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 033006JR23
ANTHRACITE BALANCED COMPANY (JR-27) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042604JR27
ANTHRACITE BALANCED COMPANY (JR-34) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 042105JR34
ANTHRACITE BALANCED COMPANY (JR-35) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 062105JR35
ANTHRACITE BALANCED COMPANY (JR-40) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 052206JR40
ANTHRACITE BALANCED COMPANY (JR46)	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 060806ANTH

## G: Derivatives

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
ANTHRACITE BALANCED COMPANY (JR-47)	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 071106ANTH
ANTHRACITE BALANCED COMPANY (JR48)	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 071006ANTH
ANTHRACITE BALANCED COMPANY (JR-50) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 101706ANTH
ANTHRACITE BALANCED COMPANY (JR-51) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 112006ANTH
ANTHRACITE BALANCED COMPANY (JR-52) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 121306ANTH
ANTHRACITE BALANCED COMPANY (JR-54) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 050803ARIJ
ANTHRACITE BALANCED COMPANY (JR-59) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 102207ANTH
ANTHRACITE BALANCED COMPANY (JR-60) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 102507ANTH
ANTHRACITE BALANCED COMPANY (LIBGDF) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 033006AGDF
ANTHRACITE BALANCED COMPANY (ODSF) LTD - May	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 052004ODSF
ANTHRACITE BALANCED COMPANY (R-20) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 033006AR20
ANTHRACITE BALANCED COMPANY (R-22)	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 071306ANTH
ANTHRACITE BALANCED COMPANY (R-23) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 121306ANT5
ANTHRACITE BALANCED COMPANY (R-24) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 121906ANTH
ANTHRACITE BALANCED COMPANY (R-25) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 041807ANT5
ANTHRACITE BALANCED COMPANY (R-26) LIMITED	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 010408ANTH
ANTHRACITE BALANCED COMPANY (R-5) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 102301ANR5
ANTHRACITE BALANCED COMPANY (R-7) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 011102ANR7
ANTHRACITE BALANCED COMPANY IR-19	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 060506ANTH
ANTHRACITE INVESTMENTS (CAYMAN ) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 080101AICL

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Anthracite Investments (Ireland) Plc	AIB International Centre	IFSC		Dublin		1	IRELAND	Derivative Master Account Number 102903AIRE
ANTHRACITE RATED INVESTMENTS (JR-14) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 052303JR14
ANTHRACITE RATED INVESTMENTS (R-15) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 052303AR15
ANTHRACITE RATED INVESTMENTS JERSEY SERIES 45	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 053006JR45
ANTHRACITE REFERENCE COMPANY (23) LTD	AIB International Centre	I.F.S.C		Dublin		1	IRELAND	Derivative Master Account Number 030503AR23
Comcast Corporation	1500 Market Street			Philadelphia	PA	19102	UNITED STATES	Derivative Master Account Number 070703COMC
H21 ABSOLUTE RETURN CONCEPTS SPC ARC-A02-30140: H21 SELECT SP	HORIZON21 ALTERNATIVE INVESTMENTS LTD	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1108	CAYMAN ISLANDS	Derivative Master Account Number 031006H21A
H21 ABSOLUTE RETURN CONCEPTS SPC ARC-A02-30140: H21 SELECT SP	HORIZON21 ALTERNATIVE INVESTMENTS LTD	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1108	CAYMAN ISLANDS	Derivative Master Account Number 031006HOR5
H21 ABSOLUTE RETURN CONCEPTS SPC ARC-A05-20230: H21 SELECT SP	HORIZON21 ALTERNATIVE INVESTMENTS LTD	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1108	CAYMAN ISLANDS	Derivative Master Account Number 052306HORI
H21 ABSOLUTE RETURN CONCEPTS SPC ARC-A07-20140: H21 SELECT SP	HORIZON21 ALTERNATIVE INVESTMENTS LTD	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1109	CAYMAN ISLANDS	Derivative Master Account Number 062106HOR6
H21 ABSOLUTE RETURN PORTFOLIOS SPC CLASS ARP-AOO-10150: H21 SELECT	HORIZON21 ALTERNATIVE INVESTMENTS LTD	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1108	CAYMAN ISLANDS	Derivative Master Account Number 031306H21A
H21 ABSOLUTE RETURN PORTFOLIOS SPC CLASS ARP-B00-10150: H21 RESOURCES	P.O. Box 1356	Genesis Building, 4th Floor	Genesis Close	Grand Cayman		KY1-1108	CAYMAN ISLANDS	Derivative Master Account Number 032106HOR5
Sacher Funding Ltd.	c/o Bawag Holding GmbH	c/o Bawag P.S.K.Bank für Arbeit und Wirtschaft und	Osterreichische Postsparkasse Aktiengesellschaft	Bereich Bilanzen -BIFB (RE)	Georg-Coch-Platz 2	A1018 Wien	AUSTRIA	Derivative Master Account Number 051407SACH

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Executory Contracts and Unexpired Leases  
G: Loan Funding Commitment Agreements

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
FORD MOTOR COMPANY (12/15/06)	1 American Rd.			Dearborn	MI	48126	UNITED STATES	Loan Funding Commitment Agreements
TXU ENERGY (10/10/07) CITI	PO Box 650700			Dallas	TX	75265-0700	UNITED STATES	Loan Funding Commitment Agreements

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
1798 RELATIVE VALUE MASTER FD	888 SEVENTH AVENUE	11th Floor		New York	NY	10106	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 5/9/2008
4086 ADVISORS	535 N. College Drive			Carmel	IN	46032	UNITED STATES	Open buy trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
ABERDEEN HIGH YIELD FIXED INCOME FUND	Aberdeen Asset Managers Limited	One Bow Churchyard	Cheapside	LONDON		EC4M 9HH	UK	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/15/2008
ABERDEEN HIGH YIELD FIXED INCOME FUND	Aberdeen Asset Managers Limited	One Bow Churchyard	Cheapside	LONDON		EC4M 9HH	UK	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/1/2008
ABERDEEN HIGH YIELD FIXED INCOME PORTFOLIO	Aberdeen Asset Managers Limited	One Bow Churchyard	Cheapside	LONDON		EC4M 9HH	UK	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/15/2008
ABERDEEN HIGH YIELD FIXED INCOME PORTFOLIO	Aberdeen Asset Managers Limited	One Bow Churchyard	Cheapside	LONDON		EC4M 9HH	UK	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/1/2008
ABERDEEN HIGH YLD FX IN FUND	Aberdeen Asset Managers Limited	One Bow Churchyard	Cheapside	LONDON		EC4M 9HH	UK	Open buy trade of NRG ENERGY, INC. (2ND A&R 6/8/07) with a trade date of 9/11/2008
AIM FLOATING RATE FUND	ATT: Stacey R. Frakes	11 Greenway Plaza	Suite 100	Houston,	TX	77046	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B2 USD tranche) with a trade date of 6/6/2008
ALCENTRA INC. (MASTER)	200 Park Avenue	7th Floor		New York	NY	10166	UNITED STATES	Open buy trade of FRONTIER DRILLING 1ST LIEN (A&R 8/13/07) with a trade date of 9/5/2008
ALTENBERG FUNDING	C/O Scotiabank (Ireland) Limited C/O Scotiabank (Ireland) Limited	Custom House Quay Scotia Plaza		Dublin 1			Ireland	Open sell trade of NYCOMED HOLDING A/S (C2 USD tranche) with a trade date of 6/6/2008
ANCHORAGE CAP MSTR OFFSHRE LTD	610 BROADWAY			New York	NY	10014	UNITED STATES	Open sell trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B1 tranche) with a trade date of 9/12/2008
ANCHORAGE CAP MSTR OFFSHRE LTD	610 BROADWAY			New York	NY	10014	UNITED STATES	Open sell trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B2 tranche) with a trade date of 9/12/2008
ANCHORAGE CAP MSTR OFFSHRE LTD	610 BROADWAY			New York	NY	10014	UNITED STATES	Open sell trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B3 tranche) with a trade date of 9/12/2008
ANCHORAGE CAP MSTR OFFSHRE LTD	610 BROADWAY			New York	NY	10014	UNITED STATES	Open sell trade of MICHAEL STORES 10-31-06 with a trade date of 8/28/2008
APOLLO MANAGEMENT LP	2 MANHATTANVILLE ROAD	ATTN: TONY TORTORILL		Purchase	NY	10577	UNITED STATES	Open sell trade of HERBST GAMING INC. 2ND A&R [1/03/07] with a trade date of 8/7/2008
APOLLO MANAGEMENT LP	2 MANHATTANVILLE ROAD	ATTN: TONY TORTORILL		Purchase	NY	10577	UNITED STATES	Open sell trade of HERBST GAMING INC. 2ND A&R [1/03/07] with a trade date of 8/13/2008
APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 7/31/2008
APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/31/2008
APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 7/31/2008
APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/31/2008
APOLLO STRATEGIC VALUE MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 7/31/2008
APOLLO STRATEGIC VALUE MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/31/2008
APOLLO STRATEGIC VALUE MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 7/31/2008
APOLLO STRATEGIC VALUE MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/31/2008
APOLLO VALUE INVESTMENT MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 7/31/2008
APOLLO VALUE INVESTMENT MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/31/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
APOLLO VALUE INVESTMENT MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 7/31/2008
APOLLO VALUE INVESTMENT MASTER FUND, LTD	9 West 57th Street			New York	NY	10019	UNITED STATES	Open buy trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/31/2008
Apostle Loomis Sayles Credit Opportunities Fund	One Financial Center			Boston	MA	02111	UNITED STATES	Open buy trade of HUNTSMAN INT'L (8/16/05 AMENDED 4/19/07) with a trade date of 9/12/2008
ARES ENHANCED LN INV STRAT III	2000 Avenue of the Stars	12th Floor		Los Angeles	CA	90067	UNITED STATES	Open buy trade of ACTS AERO TECH SUPPORT with a trade date of 9/11/2008
ARGENTUM LLC	101 Park Avenue			New York	NY	10178	UNITED STATES	Open buy trade of MIRANT NORTH AMERICA (1/3/06) with a trade date of 8/11/2008
ARROW DISTRESSED SECURITIES FUND	36 Toronto Street, Suite 750			Toronto	ON	M5C 2C5	Canada	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/1/2008
ARROW DISTRESSED SECURITIES FUND	36 Toronto Street, Suite 750			Toronto	ON	M5C 2C5	Canada	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 5/7/2008
ATLAS LOAN FUNDING 2 LLC	301 S. College Street	NC 0602		Charlotte	NC	28244-0002	UNITED STATES	Open buy trade of MARK IV TRANCHE B TERM with a trade date of 8/7/2008
ATLAS LOAN FUNDING 2 LLC	301 S. College Street	NC 0602		Charlotte	NC	28244-0002	UNITED STATES	Open buy trade of MARK IV TRANCHE B TERM with a trade date of 8/15/2008
AURELIUS CAPITAL Master, LP	535 Madison Avenue	22nd Floor		New York	NY	10022	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
AURELIUS CAPITAL Master, LP	535 Madison Avenue	22nd Floor		New York	NY	10022	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
AURELIUS CAPITAL PARTNERS, LP	535 Madison Avenue	22nd Floor		New York	NY	10022	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
AURELIUS CAPITAL PARTNERS, LP	535 Madison Avenue	22nd Floor		New York	NY	10022	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
AVENUE INVESTMENTS, L.P.	AVENUE CAPITAL MANAGEMENT II, LLC	535 MADISON AVENUE		NEW YORK	NY	10022	UNITED STATES	Open sell trade of LIBERATOR JR MEZZ (10/06) (Junior Mezzanine tranche) with a trade date of 7/31/2008
AVL LOAN FUNDING LLC	390 Greenwich Street			New York	NY	10013	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/24/2008
AVL LOAN FUNDING LLC	390 Greenwich Street			New York	NY	10013	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/30/2008
AVL LOAN FUNDING LLC	390 Greenwich Street			New York	NY	10013	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 5/9/2008
AXA Alternative Financing FCP	6 rue Philippe II	L-2340					Luxembourg	Open sell trade of ENDEMOL SEN (03/07/07) (2nd Lien tranche) with a trade date of 8/12/2008
AXA MEZZANINE II SA	55 Grosvenor Street			London		W1K 3HY	UK	Open sell trade of ENDEMOL SEN (03/07/07) (2nd Lien tranche) with a trade date of 8/12/2008
BABSON CAPITAL	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open sell trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (A1 tranche) with a trade date of 8/29/2008
BABSON CAPITAL	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 9/3/2008
BABSON CAPITAL	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 9/3/2008
BABSON CAPITAL	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open sell trade of ORANGINA (A1 tranche) with a trade date of 8/26/2008
BABSON CAPITAL	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open sell trade of ORANGINA (A2 tranche) with a trade date of 8/26/2008
BABSON CLO LTD. 2005-I	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 8/5/2008
BABSON CLO LTD. 2005-I	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 8/8/2008
BABSON CLO LTD. 2005-I	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 8/21/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
BABSON CLO LTD. 2005-I	Babson Capital Management LLC	Independence Wharf	470 Atlantic Avenue	Boston	MA	02210	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 8/28/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of ENDEKA (B tranche) with a trade date of 7/31/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of ENDEKA (C tranche) with a trade date of 7/31/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (B1 tranche) with a trade date of 8/11/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (B1 tranche) with a trade date of 9/2/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (C1 tranche) with a trade date of 8/11/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (C1 tranche) with a trade date of 9/2/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open sell trade of NTL CABLE PLC (A2 (Previously A) tranche) with a trade date of 9/2/2008
BANC OF AMERICA SECURITIES LIMITED	26 ELMFIELD ROAD			BROMLEY		BR1 1WA	UNITED KINGDOM	Open sell trade of YELL GROUP PLC (B2 tranche) with a trade date of 2/7/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open sell trade of CLAIRE'S STORES (5/29/07)/Term Loan with a trade date of 9/12/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open sell trade of LANDSOURCE DIP FIRST LIEN (6/16/08) with a trade date of 8/19/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of NTK (NORTEK) HOLDINGS, INC.(PIK) with a trade date of 7/9/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of NTK (NORTEK) HOLDINGS, INC.(PIK) with a trade date of 1600-01-01
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 6/5/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 6/5/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 8/12/2008
BANK OF AMERICA	1850 GATEWAY BLVD #5693 4TH FL	ATTN: ANALYSIS BLNG DEPT 5197		CONCORD	CA	94520	UNITED STATES	Open buy trade of YELL GROUP PLC (B2 tranche) with a trade date of 7/23/2008
BANK OF MONTREAL	1 FIRST CANADIAN PLACE			TORONTO	ON	M5X 1A1	CANADA	Open buy trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 9/10/2008
Banque de Safra-Luxembourg S.A.	10A BOULEVARD JOSEPH II			LUXEMBOURG		1840	LUXEMBOURG	Open sell trade of ACTS AERO TECH SUPPORT with a trade date of 7/23/2008
BARCLAYS	ATTN:PRESIDENT	2094 185TH STREET	SUITE 1B	FAIRFIELD	IA	52556	UNITED STATES	Open buy trade of ALPHA III (NOV06) (B1 tranche) with a trade date of 8/26/2008
BARCLAYS	ATTN:PRESIDENT	2094 185TH STREET	SUITE 1B	FAIRFIELD	IA	52556	UNITED STATES	Open buy trade of ALPHA III (NOV06) (B2 tranche) with a trade date of 8/26/2008
BARCLAYS	ATTN:PRESIDENT	2094 185TH STREET	SUITE 1B	FAIRFIELD	IA	52556	UNITED STATES	Open buy trade of ALPHA III (NOV06) (D tranche) with a trade date of 8/21/2008
Basso Credit Opportunities Holding Fund Ltd	1266 E Main St Ste 4d			Stamford	CT	06902	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/3/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Basso Fund Ltd	1266 E Main St Ste 4d			Stamford	CT	06902	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/3/2008
Basso multi-Strategy Holding Fund Ltd	1266 EAST MAIN STREET	4th FLOOR		STANFORD	CT	06902	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/3/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 7/31/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/31/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/11/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 7/31/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/31/2008
BDF LIMITED	80 FIELD POINT ROAD			GREENWICH	CT	06830		Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/11/2008
BEAR STEARNS ASSET MGMT (MSTR)	383 MADISON AVENUE			NEW YORK	NY	10179	UNITED STATES	Open buy trade of MARK IV TRANCHE B TERM with a trade date of 7/23/2008
BLACK DIAMOND CLO 2005-1 LTD	100 Field Drive	Suite 140		Lake Forest	IL	60045	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER HLDGS 1ST LIEN with a trade date of 9/8/2008
BLACK DIAMOND CLO 2005-1 LTD	100 Field Drive	Suite 140		Lake Forest	IL	60045	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER HLDGS 1ST LIEN with a trade date of 9/9/2008
BLACK DIAMOND CLO 2005-1 LTD.	100 Field Drive	Suite 140		Lake Forest	IL	60045	UNITED STATES	Open buy trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 9/9/2008
BLACK DIAMOND CLO 2005-2 LTD	Wachovia Bank N.A.	401 S. Tyron Street		Charlotte	NC	28202	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER HLDGS 1ST LIEN with a trade date of 9/9/2008
BlackRock Debt Strategies Fund, Inc	C/O BLACKROCK ADVISORS	ATTN: LEGAL DEPARTMENT	40 EAST 52ND STREET, 2ND FLOOR	NEW YORK	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BlackRock Debt Strategies Fund, Inc	C/O BLACKROCK ADVISORS	ATTN: LEGAL DEPARTMENT	40 EAST 52ND STREET, 2ND FLOOR	NEW YORK	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
Blackrock Fixed Income Portable Alpha Fund	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open sell trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 7/30/2008
BlackRock Floating Rate Income Strategies Fund, Inc.	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BlackRock Floating Rate Income Strategies Fund, Inc.	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/4/2008
BlackRock Floating Rate Income Strategies Fund, Inc.	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BlackRock Global Floating Rate Income Trust	C/O BLACKROCK ADVISORS	ATTN: LEGAL DEPARTMENT	40 EAST 52ND STREET, 2ND FLOOR	NEW YORK	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/4/2008
BlackRock Global Floating Rate Income Trust	C/O BLACKROCK ADVISORS	ATTN: LEGAL DEPARTMENT	40 EAST 52ND STREET, 2ND FLOOR	NEW YORK	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
Blackrock Global Floating Rate Income Trust	C/O BLACKROCK ADVISORS	ATTN: LEGAL DEPARTMENT	40 EAST 52ND STREET, 2ND FLOOR	NEW YORK	NY	10022	UNITED STATES	Open sell trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 7/30/2008
BLACKROCK GLOBAL FRIT	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of THERMO FLUIDS with a trade date of 7/14/2008
BLACKROCK LIMITED DURATION INC	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of THERMO FLUIDS with a trade date of 7/14/2008
BlackRock Limited Duration Income Trust	C/O BLACKROCK ADVISORS, INC.	40 E. 52ND STREET, 18TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of AVIO SENIOR (14DEC06) (B2 USD tranche) with a trade date of 4/18/2008
BLACKROCK LIMITED DURATION INCOME TRUST	C/O BLACKROCK ADVISORS, INC.	40 E. 52ND STREET, 18TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of AVIO SENIOR (14DEC06) (C2 USD tranche) with a trade date of 4/18/2008
BLACKROCK LIMITED DURATION INCOME TRUST	C/O BLACKROCK ADVISORS, INC.	40 E. 52ND STREET, 18TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008



## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
BlackRock Senior Floating Rate Portfolio	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BlackRock Senior Floating Rate Portfolio	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/4/2008
BlackRock Senior Floating Rate Portfolio	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BLACKROCK SENIOR INC SRIES III	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of THERMO FLUIDS with a trade date of 7/14/2008
BlackRock Senior Income Series III Plc	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
BlackRock Senior Income Series III Plc	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/4/2008
BlackRock Senior Income Series III Plc	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
Blackrock Senior Income Series V Limtied	c/o BlackRock Financial Management	40 East 52nd Street		New York	NY	10022	UNITED STATES	Open buy trade of US AIRWAYS GROUP 03-07 with a trade date of 8/4/2008
BLT 37 LLC (THRACIA LLC)	1330 6th Ave			NEW YORK	NY	10019	UNITED STATES	Open sell trade of ALLTEL CORP (11/16/07) (B-2 facility) with a trade date of 7/23/2008
BLUEBAY EUROPEAN CREDIT OPPS	ATTN:MELANIE DAVISON	C/O BLUEBAY ASSET MANAGEMENT PLC	TIMES PLACE 45 PALL MALL	LONDON		SW1Y 5JG	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 10/23/2007
BLUEBAY EUROPEAN CREDIT OPPS	ATTN:MELANIE DAVISON	C/O BLUEBAY ASSET MANAGEMENT PLC	TIMES PLACE 45 PALL MALL	LONDON		SW1Y 5JG	UK	Open buy trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (B1 tranche) with a trade date of 12/19/2007
BLUEBAY EUROPEAN CREDIT OPPS	ATTN:MELANIE DAVISON	C/O BLUEBAY ASSET MANAGEMENT PLC	TIMES PLACE 45 PALL MALL	LONDON		SW1Y 5JG	UK	Open buy trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (C1 tranche) with a trade date of 12/19/2007
BLUEBAY FUNDS	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 7/15/2008
BLUEBAY FUNDS	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 7/15/2008
BLUEBAY G.A. FUND	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
BLUEBAY LOAN FUNDING	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 6/3/2008
BLUEBAY LOAN FUNDING	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/3/2008
BLUEBAY STRUCTURED FUNDS	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008
BLUEBAY STRUCTURED FUNDS	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
BLUEBAY STRUCTURED FUNDS: HIGH YIELD ENHANCED FUNDS	Times Place 45 Pall Mall			London		SW1Y 5JG	UK	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
BOUSSARD & GAVAUDAN HOLDING	Sark Master Fund Limited	PO BOX 309		Grand Cayman	Cayman Island		British West Indies	Open sell trade of LIBERATOR MEZZ (10/06) (Euro Mezzanine tranche) with a trade date of 9/2/2008
BOUSSARD & GAVAUDAN HOLDING	Sark Master Fund Limited	PO BOX 309		Grand Cayman	Cayman Island		British West Indies	Open sell trade of LIBERATOR MEZZ (10/06) (GBP Mezzanine tranche) with a trade date of 9/2/2008
Brevan Howard Master Fund	590 MADISON AVENUE	9TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 9/3/2008
BRIGADE LEV CAP STRUCT FD, LTD	BRIGADE LEVERAGED CAPITAL STRUCTURED FUND LTD	C/O BRIGADE CAPITAL MANAGEMENT LLC	717 FIFTH AVENUE, SUITE 1301	NEW YORK	NY	10022	UNITED STATES	Open sell trade of NEFF CORP 2ND LIEN (5/31/07) with a trade date of 8/13/2008
BRIGADE LEV CAP STRUCT FD, LTD	BRIGADE LEVERAGED CAPITAL STRUCTURED FUND LTD	C/O BRIGADE CAPITAL MANAGEMENT LLC	717 FIFTH AVENUE, SUITE 1301	NEW YORK	NY	10022	UNITED STATES	Open sell trade of REALOGY CORP 4-10-07 with a trade date of 8/12/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Brigade Leveraged Capital Structures Fund, LTD	BRIGADE LEVERAGED CAPITAL STRUCTURED FUND LTD	C/O BRIGADE CAPITAL MANAGEMENT LLC	717 FIFTH AVENUE, SUITE 1301	NEW YORK	NY	10022	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/8/2008
CAJA MADRID	MESENA 80			MADRID		28033	SPAIN	Open buy trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/19/2008
CANDLEWOOD CAPITAL PARTNERS	10 1/2 East Washington St.			Cleveland	OH	44022	UNITED STATES	Open buy trade of US AIRWAYS GROUP 03-07 with a trade date of 8/5/2008
Canpartners Investment IV LLC	9665 Wilshire Blvd			Beverly Hills	CA	90212	UNITED STATES	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
Canyon Capital CLO 2004-1 Ltd	ATTN:THE DIRECTORS	MAPLES FINANCE LIMITED	P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET	GEORGE TOWN, GRAND CAYMAN			CAYMAN ISLANDS	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
Canyon Capital CLO 2006-1 Ltd	9667 Wilshire Blvd	#200		Beverly Hills	CA	90212	UNITED STATES	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
Canyon Capital CLO 2007-1 Ltd	9667 Wilshire Blvd	#200		Beverly Hills	CA	90212	UNITED STATES	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
Carlyle High Yield Partners VI, Ltd	The Carlyle Group	1001 Pennsylvania Avenue, NW		Washington	DC	20004	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/4/2008
Carlyle High Yield Partners X, Ltd	The Carlyle Group	1001 Pennsylvania Avenue, NW		Washington	DC	20004	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/4/2008
CARLYLE HIGH YIELD PRTRNS IX	The Carlyle Group	1001 Pennsylvania Avenue, NW		Washington	DC	20004	UNITED STATES	Open buy trade of BOOZ ALLEN HAMILTON INC. (7/31/08) with a trade date of 8/4/2008
CARLYLE LOAN INVESTMENT LTD	The Carlyle Group	1001 Pennsylvania Avenue, NW		Washington	DC	20004	UNITED STATES	Open buy trade of VEYANCE TECHNOLOGIES, INC. (1ST LIEN) with a trade date of 9/11/2008
CASPIAN CAPITAL PARTNERS, L.P.	780 3rd Ave			NEW YORK	NY	10017	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/5/2008
CASPIAN CAPITAL PARTNERS, L.P.	780 3rd Ave			NEW YORK	NY	10017	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/12/2008
CCP Credit Acquisition Holdings, LLC	375 Park Avenue, 12th Floor			New York	NY	10152	UNITED STATES	Open sell trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
CCP Credit Acquisition Holdings, LLC	375 Park Avenue, 12th Floor			New York	NY	10152	UNITED STATES	Open sell trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
CENTERBRIDGE HEDGE	375 Park Avenue, 12th Floor			New York	NY	10152	UNITED STATES	Open buy trade of UNIVISION COMMUNICATION 3-29-2007 with a trade date of 9/9/2008
CETUS CAPITAL LLC	8 Sound Shore Drive	Suite 303		Greenwich	CT	06830	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/2/2008
CETUS CAPITAL LLC	8 Sound Shore Drive	Suite 303		Greenwich	CT	06830	UNITED STATES	Open sell trade of SOLUTIA INC TL 2-28-08. with a trade date of 7/29/2008
CHASE	LOSELEY PARK			GUILDFORD, SURREY		GU3 1HS	UK	Open buy trade of PENN NAT'L GAMING, INC. 10/03/05 with a trade date of 7/3/2008
CHASE	LOSELEY PARK			GUILDFORD, SURREY		GU3 1HS	UK	Open buy trade of PENN NAT'L GAMING, INC. 10/03/05 with a trade date of 7/3/2008
CHATHAM ASSET MGMT (MASTER)	40 Main St			Chatham	NJ	07928	UNITED STATES	Open sell trade of ALLTEL CORP (11/16/07) (B-1 facility) with a trade date of 8/26/2008
CHGO Loan Funding Ltd.	71 South Wacker Drive	Suite 3495		Chicago	IL	60606	UNITED STATES	Open sell trade of DANA HOLDING TL(1/31/08) with a trade date of 8/28/2008
CIC	1-23-7 NISHI SHINJUKU	SHINJUKU-KU		TOKYO	13	160-8375	JAPAN	Open sell trade of BCM IRELAND HOLDINGS LIMITED (A tranche) with a trade date of 7/8/2008
CITADEL	c/o Citidel Investment Group , LLC	131 South Dearborn		Chicago	IL	60603	UNITED STATES	Open buy trade of BCM IRELAND HOLDINGS LIMITED (A tranche) with a trade date of 7/31/2008
CITADEL	c/o Citidel Investment Group , LLC	131 South Dearborn		Chicago	IL	60603	UNITED STATES	Open sell trade of GALA (OCT 05) (A tranche) with a trade date of 2/8/2008
CITADEL HORIZON SARL	c/o Citidel Investment Group , LLC	131 South Dearborn		Chicago	IL	60603	UNITED STATES	Open buy trade of WIND PIK FACILITY (PIK tranche) with a trade date of 8/27/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
CITIBANK INTERNATIONAL PLC	EUROPEAN TRADE SERVICES	3RD FLOOR	4 HARBOUR EXCHANGE	LONDON		E14 9GE	UK	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 6/17/2008
CITIBANK INTERNATIONAL PLC	EUROPEAN TRADE SERVICES	3RD FLOOR	4 HARBOUR EXCHANGE	LONDON		E14 9GE	UK	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 6/2/2008
CITIBANK INTERNATIONAL PLC	EUROPEAN TRADE SERVICES	3RD FLOOR	4 HARBOUR EXCHANGE	LONDON		E14 9GE	UK	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 6/4/2008
CITIBANK INTERNATIONAL PLC	EUROPEAN TRADE SERVICES	3RD FLOOR	4 HARBOUR EXCHANGE	LONDON		E14 9GE	UK	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 7/31/2008
CITIBANK INTERNATIONAL PLC	EUROPEAN TRADE SERVICES	3RD FLOOR	4 HARBOUR EXCHANGE	LONDON		E14 9GE	UK	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 7/31/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of ISS HOLDING A/S (B10 tranche) with a trade date of 9/5/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of ISS HOLDING A/S (B9 tranche) with a trade date of 9/5/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 8/19/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 7/15/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open sell trade of NTL CABLE PLC (A2 (Previously A) tranche) with a trade date of 9/3/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of NYCOMED HOLDING A/S (B2 USD tranche) with a trade date of 8/7/2008
CITIBANK, N.A.	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open buy trade of NYCOMED HOLDING A/S (C2 USD tranche) with a trade date of 8/7/2008
CITIBANK, N.A. (MASTER)	399 PARK AVENUE			NEW YORK	NY	10043	UNITED STATES	Open sell trade of FIRST DATA CORP (9/24/07-CS) with a trade date of 9/8/2008
Citigroup Financial Products Inc.	399 PARK AVENUE	ATTN: INTEREST RATE SWAP OPS	CC: LAW DEPT	NEW YORK	NY	10043	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/17/2008
Citigroup Financial Products Inc.	399 PARK AVENUE	ATTN: INTEREST RATE SWAP OPS	CC: LAW DEPT	NEW YORK	NY	10043	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/21/2008
Citigroup Financial Products Inc.	399 PARK AVENUE	ATTN: INTEREST RATE SWAP OPS	CC: LAW DEPT	NEW YORK	NY	10043	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/29/2008
Citigroup Financial Products Inc.	399 PARK AVENUE	ATTN: INTEREST RATE SWAP OPS	CC: LAW DEPT	NEW YORK	NY	10043	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 8/15/2008
CLASSIC I LOAN FUNDING LLC	One Boston Place			Boston	MA	02108	UNITED STATES	Open buy trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 6/18/2008
CLAVOS EURO CDO LIMITED	Marsh House	25-28 Adelaide Road		Dublin		2	Ireland	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 8/28/2008
CLAVOS EURO CDO LIMITED	Marsh House	25-28 Adelaide Road		Dublin		2	Ireland	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 8/28/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 8/14/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 9/9/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 9/10/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of LEAR CORP A&R (4/25/06) (Revolver) with a trade date of 7/18/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of LEAR CORP A&R (4/25/06) (Revolver) with a trade date of 7/18/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (B1 tranche) with a trade date of 7/2/2008
COMMERZBANK AG	20 S Clark	#27		Chicago	IL	60603	UNITED STATES	Open sell trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (C1 tranche) with a trade date of 7/2/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Courage SSMF LP	4400 Harding Road	Suite 503		Nashville	TN	37205	UNITED STATES	Open buy trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
Courage SSMF LP	4400 Harding Road	Suite 503		Nashville	TN	37205	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 7/18/2008
Credit Suisse	PARADEPLATZ 8			ZURICH		6001	CH	Open buy trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 5/3/2007
CREDIT SUISSE ASSET MGMT(MAST)	Eleven Madison Avenue			New York	NY	10010	UNITED STATES	Open sell trade of TARGUS GROUP INTERNATIONAL, INC. with a trade date of 8/19/2008
CREDIT SUISSE ASSET MGMT(MAST)	Eleven Madison Avenue			New York	NY	10010	UNITED STATES	Open buy trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 6/30/2008
Credit Suisse Candlewood Special Situaeion Master Fund Ltd	Eleven Madison Avenue			New York	NY	10010	UNITED STATES	Open buy trade of US AIRWAYS GROUP 03-07 with a trade date of 8/5/2008
Credit Suisse Credit Strategies Master Fund, Ltd.	11 MADISON AVE			NEW YORK	NY	10010	UNITED STATES	Open sell trade of LEVLAD, LLC with a trade date of 7/25/2008
CREDIT SUISSE INTERNATIONAL	One Cabot Square			London		E14 4QJ	UK	Open buy trade of ALPHA III (NOV06) (B1 tranche) with a trade date of 7/7/2008
CREDIT SUISSE INTERNATIONAL	One Cabot Square			London		E14 4QJ	UK	Open buy trade of ALPHA III (NOV06) (B2 tranche) with a trade date of 7/7/2008
CREDIT SUISSE INTERNATIONAL	One Cabot Square			London		E14 4QJ	UK	Open sell trade of GALA (OCT 05) (E tranche) with a trade date of 6/6/2008
CREDIT SUISSE INTERNATIONAL	One Cabot Square			London		E14 4QJ	UK	Open sell trade of NTL CABLE PLC (A2 (Previously A) tranche) with a trade date of 6/23/2008
Credit Suisse Loan Funding LLC	11 Madison Avenue			New York	NY	10010	UNITED STATES	Open buy trade of DELTA AIR LINES 1ST LIEN (4/30/07) with a trade date of 3/18/2008
CREDIT SUISSE LOAN FUNDING LLC	11 Madison Avenue			New York	NY	10010	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/26/2008
Credit Suisse Loan Funding LLC	11 Madison Avenue			New York	NY	10010	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/18/2008
Credit Suisse Loan Funding LLC	11 Madison Avenue			New York	NY	10010	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/10/2008
CRESCENT 1, LP	777 MAIN STREET - SUITE 2100			FORTH WORTH	TX	76102	UNITED STATES	Open buy trade of UNITED AIR LINES, INC. A/R 2-02-07 with a trade date of 9/3/2008
CRS FUNDS, LTD	399 Park Avenue	39th Floor		New York	NY	10022	UNITED STATES	Open buy trade of UNITED AIR LINES, INC. A/R 2-02-07 with a trade date of 9/3/2008
CypressTree international Loan Holding Company Limited	1 Boston Pl # 1616			Boston	MA	02108	UNITED STATES	Open buy trade of WASTE SVCS A&R 4-30-04 (F/K/A CAP ENVIR) with a trade date of 9/10/2008
CYPRESSTREE INTL LOAN HOLD	1 Boston Pl # 1616			Boston	MA	02108	UNITED STATES	Open sell trade of NRG ENERGY, INC. (2ND A&R 6/8/07) with a trade date of 9/11/2008
D.E. SHAW LAMINAR PORTFOLIOS	120 W 45th St Fl 22			NEW YORK	NY	10038	UNITED STATES	Open sell trade of ATRIUM COMPANIES, INC. (06/21/06) with a trade date of 7/28/2008
D.E. SHAW LAMINAR PORTFOLIOS	120 W 45th St Fl 22			NEW YORK	NY	10038	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 9/3/2008
D.E. SHAW LAMINAR PORTFOLIOS	120 W 45th St Fl 22			NEW YORK	NY	10038	UNITED STATES	Open sell trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/29/2008
DALRADIAN EUROPEAN CLO II B.V.	Locatellikade 1			Amsterdam		1076 AZ	Netherlands	Open sell trade of BCM IRELAND HOLDINGS LIMITED (B tranche) with a trade date of 4/10/2008
DALRADIAN EUROPEAN CLO II B.V.	Locatellikade 1			Amsterdam		1076 AZ	Netherlands	Open sell trade of BCM IRELAND HOLDINGS LIMITED (C tranche) with a trade date of 4/10/2008
DE SHAW SECURITIES UK	55 Baker Street	Seventh Floor		LONDON		W1U 8EW	UK	Open buy trade of ALTOS HORNOS DE MEXICO - SENS with a trade date of 4/27/2007
DEUTSCHE BANK AG	1301 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B1 tranche) with a trade date of 8/29/2008
Deutsche Bank AG	1301 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B2 tranche) with a trade date of 8/29/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
DEUTSCHE BANK AG	1301 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B3 tranche) with a trade date of 8/29/2008
Deutsche Bank AG London	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of BUCYRUS INTERNATIONAL, INC. 5/07 with a trade date of 8/14/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open sell trade of MOLNLYCKE (B1 tranche) with a trade date of 5/29/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of MOLNLYCKE (B1 tranche) with a trade date of 6/25/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open sell trade of MOLNLYCKE (C1 tranche) with a trade date of 5/29/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of MOLNLYCKE (C1 tranche) with a trade date of 6/25/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open sell trade of MOLNLYCKE (D tranche) with a trade date of 6/17/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 8/7/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open sell trade of WORLD DIRECTORIES (B2 DUTCH tranche) with a trade date of 8/13/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open sell trade of YELL GROUP PLC (B2 tranche) with a trade date of 4/22/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of YELLOW BRICK ROAD (B1 tranche) with a trade date of 7/17/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of YELLOW BRICK ROAD (C1 tranche) with a trade date of 7/17/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 8/11/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 8/11/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/11/2008
DEUTSCHE BANK AG LONDON	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/5/2008
DEUTSCHE BANK AG LONDON BRANCH	1 Great Winchester Street			London		EC2N 2DB	UK	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/8/2008
DEUTSCHE BANK AG LONDON BRANCH	1 Great Winchester Street			London		EC2N 2DB	UK	Open buy trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/13/2008
DEUTSCHE BANK AG LONDON BRANCH	1 Great Winchester Street			London		EC2N 2DB	UK	Open buy trade of HEXION CHEMICALS A&R 05/05/2006 with a trade date of 9/4/2008
DEUTSCHE BANK AG LONDON BRANCH	1 Great Winchester Street			London		EC2N 2DB	UK	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/16/2008
Deutsche Bank AG New York Branch	60 WALL STREET, NYC60-3430			NEW YORK	NY	10019	UNITED STATES	Open buy trade of ABITIBIOWATER INC. 04-01-08 with a trade date of 9/9/2008
Deutsche Bank AG New York Branch	60 WALL STREET, NYC60-3430			NEW YORK	NY	10019	UNITED STATES	Open sell trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 7/15/2008
DEUTSCHE BANK AG NEW YORK BRANCH	60 WALL STREET, NYC60-3430			NEW YORK	NY	10019	UNITED STATES	Open sell trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 7/15/2008
DEUTSCHE BANK AG NEW YORK BRANCH	60 WALL STREET, NYC60-3430			NEW YORK	NY	10019	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 5/15/2008
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of GOODYEAR TIRE & RUBBER 2ND LIEN(4-20-07) with a trade date of 9/8/2008
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of GOODYEAR TIRE & RUBBER 2ND LIEN(4-20-07) with a trade date of 9/9/2008
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/2/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 7/21/2008
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of TECHNICAL OLYMPIC USA (TOUSA) with a trade date of 10/16/2007
DEUTSCHE BANK AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of TECHNICAL OLYMPIC USA (TOUSA) with a trade date of 10/18/2007
Deutsche Bank AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of US AIRWAYS GROUP 03-07 with a trade date of 8/5/2008
Deutsche Bank AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of VISTEON 6.13.06 with a trade date of 9/4/2008
Deutsche Bank AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of VISTEON 6.13.06 with a trade date of 9/12/2008
Deutsche Bank AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Deutsche Bank AG NY Branch	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/25/2008
DEUTSCHE BANK AG, London Branch	23 GREAT WINCHESTER STREET			LONDON		EC2P 2AX	UNITED KINGDOM	Open buy trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/13/2008
DEUTSCHE BANK TRUST CO AMERICA	60 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of PENN NAT'L GAMING, INC. 10/03/05 with a trade date of 7/10/2008
DEUTSCHE BANK TRUST CO AMERICA	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of STATION CASINOS INC with a trade date of 7/3/2008
Deutsche Bank Trust Company America	60 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/10/2008
DK ACQUISITION PARTNERS LP	885 3rd Ave Ste 3300			NEW YORK	NY	10022	UNITED STATES	Open sell trade of TRONOX WORLDWIDE LLC (11/05) (revolver) with a trade date of 8/26/2008
DK ACQUISITION PARTNERS LP	885 3rd Ave Ste 3300			NEW YORK	NY	10022	UNITED STATES	Open buy trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 8/28/2008
DK ACQUISITION PARTNERS LP	885 3rd Ave Ste 3300			NEW YORK	NY	10022	UNITED STATES	Open sell trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 8/22/2008
DK ACQUISITION PARTNERS LP	885 3rd Ave Ste 3300			NEW YORK	NY	10022	UNITED STATES	Open sell trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 8/21/2008
DK ACQUISITION PARTNERS LP	885 3rd Ave Ste 3300			NEW YORK	NY	10022	UNITED STATES	Open buy trade of UNITED AIR LINES, INC. A/R 2-02-07 with a trade date of 9/8/2008
DORCHESTER CBNA LOAN FUNDING	390 Greenwich Street			New York	NY	10013	UNITED STATES	Open buy trade of KYLE ACQUISITION with a trade date of 6/3/2008
DOVER CREDIT LIMITED	Dover Credit Limited	C/o 61 Aldwych (9th Floor)		London		WC2B 4AB	UK	Open sell trade of EDSCHA (18 - FEB -05 ) (A1 tranche) with a trade date of 8/1/2008
DOVER CREDIT LIMITED	Dover Credit Limited	C/o 61 Aldwych (9th Floor)		London		WC2B 4AB	UK	Open sell trade of EDSCHA (18 - FEB -05 ) (A2 tranche) with a trade date of 8/1/2008
DRESDNER BANK AG LONDON BRANCH	30 GRESHAM STREET			LONDON		EC2P 2XY	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 8/27/2008
DRESDNER BANK AG LONDON BRANCH	30 GRESHAM STREET			LONDON		EC2P 2XY	UK	Open sell trade of GIVAUDAN SA CHF 1.9 BN RC 3-23-07 with a trade date of 9/4/2008
DRESDNER BANK AG LONDON BRANCH	30 GRESHAM STREET			LONDON		EC2P 2XY	UK	Open buy trade of NTL CABLE PLC (B10 (Previously B4) tranche) with a trade date of 1/31/2008
DRESDNER BANK AG LONDON BRANCH	30 GRESHAM STREET			LONDON		EC2P 2XY	UK	Open sell trade of PHS SENIOR (2 JUL 07) (CAPEX tranche) with a trade date of 8/28/2008
Dryden XIV Euro CLO 2006 plc and Dryden X Euro CLO 2005 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open buy trade of IMO CARWASH (A1 tranche) with a trade date of 9/2/2008
Dryden XIV Euro CLO 2006 plc and Dryden X Euro CLO 2005 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open buy trade of IMO CARWASH (A2 tranche) with a trade date of 9/2/2008
Dryden XIV Euro CLO 2006 plc and Dryden X Euro CLO 2005 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open buy trade of IMO CARWASH (B1 tranche) with a trade date of 9/2/2008

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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Dryden XIV Euro CLO 2006 plc and Dryden X Euro CLO 2005 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open buy trade of IMO CARWASH (B2 tranche) with a trade date of 9/2/2008
Dryden XV Euro CLO 2006 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open sell trade of DELPHI SFA REFI (4MAY07) (B1 tranche) with a trade date of 9/4/2008
Dryden XV Euro CLO 2006 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open sell trade of DELPHI SFA REFI (4MAY07) (C1 tranche) with a trade date of 9/4/2008
Dryden XV Euro CLO 2006 plc	5 Harbourmaster Place	I.F.S.C.		Dublin 1			Ireland	Open sell trade of DELPHI SFA REFI (4MAY07) (C2 tranche) with a trade date of 9/4/2008
DURHAM ACQUISITION CO., LLC	5 Greenwich Office Park			New York	NY	06831	UNITED STATES	Open sell trade of US AIRWAYS GROUP 03-07 with a trade date of 8/1/2008
EATON Vance Institutional Senior Loan Fund	255 State St			Boston	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/8/2008
Eaton Vance VT Floating Rate Income Fund	255 State St			Boston	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/8/2008
EC INVESTMENT SARL	Mercator CLO I PLC	New Amsterdam Capital	20 Balderton Street	London		W1K 6TL	UK	Open sell trade of FINANCIERE TRUCK (INVESTISSEMENT) 02/07 (TERM tranche) with a trade date of 7/16/2008
EMF LUXEMBOURG S.A.	65 Boulevard Grande-Duchesse Charlotte			Luxembourg		L-1331	Luxembourg	Open sell trade of ALPHA III (NOV06) (D tranche) with a trade date of 8/21/2008
EMF LUXEMBOURG S.A.	65 Boulevard Grande-Duchesse Charlotte			Luxembourg		L-1331	Luxembourg	Open sell trade of ALPHA III (NOV06) (D tranche) with a trade date of 4/24/2008
EMF LUXEMBOURG S.A.	EMF Luxembourg S.A. 65 boulevard Grand-Duchesse Charlotte					L-1331	Luxembourg	Open sell trade of ALPHA III (NOV06) (B1 tranche) with a trade date of 8/26/2008
EMF LUXEMBOURG S.A.	EMF Luxembourg S.A. 65 boulevard Grand-Duchesse Charlotte					L-1331	Luxembourg	Open sell trade of ALPHA III (NOV06) (B2 tranche) with a trade date of 8/26/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/30/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/25/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Evergreen High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/22/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/30/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/25/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Evergreen High Yield Bond Trust	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/22/2008
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/30/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/25/2008
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Evergreen Income Advantage Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/22/2008
EVERGREEN INVESTMENTS (MSTR)	200 BERKELEY STREET			BOSTON	MA	02116	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/16/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/30/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/25/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Evergreen Multi-Sector Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/22/2008
Evergreen Select High Yield Bond Fund	100 NORTH MAIN STREET			WINSTON SALEM	NC	28288	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen VA High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Evergreen VA High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/25/2008
Evergreen VA High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
Evergreen VA High Income Fund	30 Dan Road			Canton	MA	02021	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
FARALLON CAPITAL PARTNERS, LP	C/O FARALLON CAPITAL MANAGEMENT, L.L.C.	ONE MARITIME PLAZA, SUITE 2100		San Francisco	CA	94111	UNITED STATES	Open buy trade of ENRON TRADE CLAIM (Hawaii Trust) with a trade date of 5/6/2008
FARALLON CAPITAL PARTNERS, LP	C/O FARALLON CAPITAL MANAGEMENT, L.L.C.	ONE MARITIME PLAZA, SUITE 2100		San Francisco	CA	94111	UNITED STATES	Open sell trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 9/12/2008
FARALLON CHOCTAW ENE LLC	C/O FARALLON CAPITAL MANAGEMENT, L.L.C.	ONE MARITIME PLAZA, SUITE 2100		San Francisco	CA	94111	UNITED STATES	Open buy trade of CHOCTAW INVESTORS BV with a trade date of 8/6/2008
FD CBNA LOAN FUNDING LLC	2 Penns Way	1st Floor		New Castle	DE	19720	UNITED STATES	Open buy trade of CALPINE CORP EXIT TERM LOAN 01/31/08 with a trade date of 9/3/2008
FEINGOLD O'KEEFE SELECT OPP FUND	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of CHRYSLER LLC (1ST LIEN) with a trade date of 7/10/2008
FEINGOLD O'KEEFE DISTRESSED LOAN MASTER FUND	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of CHRYSLER LLC (1ST LIEN) with a trade date of 6/24/2008
FEINGOLD O'KEEFE DISTRESSED LOAN MASTER FUND	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of CHRYSLER LLC (1ST LIEN) with a trade date of 7/10/2008
Feingold O'Keeffe Distressed Loan Master Fund Ltd.	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of VISTEON 6.13.06 with a trade date of 6/20/2008
FEINGOLD O'KEEFE MASTER FUND	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of CHRYSLER LLC (1ST LIEN) with a trade date of 6/24/2008
FEINGOLD O'KEEFE MASTER FUND	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of CHRYSLER LLC (1ST LIEN) with a trade date of 7/10/2008
Feingold O'Keeffe Master Fund Ltd	C/O FOC   Feingold O'Keeffe Capital	One Exeter Plaza	699 Boylston Street, 3rd Floor	Boston	MA	02116	UNITED STATES	Open buy trade of VISTEON 6.13.06 with a trade date of 6/20/2008



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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
FIDELITY INVESTMENTS (MASTER)	100 Crosby Parkway			Covington	KY	41015	UNITED STATES	Open sell trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/11/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 7/31/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/31/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B2 tranche) with a trade date of 7/11/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 7/31/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/31/2008
FIELD POINT IV, LTD	Walker House	George Town		Cayman Islands			Cayman Islands	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C2 tranche) with a trade date of 7/11/2008
FIR TREE CAPITAL OPP MASTER FD	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of CIT GROUP INC 5YR (12/6/06-CITI) with a trade date of 7/31/2008
FIR TREE CAPITAL OPP MASTER FD	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of CIT GROUP INC 5YR (12/6/06-CITI) with a trade date of 8/5/2008
FIR TREE PARTNERS (MASTER)	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (B1 tranche) with a trade date of 4/17/2008
FIR TREE PARTNERS (MASTER)	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (B1 tranche) with a trade date of 4/17/2008
FIR TREE PARTNERS (MASTER)	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (C1 tranche) with a trade date of 4/17/2008
FIR TREE PARTNERS (MASTER)	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (C1 tranche) with a trade date of 4/22/2008
FIR TREE VALUE MASTER FD LP	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of CIT GROUP INC 5YR (12/6/06-CITI) with a trade date of 7/31/2008
FIR TREE VALUE MASTER FD LP	1500 SAN REMO AVENUE	SUITE 220		CORAL GABLES	FL	33133	UNITED STATES	Open sell trade of CIT GROUP INC 5YR (12/6/06-CITI) with a trade date of 8/5/2008
FOOTHILL CAPITAL CORPORATION	2450 Colorado Ave., Ste. 300 W			Santa Monica	CA	90404	UNITED STATES	Open sell trade of ABTIBIBOWATER INC. 04-01-08 with a trade date of 9/10/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of ALLISON TRANSMISSION 3.5BN (8/7/07) with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of ARINC 1ST LIEN(10/25/07) with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of ARVINMERITOR, INC. (6/23/06) with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of BERRY PLASTICS A&R ABL-BOA(4-3-07) with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of METAVANTE CORP. (PROJECT MONTANA) \$2BN 1 with a trade date of 8/7/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of RENT-A-CENTER, INC. 2ND A&R 7-13-06 with a trade date of 8/7/2008
FUSION FUNDING LIMITED	GE Corporate Financial Services, Inc. as Servicer for Fusion Funding Limited	201 Merritt 7		Norwalk	CT	06851	UNITED STATES	Open sell trade of TXU ENERGY (10/10/07) CITI (B-1) with a trade date of 8/7/2008
G.A. - FUND L: BOND HIGHER	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008
G.A. FUND - L: BOND HIGH YIELD EURO TP	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
GALE FORCE 3 CLO, LTD	c/o GSP Capital Partners LP	280 Park Avenue	11th Floor	New York	NY	10017	UNITED STATES	Open sell trade of BOOZ ALLEN HAMILTON INC. (7/31/08) with a trade date of 7/22/2008
Geer Mountain Financing, Ltd	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
GIL Holdings LLC	600 Steamboat Road			Greenwich	CT	06830	UNITED STATES	Open buy trade of WOLF HOLLOW I LP 1ST LIEN with a trade date of 5/9/2008
Global Loan Opportunity Fund B.V	1999 Avenue of Stars	Suite 1900		Los Angeles	CA	90067	UNITED STATES	Open sell trade of CAPITAL AUTOMOTIVE REIT (CARS) with a trade date of 9/11/2008
Global Loan Opportunity Fund B.V	1999 Avenue of Stars	Suite 1900		Los Angeles	CA	90067	UNITED STATES	Open sell trade of MCJUNKIN CORPORATION with a trade date of 9/12/2008
GMAM Investment Funds Trust II	2 World Financial Center Building	17th Floor		New York	NY	10281	UNITED STATES	Open sell trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 7/28/2008
GOLDENTREE 2004 TRUST	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/11/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree 2004 Trust	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree Credit Opportunities Financing I, Ltd	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of VERINT SYSTEMS INC. with a trade date of 9/8/2008
Goldentree Credit Opportunities Financing I, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree Credit Opportunities Financing I, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree Credit Opportunities Financing I, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree Credit Opportunities Financing I, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 4/23/2008
Goldentree Multistrategy Financing, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
Goldentree Multistrategy Financing, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008

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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Goldentree Multistrategy Financing, Ltd.	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/11/2008
Goldentree Multistrategy Subsidiary LLC	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
Goldentree Multistrategy Subsidiary LLC	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
Goldentree Multistrategy Subsidiary LLC	GOLDENTREE ASSET MANAGEMENT	300 PARK AVENUE, 25TH FLOOR		NEW YORK	NY	10022	UNITED STATES	Open sell trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/11/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of ALTEL CORP (11/16/07) (B-1 facility) with a trade date of 9/4/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of VISTEON 6.13.06 with a trade date of 9/12/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (6 yr Term B DD Project) with a trade date of 7/31/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (6 yr Term B DD Project) with a trade date of 8/13/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 7/31/2008
GOLDMAN SACHS CREDIT PARTNER	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 8/13/2008
GOLDMAN SACHS CREDIT PARTNERS L.P.	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open sell trade of AMERICAN AIRLINES 1ST LIEN(AMR)3/27/06 with a trade date of 9/9/2008
GOLDMAN SACHS CREDIT PARTNERS L.P.	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of NEFF CORP 2ND LIEN (5/31/07) with a trade date of 8/13/2008
GOLDMAN SACHS CREDIT PARTNERS L.P.	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of SEMCRUDE with a trade date of 8/6/2008
GOLDMAN SACHS CREDIT PARTNERS L.P.	1 New York Plaza	42nd Floor		New York	NY	10004	UNITED STATES	Open buy trade of WCI COMM. (REV. 6/13/06) with a trade date of 4/22/2008
GOLDMAN SACHS CREDIT PARTNERS LP	C/O GOLDMAN SACHS ASSET MANAGEMENT, L.P.	32 OLD SLIP		NEW YORK	NY	10005	UNITED STATES	Open sell trade of CLAIRE'S STORES (5/29/07)/Term Loan with a trade date of 9/12/2008
GOLDMAN SACHS CREDIT PARTNERS LP	C/O GOLDMAN SACHS ASSET MANAGEMENT, L.P.	32 OLD SLIP		NEW YORK	NY	10005	UNITED STATES	Open buy trade of NATIONAL CINEMEDIA (2/07) with a trade date of 7/10/2008
GOLDMAN SACHS CREDIT PARTNERS LP	C/O GOLDMAN SACHS ASSET MANAGEMENT, L.P.	32 OLD SLIP		NEW YORK	NY	10005	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/24/2008
GOLDMAN SACHS CREDIT PARTNERS LP	C/O GOLDMAN SACHS ASSET MANAGEMENT, L.P.	32 OLD SLIP		NEW YORK	NY	10005	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/10/2008
GOLDMAN SACHS EUROPEAN PERFORMANCE FUND LIMITED	GEORGE'S QUAY HOUSE	43 TOWNSEND STREET		DUBLIN 2			Ireland	Open buy trade of ALMATIS HOLDINGS 4 B.V (B1 tranche) with a trade date of 3/6/2008
GOLDMAN SACHS EUROPEAN PERFORMANCE FUND LIMITED	GEORGE'S QUAY HOUSE	43 TOWNSEND STREET		DUBLIN 2			Ireland	Open buy trade of ALMATIS HOLDINGS 4 B.V (B3 tranche) with a trade date of 3/6/2008
GOLDMAN SACHS EUROPEAN PERFORMANCE FUND LIMITED	GEORGE'S QUAY HOUSE	43 TOWNSEND STREET		DUBLIN 2			Ireland	Open buy trade of ALMATIS HOLDINGS 4 B.V (C1 tranche) with a trade date of 3/6/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (B tranche) with a trade date of 9/5/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (C tranche) with a trade date of 9/5/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of INEOS GROUP LIMITED (B1 tranche) with a trade date of 7/4/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of INEOS GROUP LIMITED (C1 tranche) with a trade date of 7/4/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 6/20/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 7/23/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (B1 tranche) with a trade date of 8/12/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (C1 tranche) with a trade date of 8/12/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 6/4/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 6/4/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of TYROL ACQUISITION 2 SAS (B tranche) with a trade date of 6/23/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of TYROL ACQUISITION 2 SAS (C tranche) with a trade date of 6/23/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of WDAC INTERMEDIATE (2007) NDLT (PIK) (PIK tranche) with a trade date of 7/2/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open buy trade of ALMATIS HOLDINGS 4 B.V (C3 tranche) with a trade date of 3/6/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of ALPHA III (NOV06) (B1 tranche) with a trade date of 6/3/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of ALPHA III (NOV06) (B2 tranche) with a trade date of 6/3/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of FINANCIERE DAUNOU (LAFARGE) (B1 tranche) with a trade date of 5/21/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of FINANCIERE DAUNOU (LAFARGE) (B2 tranche) with a trade date of 5/21/2008
GOLDMAN SACHS INTERNATIONAL BANK	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of FINANCIERE DAUNOU (LAFARGE) (C1 tranche) with a trade date of 5/21/2008
GOLDMAN SACHS PARTNERS LP	Peterborough Court	133 Fleet Street		London		EC4A 2BB	UK	Open sell trade of FINANCIERE DAUNOU (LAFARGE) (C2 tranche) with a trade date of 5/21/2008
GOOD STEWARD TRADING COMPANY	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
GOOD STEWARD TRADING COMPANY	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
GRACE BAY HOLDINGS	c/o HIG Capital LLC	1001 Brickell Bay Drive		Miami	FL	33131	UNITED STATES	Open sell trade of THERMO FLUIDS with a trade date of 7/14/2008
GRAND CENTRAL ASSET BDC	c/o LaSalle Bank, as Collateral Admin	135 South LaSalle Street	Suite 1511	Chicago	IL	60603	UNITED STATES	Open buy trade of ALLIANCE IMAGING, INC. with a trade date of 9/11/2008
Grand Central Asset Trust, MM3	135 South Lasalle Street	Suite 1511		Chicago	IL	60603	UNITED STATES	Open buy trade of SPIEGEL INC with a trade date of 8/14/2008
Grand Central Asset Trust, SVCO Series	135 South Lasalle Street	Suite 1511		Chicago	IL	60603	UNITED STATES	Open buy trade of SPIEGEL INC with a trade date of 8/14/2008
GREYROCK CDO LTD	3 Landmark Square			Stamford	CT	06901	UNITED STATES	Open sell trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
GREYWOLF CAPITAL OVERSEAS FUND	GREYWOLF CAPITAL MANAGEMENT, LP	4 MANHATTANVILLE ROAD, SUITE 201		PURCHASE	NY	10577	UNITED STATES	Open sell trade of LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO (Mezzanine tranche) with a trade date of 7/29/2008
GREYWOLF CAPITAL PARTNERS II, LP	GREYWOLF CAPITAL MANAGEMENT, LP	4 MANHATTANVILLE ROAD, SUITE 201		PURCHASE	NY	10577	UNITED STATES	Open sell trade of LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO (Mezzanine tranche) with a trade date of 7/29/2008

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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Grus Global Investors Enhanced	C/O GRUSS CO., LLC,	667 MADISON AVENUE		NEW YORK	NY	10021	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 8/4/2008
GRUSS & CO (MASTER)	C/O GRUSS CO., LLC,	667 MADISON AVENUE		NEW YORK	NY	10021	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 7/1/2008
Gruss Global Inv Master Fund	C/O GRUSS CO., LLC,	667 MADISON AVENUE		NEW YORK	NY	10021	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 8/4/2008
GSO CREDIT OPORT FUND (HELIOS)	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/12/2008
GSO CREDIT OPORT FUND (HELIOS)	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/11/2008
GSO CREDIT OPORT FUND (HELIOS)	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/12/2008
GSO CREDIT OPORT FUND (HELIOS)	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/11/2008
GSO DOMESTIC CAPITAL FUNDING	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/12/2008
GSO DOMESTIC CAPITAL FUNDING	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/11/2008
GSO DOMESTIC CAPITAL FUNDING	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/12/2008
GSO DOMESTIC CAPITAL FUNDING	280 PARK AVENUE	11TH FLOOR		NEW YORK	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/11/2008
GSO SPECIAL SITUATIONS OVERSEAS	GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND LTD	280 Park Ave, 11th Floor		New York	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/12/2008
GSO SPECIAL SITUATIONS OVERSEAS	GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND LTD	280 Park Ave, 11th Floor		New York	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 2/11/2008
GSO SPECIAL SITUATIONS OVERSEAS	GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND LTD	280 Park Ave, 11th Floor		New York	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/12/2008
GSO SPECIAL SITUATIONS OVERSEAS	GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND LTD	280 Park Ave, 11th Floor		New York	NY	10017	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 2/11/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of COLONIAL REALTY LTD PARTNERSHIP 3/22/05 with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of GREEN VALLEY RANCH GAMING LLC with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of KERASOTES (3RD A&R 10/29/04) with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of STARWOOD HOTELS & RESORTS WORLDWIDE, INC with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of SUNCAL - LBREP/L-SUNCAL MASTER I LLC with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of TOYS R US TERM (12/9/05) with a trade date of 9/16/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of VENTAS REALTY, LTD PTRSHIP A&R 4/26/06 with a trade date of 9/15/2008
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open buy trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 5/12/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
H/2 CAPITAL PARTNERS (MASTER)	ATTN:ANDREW STROBER - CFO C/O H/2 CREDIT MANAGER LP	301 TRESSER BOULEVARD, 6TH FLOOR	THREE STAMFORD PLAZA	STAMFORD	CT	06901	UNITED STATES	Open sell trade of WINTERGAMES (INTRAWEST) 10-06 (Tranche A) with a trade date of 9/15/2008
HALCYON FUND, L.P.	477 Madison Avenue	6th Floor		New York	NY	10022	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 5/14/2007
HALCYON FUND, L.P.	477 Madison Avenue	6th Floor		New York	NY	10022	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 5/21/2007
HALCYON FUND, L.P.	477 Madison Avenue	6th Floor		New York	NY	10022	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 6/27/2007
HALCYON FUND, L.P.	477 Madison Avenue	6th Floor		New York	NY	10022	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 6/27/2007
HALCYON FUND, L.P.	477 Madison Avenue	6th Floor		New York	NY	10022	UNITED STATES	Open buy trade of MARK IV TRANCHE B TERM with a trade date of 6/27/2008
HALCYON FUND, L.P.	Halcyon Structured Asset Management European CLO 2007-I B.V.	30 St James Sq		London		SW1Y 4AL	UK	Open sell trade of ORION CABLE (B tranche) with a trade date of 3/6/2008
HALCYON FUND, L.P.	Halcyon Structured Asset Management European CLO 2007-I B.V.	30 St James Sq		London		SW1Y 4AL	UK	Open sell trade of ORION CABLE (B tranche) with a trade date of 5/22/2008
HALCYON FUND, L.P.	Halcyon Structured Asset Management European CLO 2007-I B.V.	30 St James Sq		London		SW1Y 4AL	UK	Open sell trade of ORION CABLE (C tranche) with a trade date of 3/6/2008
HALCYON FUND, L.P.	Halcyon Structured Asset Management European CLO 2007-I B.V.	30 St James Sq		London		SW1Y 4AL	UK	Open sell trade of ORION CABLE (C tranche) with a trade date of 5/22/2008
Hamlet II, Ltd.	c/o Octagon Credit Investors, LLC	1211 Avenue of Americas	41st Floor	New York	NY	10010	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
Harbinger Capital Partners Master Fund I, Ltd	FOREIGN EXCHANGE DEPT	383 MADISON AVENUE		NEW YORK	NY	10179	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 8/26/2008
Harbinger Capital Partners Master Fund I, Ltd	FOREIGN EXCHANGE DEPT	383 MADISON AVENUE		NEW YORK	NY	10179	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 8/28/2008
Harbinger Capital Partners Special Situations Fund, L.P.	FOREIGN EXCHANGE DEPT	383 MADISON AVENUE		NEW YORK	NY	10179	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 8/26/2008
Harbinger Capital Partners Special Situations Fund, L.P.	FOREIGN EXCHANGE DEPT	383 MADISON AVENUE		NEW YORK	NY	10179	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 8/28/2008
HARBOURMASTER	Harbourmaster CLO 6 B.V.,	Locatellikade 1, Parnassustoren, 1076 AZ Amsterdam	PO Box 75215	1070 AE Amsterdam			The Netherlands	Open sell trade of AVR ACQUISITIONS B.V (B3A tranche) with a trade date of 7/31/2008
HARBOURMASTER	Harbourmaster CLO 6 B.V.,	Locatellikade 1, Parnassustoren, 1076 AZ Amsterdam	PO Box 75215	1070 AE Amsterdam			The Netherlands	Open sell trade of AVR ACQUISITIONS B.V (B3B tranche) with a trade date of 7/31/2008
HARBOURMASTER	Harbourmaster CLO 6 B.V.,	Locatellikade 1, Parnassustoren, 1076 AZ Amsterdam	PO Box 75215	1070 AE Amsterdam			The Netherlands	Open sell trade of AVR ACQUISITIONS B.V (B3C1 tranche) with a trade date of 7/31/2008
HARBOURMASTER	Harbourmaster CLO 6 B.V.,	Locatellikade 1, Parnassustoren, 1076 AZ Amsterdam	PO Box 75215	1070 AE Amsterdam			The Netherlands	Open sell trade of AVR ACQUISITIONS B.V (B3C2 tranche) with a trade date of 7/31/2008
HARBOURMASTER	Harbourmaster CLO 6 B.V.,	Locatellikade 1, Parnassustoren, 1076 AZ Amsterdam	PO Box 75215	1070 AE Amsterdam			The Netherlands	Open sell trade of AVR ACQUISITIONS B.V (B3D tranche) with a trade date of 7/31/2008
Hartford Floating Rate Fund	55 Farmington Avenue	10th Floor		Hartford	CT	06105	UNITED STATES	Open sell trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 8/26/2008
Hartford High Yield Fund	55 Farmington Avenue	10th Floor		Hartford	CT	06105	UNITED STATES	Open sell trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 8/26/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Hartford High Yield HLS Fund	55 Farmington Avenue	10th Floor		Hartford	CT	06105	UNITED STATES	Open sell trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 8/26/2008
Hartford High Yield HLS Fund	55 Farmington Avenue	10th Floor		Hartford	CT	06105	UNITED STATES	Open buy trade of TARGUS GROUP INTERNATIONAL, INC. with a trade date of 8/19/2008
HBK MASTER FUND L.P	105 WIGMORE STREET			LONDON		W1U 1QY	UNITED KINGDOM	Open sell trade of ENRON TRADE CLAIM (Class 4 White Ridge) with a trade date of 5/14/2008
HBK MASTER FUND L.P	2101 CEDAR SPRINGS RD STE 700			DALLAS	TX	752011845	UNITED STATES	Open sell trade of ENRON TRADE CLAIM (Class 4 White Ridge) with a trade date of 5/14/2008
Hewetts Island CLO II	c/o CypressTree Investment Management Co	One Washington Mall	6th Floor	Boston	MA	02108	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 6/19/2008
Hewetts Island CLO III	c/o CypressTree Investment Management Co	One Washington Mall	6th Floor	Boston	MA	02108	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 6/19/2008
HEWETT'S ISLAND CLO I-R, LTD.	c/o CypressTree Investment Management Co	One Washington Mall	6th Floor	Boston	MA	02108	UNITED STATES	Open sell trade of CALPINE CORP EXIT TERM LOAN 01/31/08 with a trade date of 7/17/2008
Hewetts Island CLO IV	c/o CypressTree Investment Management Co	One Washington Mall	6th Floor	Boston	MA	02108	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 6/12/2008
Hewetts Island CLO V	c/o CypressTree Investment Management Co	One Washington Mall	6th Floor	Boston	MA	02108	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 6/12/2008
HIGHBRIDGE INTERNATIONAL LLC	c/o Maples & Calder	PO Box 309 GT	Ugland House South Church Street, George Town	Grand Cayman	Cayman Islands		British West Indies	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 8/28/2008
HIGHBRIDGE INTERNATIONAL LLC	c/o Maples & Calder	PO Box 309 GT	Ugland House South Church Street, George Town	Grand Cayman	Cayman Islands		British West Indies	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 8/26/2008
HIGHLAND CAPITAL MGMT LP	1300 Two Galleria Tower	1344 Noel Rd LB #45		DALLAS	TX	75240	UNITED STATES	Open buy trade of HERBST GAMING INC. 2ND A&R [1/03/07] with a trade date of 8/13/2008
HIGHLAND CAPITAL MGMT LP	A/C HIGHLAND CDO OPP MST FD LP	1 POULTRY		LONDON		EC2R 8JR	UK	Open sell trade of MYLAN INC. 12/20/07 with a trade date of 8/7/2008
HIGHLAND CAPITAL MGMT LP	A/C HIGHLAND CDO OPP MST FD LP	1 POULTRY		LONDON		EC2R 8JR	UK	Open sell trade of MYLAN INC. 12/20/07 with a trade date of 8/11/2008
HIGHLAND CAPITAL MGMT LP	A/C HIGHLAND CDO OPP MST FD LP	1 POULTRY		LONDON		EC2R 8JR	UK	Open sell trade of NATIONAL CINEMEDIA (2/07) with a trade date of 9/9/2008
Highland Credit Strategies Fund	C/O HIGHLAND CAPITAL MANAGEMENT, LP	13459 NOEL ROAD, TWO GALLERIA TOWER, SUITE 1300		DALLAS	TX	75240	UNITED STATES	Open sell trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 5/2/2008
Highland Floating Rate Advantage Fund	One South Wacker Drive			Chicago	IL	60606	UNITED STATES	Open sell trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 6/3/2008
Highland Floating Rate Fund	One South Wacker Drive			Chicago	IL	60606	UNITED STATES	Open buy trade of MACH GEN, LLC 1ST LIEN (2/22/07) with a trade date of 9/2/2008
HILLMARK FUNDING LTD	600 Madison Avenue	16th Floor		New York	NY	10022	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 8/20/2008
IBS (MF) LTD Courage Cap Event	4400 Harding Road	Suite 503		Nashville	TN	37205	UNITED STATES	Open buy trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
IBS (MF) LTD Courage Cap Event	4400 Harding Road	Suite 503		Nashville	TN	37205	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 7/18/2008
IG PUTNAM US HIGH YIELD INC FUND	One International Place	40th Floor		Boston	MA	02110	UNITED STATES	Open sell trade of DOLLAR GENERAL TERM (7-06-07) with a trade date of 8/28/2008
IG PUTNAM US HIGH YIELD INC FUND	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of DRESSER, INC. FIRST LIEN CA 5/07 with a trade date of 9/8/2008
IKB INTERNATIONAL S.A.	ATTN:HEAD OF CONTROLLING / OPERATIONS	12, RUE ERASME				L-1468	LUXEMBOURG	Open sell trade of NEGGIO HOLDING 3 GMBH (B tranche) with a trade date of 8/18/2008
IKB INTERNATIONAL S.A.	ATTN:HEAD OF CONTROLLING / OPERATIONS	12, RUE ERASME				L-1468	LUXEMBOURG	Open sell trade of NEGGIO HOLDING 3 GMBH (C tranche) with a trade date of 8/18/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
ILLINOIS STATE BOARD OF INVEST	c/o McDonnell Investment Management	1515 West 22nd Street		Oak Brook	IL	60523	UNITED STATES	Open sell trade of ALLTEL CORP (11/16/07) (B-1 facility) with a trade date of 8/7/2008
ING BANK N.V.	60 LONDON WALL			LONDON		EC2M 5TQ	UNITED KINGDOM	Open sell trade of SEAT PAGINE GIALLE (TERM A) (B tranche) with a trade date of 3/19/2008
ING INVESTMENT MGMT CLO I, LTD	c/o ING Alternative Asset Management LLC	7337 E. Doubletree Rancho Road		Scottsdale	AZ	85258	UNITED STATES	Open buy trade of VENOCO 2ND A&R (5/7/07-CS) with a trade date of 9/8/2008
ING INVESTMENT MGMT CLO I, LTD	c/o ING Alternative Asset Management LLC	7337 E. Doubletree Rancho Road		Scottsdale	AZ	85258	UNITED STATES	Open buy trade of VENOCO 2ND A&R (5/7/07-CS) with a trade date of 9/8/2008
ING INVESTMENT MGMT GEORGIA	5780 Powers Ferry Road			Atlanta	GA	30327	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 9/12/2008
INSTITUTIONAL BENCHMARKS (MF)	New City Financial Center	20 Squadron Blvd	Suite 370	New City	NY	10956	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
INSTITUTIONAL BENCHMARKS (MF)	New City Financial Center	20 Squadron Blvd	Suite 370	New City	NY	10956	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
INTERMEDIATE CAPITAL GROUP	Eurocredit Investment Fund II PLC	5th Floor	75 St Stephen's Green	Dublin 2			Ireland	Open sell trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 8/19/2008
Interpolis Pensioen GHYP	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
Interpolis Pensioen GHYP	One International Place	40th Floor		Boston	MA	02110-2624	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
INTERPOLIS PENSIOENEN GLOBAL HIGH YIELD POOL	One International Place	40th Floor		Boston	MA	02110-2624	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
INTERPOLIS PENSIOENENGHYP	VERM BV A	1 POST OFFICE SQ	STE 500	BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 6/3/2008
INTERPOLIS PENSIOENENGHYP	VERM BV A	1 POST OFFICE SQ	STE 500	BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/3/2008
INTERPOLIS PENSIOENENGHYP	VERM BV A	1 POST OFFICE SQ	STE 500	BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008
INTERPOLIS PENSIOENENGHYP	VERM BV A	1 POST OFFICE SQ	STE 500	BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
INTERPOLIS PENSIONEN HYP	One International Place	40th Floor		Boston	MA	02110-2624	UNITED STATES	Open sell trade of DOLLAR GENERAL TERM (7-06-07) with a trade date of 8/28/2008
IVY HIGH INCOME FUND	6300 Lamar Avenue			Overland Park	KS	66202	UNITED STATES	Open buy trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 7/15/2008
JASPER FUNDING	IFSC HOUSE, CUSTOM HOUSE QUAY			Dublin 1			Ireland	Open sell trade of PROSIEBEN (26JUN07) OPCO (C2 tranche) with a trade date of 5/7/2008
JASPER FUNDING	IFSC HOUSE, CUSTOM HOUSE QUAY			Dublin 1			Ireland	Open sell trade of PROSIEBEN (26JUN07) OPCO (C3 tranche) with a trade date of 5/7/2008
John Hancock Trust High Income Trust	101 Huntington Avenue	7th Floor		Boston	MA	02199	UNITED STATES	Open sell trade of US AIRWAYS GROUP 03-07 with a trade date of 9/2/2008
John Hancock Funds II High Income Fund	101 Huntington Avenue	7th Floor		Boston	MA	02199	UNITED STATES	Open sell trade of US AIRWAYS GROUP 03-07 with a trade date of 9/2/2008
JP MORGAN CHASE & CO	270 PARK AVENUE			NEW YORK	NY	10017	UNITED STATES	Open buy trade of WIND PIK FACILITY (PIK tranche) with a trade date of 8/29/2008
JP MORGAN CHASE & CO	270 PARK AVENUE			NEW YORK	NY	10017	UNITED STATES	Open buy trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/2/2008
JP MORGAN CHASE BANK NA	125 London Wall			London		ECY5AJ	UK	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/30/2008
JP MORGAN CHASE BANK NA	125 London Wall			London		ECY5AJ	UK	Open buy trade of TEMBEC INDUSTRIES INC 2/29/08 with a trade date of 6/26/2008
JP MORGAN CHASE BANK NA	125 London Wall			London		ECY5AJ	UK	Open buy trade of LEAR CORP A&R (4/25/06) (Revolver) with a trade date of 3/6/2008



## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 9/25/2007
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 9/26/2007
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 10/3/2007
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 12/21/2007
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 10/2/2007
JP MORGAN CHASE BANK NA	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 9/13/2007
JP MORGAN EUROPE LTD	125 London Wall			London		EC2Y 5AJ	UK	Open sell trade of AMADEUS / PROJECT AQUA (SECONDARY DEAL) (B1 tranche) with a trade date of 2/13/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open sell trade of AMADEUS / PROJECT AQUA (SECONDARY DEAL) (C1 tranche) with a trade date of 2/13/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open buy trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 9/11/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/12/2008
JP MORGAN WHITEFRIARS INC.	125 London Wall			London		ECY5AJ	UK	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
JPMorgan Chase Bank, N.A	P.O. BOX 2558 1111	FANNIN TX2-F135		HOUSTON	TX	77252	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
KC CLO I LIMITED	Trinty Tower	9 Thomas Moore		London		E1W1YT	UK	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/27/2008
KC CLO II PLC	Trinty Tower	9 Thomas Moore		London		E1W1YT	UK	Open sell trade of MEG ENERGY CORP. (4/06) with a trade date of 8/14/2008
Kensington International Ltd.	c/o Elliot Capital Advisors, Inc.	712 Fifth Avenue	36th Floor	New York	NY	10019	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
Kensington International Ltd.	c/o Elliot Capital Advisors, Inc.	712 Fifth Avenue	36th Floor	New York	NY	10019	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 6/6/2008
Kensington International Ltd.	c/o Elliot Capital Advisors, Inc.	712 Fifth Avenue	36th Floor	New York	NY	10019	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
Kensington International Ltd.	c/o Elliot Capital Advisors, Inc.	712 Fifth Avenue	36th Floor	New York	NY	10019	UNITED STATES	Open sell trade of HEXION CHEMICALS A&R 05/05/2006 with a trade date of 9/4/2008
Kings Cross Asset Funding 17 Sarl	Lasalle Global Trust Services	10th Floor	5 Canada Square	London		E14 5AQ	UK	Open buy trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
Kings Cross Asset Funding 2 SARL	Lasalle Global Trust Services	10th Floor	5 Canada Square	London		E14 5AQ	UK	Open buy trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 7/15/2008
Kings Cross Asset Funding 2 SARL	Lasalle Global Trust Services	10th Floor	5 Canada Square	London		E14 5AQ	UK	Open buy trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 7/15/2008
Kings Cross Asset Funding 26 SARL	Lasalle Global Trust Services	10th Floor	5 Canada Square	London		E14 5AQ	UK	Open sell trade of CASEMA (KAB B tranche) with a trade date of 7/17/2008
Kings Cross Asset Funding 26 SARL	Lasalle Global Trust Services	10th Floor	5 Canada Square	London		E14 5AQ	UK	Open sell trade of CASEMA (KAB C tranche) with a trade date of 7/17/2008
KINNEY HILL CREDIT OPPT. FUND	660 Madison Avenue	17th Floor		New York	NY	10021-8405	UNITED STATES	Open sell trade of ALLTEL CORP (11/16/07) (B-2 facility) with a trade date of 8/5/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
KKR Debt Investors II (2006) (Ireland) L.P. - KKR Debt Investors II (2006) (Ireland) L.P. - KKR Strategic Capital Holdings GP, LTD.	555 California Stree	50th Floor		San Francisco	CA	94104	UNITED STATES	Open sell trade of LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO (Mezzanine tranche) with a trade date of 6/11/2008
KKR Debt Investors II (2006) (Ireland) L.P. - KKR Debt Investors II (2006) (Ireland) L.P. - KKR Strategic Capital Holdings GP, LTD.	555 California Stree	50th Floor		San Francisco	CA	94104	UNITED STATES	Open sell trade of LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO (D tranche) with a trade date of 6/11/2008
KNIGHTHEAD CAPITAL MGMT (MST)	623 Fifth Avenue	29th Floor		New York	NY	10022	UNITED STATES	Open buy trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 9/12/2008
KNIGHTHEAD CAPITAL MGMT (MST)	623 Fifth Avenue	29th Floor		New York	NY	10022	UNITED STATES	Open sell trade of TRONOX WORLDWIDE LLC (11/05) (tranche A term loan) with a trade date of 8/27/2008
KNIGHTSBRIDGE 2007-1 CLO LTD	60 Wall Street	18th Floor		New York	NY	10005	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 9/10/2008
KÖNIGINSTRASSE I S.A.R.L.	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of INEOS GROUP LIMITED (B1 tranche) with a trade date of 3/10/2008
KÖNIGINSTRASSE I S.A.R.L.	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of INEOS GROUP LIMITED (C1 tranche) with a trade date of 3/10/2008
KÖNIGINSTRASSE I S.A.R.L.	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of NTL CABLE PLC (B9 (Previously B3) tranche) with a trade date of 3/18/2008
Königinstrasse I S.à.r.l.	c/o Pacific Investment Management Co. , CA	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of INEOS GROUP LIMITED (B1 tranche) with a trade date of 3/7/2008
Königinstrasse I S.à.r.l.	c/o Pacific Investment Management Co. , CA	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of INEOS GROUP LIMITED (C1 tranche) with a trade date of 3/7/2008
Königinstrasse I S.à.r.l.	c/o Pacific Investment Management Co. , CA	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 6/5/2008
Königinstrasse I S.à.r.l.	c/o Pacific Investment Management Co. , CA	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 6/5/2008
KS Capital Partners, LP	11 West 42nd Street	19th Floor		New York	NY	10036	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (7 Year Term Loan with a trade date of 7/30/2008
KS International, Inc.	c/o KC Capital	11 West 42nd Street	19th Floor	New York	NY	10036	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (7 Year Term Loan with a trade date of 7/30/2008
LANDMARK II CDO LIMITED	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open buy trade of DRESSER, INC. FIRST LIEN CA 5/07 with a trade date of 9/10/2008
LANDMARK II CDO LIMITED	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open buy trade of WEST CORPORATION with a trade date of 9/9/2008
LANDMARK II CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/2/2008
LANDMARK II CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER HLDGS 1ST LIEN with a trade date of 9/8/2008
LANDMARK III CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open sell trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
LANDMARK IV CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open sell trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
LANDMARK VI CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open sell trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
LANDMARK VII CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open sell trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
LANDMARK VII CDO LTD	c/o Aladdin Asset Management	One Landmark Square		Stamford	CT	06901	UNITED STATES	Open sell trade of WEST CORPORATION with a trade date of 9/9/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
LEVINE LEICHTMAN CAPITAL	335 N. Maple Drive	Suite 240		Beverly Hills	CA	90210	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 7/30/2008
LGT CAPITAL INVEST (SC3) LTD.	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008
LGT CAPITAL INVEST (SC3) LTD.	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
LLCP DV PLASTC FOREIGN LLC	335 N. Maple Drive	Suite 240		Beverly Hills	CA	90210	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 7/30/2008
LLOYDS TSB BANK PLC	10 GRESHAM ST			LONDON		EC2V7AE	UNITED KINGDOM	Open sell trade of FERRETTI (B tranche) with a trade date of 4/29/2008
LLOYDS TSB BANK PLC	10 GRESHAM ST			LONDON		EC2V7AE	UNITED KINGDOM	Open sell trade of FERRETTI (C tranche) with a trade date of 4/29/2008
LLOYDS TSB BANK PLC	10 GRESHAM ST			LONDON		EC2V7AE	UNITED KINGDOM	Open buy trade of MOLNLYCKE (D tranche) with a trade date of 6/17/2008
LOAN FUNDING I LLC	c/o Trust Company of The West	200 Park Avenue		New York	NY	10166	UNITED STATES	Open sell trade of REGENCY GAS SERVICES LP 4TH A&R 8-15-06 with a trade date of 9/9/2008
LOEB ARBITRAGE B FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
LOEB ARBITRAGE B FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
LOEB ARBITRAGE FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
LOEB ARBITRAGE FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
LOEB OFFSHORE B FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
LOEB OFFSHORE B FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
LOEB OFFSHORE FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
LOEB OFFSHORE FUND	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
LOEB PARTNERS	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
LOEB PARTNERS	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of COLLINS & AIKMAN PRODUCTS CO/Liq Trust with a trade date of 4/30/2008
LOEB PARTNERS	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
LOEB PARTNERS	61 Broadway	24th Floor		New York	NY	10006	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
LOGAN FINANCE CLO I LTD.	55 Waugh Drive	Suite 1200		Houston	TX	77007	UNITED STATES	Open buy trade of TEMBEC INDUSTRIES INC 2/29/08 with a trade date of 6/11/2008
Long Lane Master Trust IV	c/o Bank of Boston	100 Federal Street		Boston	MA	02111	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open buy trade of LEAR CORP A&R (4/25/06) (Revolver) with a trade date of 3/24/2008
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/27/2008
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/20/2008
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/19/2008
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 4/25/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Longacre Capital Partners (QP), LP	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open buy trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 4/18/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open buy trade of LEAR CORP A&R (4/25/06) (Revolver) with a trade date of 3/24/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 4/25/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open buy trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 4/18/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/27/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/20/2008
Longacre Master Fund Ltd.	810 Seventh Avenue	22nd Floor		New York	NY	10019	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 5/19/2008
Longhorn Credit Funding LLC	13455 Noel Road	Suite 800		Dallas	TX	75240	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/27/2008
Longhorn Credit Funding LLC	13455 Noel Road	Suite 800		Dallas	TX	75240	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/28/2008
Longhorn Credit Funding LLC	13455 Noel Road	Suite 800		Dallas	TX	75240	UNITED STATES	Open sell trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 8/25/2008
M&G Dynamic European Loan Fund	C/O Investors Fund Services Block D	Iveagh Court	Harcourt Road	Dublin 2			Ireland	Open sell trade of INTERGEN N.V. \$1.5BN 07-31-07 with a trade date of 9/11/2008
M&G European Loan Fund Limited	C/O Investors Fund Services Block D	Iveagh Court	Harcourt Road	Dublin 2			Ireland	Open sell trade of INTERGEN N.V. \$1.5BN 07-31-07 with a trade date of 9/11/2008
M&G EUROPEAN LOAN FUND LTD	C/O Investors Fund Services Block D	Iveagh Court		Harcourt Road	Dublin 2		Ireland	Open sell trade of AVIO SENIOR (14DEC06) (B2 EUR tranche) with a trade date of 2/28/2008
M&G EUROPEAN LOAN FUND LTD	C/O Investors Fund Services Block D	Iveagh Court		Harcourt Road	Dublin 2		Ireland	Open sell trade of AVIO SENIOR (14DEC06) (C2 EUR tranche) with a trade date of 2/28/2008
M&G Secured Debt Fund Limited	C/O Investors Fund Services Block D	Iveagh Court	Harcourt Road	Dublin 2			Ireland	Open sell trade of INTERGEN N.V. \$1.5BN 07-31-07 with a trade date of 9/11/2008
Madison Park Funding II, Ltd	c/o CSFB Alternative Capital, Inc.	Eleven Madison Avenue	13th Floor	New York	NY	10017	UNITED STATES	Open sell trade of LEVLAD, LLC with a trade date of 7/23/2008
Madison Park Funding III, Ltd	c/o CSFB Alternative Capital, Inc.	Eleven Madison Avenue	13th Floor	New York	NY	10017	UNITED STATES	Open sell trade of LEVLAD, LLC with a trade date of 7/23/2008
Marathon Special Opportunities Master Fund Ltd	c/o CITCO Fund Services (Cayman Islands) Limited	Corporate Center	West Bay Road	Grand Cayman			Cayman Islands	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 5/22/2008
Marathon Special Opportunities Master Fund Ltd	c/o CITCO Fund Services (Cayman Islands) Limited	Corporate Center	West Bay Road	Grand Cayman			Cayman Islands	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 6/3/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open sell trade of NTL CABLE PLC (B10 (Previously B4) tranche) with a trade date of 12/3/2007
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open buy trade of NTL CABLE PLC (B11 (Previously B5) tranche) with a trade date of 4/1/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open buy trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 4/1/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open buy trade of NTL CABLE PLC (B7 (Previously B1) tranche) with a trade date of 4/1/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open buy trade of NTL CABLE PLC (B8 (Previously B2) tranche) with a trade date of 4/1/2008

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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open sell trade of YELLOW BRICK ROAD (B1 tranche) with a trade date of 1/31/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open sell trade of YELLOW BRICK ROAD (B1 tranche) with a trade date of 2/1/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open sell trade of YELLOW BRICK ROAD (C1 tranche) with a trade date of 1/31/2008
Marathon Special Opportunity Master Fund, Ltd.	c/o Marathon Asset Management, LLC Global Loan Services	461 Fifth Avenue	10th Floor	New York	NY	10017	UNITED STATES	Open sell trade of YELLOW BRICK ROAD (C1 tranche) with a trade date of 2/1/2008
MARINER LDC	c/o Mariner Investment Group	65 East 55th Street		New York	NY	10022	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/5/2008
MARINER LDC	c/o Mariner Investment Group	65 East 55th Street		New York	NY	10022	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/12/2008
MARINER OPPORTUNITIES FUND,LP	c/o Mariner Investment Group	65 East 55th Street		New York	NY	10022	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/5/2008
Master Senior Floating Rate Trust	c/o MLIM	800 Scudder Mill Road	Area 1B	Plainsboro	NJ	08536	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
Master Senior Floating Rate Trust	c/o MLIM	800 Scudder Mill Road	Area 1B	Plainsboro	NJ	08536	UNITED STATES	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
MCDONNELL LOAN OPPORTUNITY FUND	1515 West 22nd Street			Oak Brook	IL	60523	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 7/26/2007
MCDONNELL LOAN OPPORTUNITY FUND	1515 West 22nd Street			Oak Brook	IL	60523	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 8/16/2007
MCDONNELL LOAN OPPORTUNITY FUND	1515 West 22nd Street			Oak Brook	IL	60523	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 8/22/2007
MCDONNELL LOAN OPPORTUNITY FUND	1515 West 22nd Street			Oak Brook	IL	60523	UNITED STATES	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 9/24/2007
McDonnell Loan Opportunity Ltd	1515 W 22ND ST	11 TH FLOOR		OAK BROOK	IL	60523	UNITED STATES	Open buy trade of MYLAN INC. 12/20/07 with a trade date of 8/7/2008
Merrill Lynch Capital Services, Inc.	ATTN: SWAP GROUP	MERRILL LYNCH WORLD HEADQUARTERS	WORLD FINANCIAL CNTR,250 VESEY ST, NORTH TOWER, 22ND ST	NEW YORK	NY	10281-1322	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/14/2008
MERRILL LYNCH INTERNATIONAL	2 KING EDWARD STREET			LONDON		EC1A 1HQ	UNITED KINGDOM	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 7/23/2008
Merrill Lynch International Bank Limited	Merrill Lynch Financial Centre	2 King Edward Street		London		EC1A 1HQ	UK	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 5/12/2008
Millennium Fixed Income, LP	666 5th Avenue	8th Floor		New York	NY	10103	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/10/2008
Millennium Fixed Income, LP	666 5th Avenue	8th Floor		New York	NY	10103	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/10/2008
MILLENNIUM PARTNERS, L.P.	126 E. 56TH ST	24TH FL		NEW YORK	NY	10022	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
MILLENNIUM PARTNERS, L.P.	126 E. 56TH ST	24TH FL		NEW YORK	NY	10022	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/5/2008
Monarch Master Funding Ltd.	375 Park Avenue	14th Floor		New York	NY	10152	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/30/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open sell trade of NTL CABLE PLC (B11 (Previously B5) tranche) with a trade date of 4/10/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open sell trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 4/10/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 5/6/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 5/8/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 8/26/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 5/21/2008
MORGAN STANLEY BANK INTERNATIONAL LIMITED	20 CABOT SQUARE	CANARY WHARF		London		E14 4QW	UK	Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 8/28/2008
MORGAN STANLEY INVESTMENT MGMT MEZZANO B.V.	c/o Morgan Stanley Investment Management Ltd.	20 Bank Street	Canary Wharf	London		E14 4AD	UK	Open sell trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (B1 tranche) with a trade date of 6/9/2008
MORGAN STANLEY INVESTMENT MGMT MEZZANO B.V.	c/o Morgan Stanley Investment Management Ltd.	20 Bank Street	Canary Wharf	London		E14 4AD	UK	Open sell trade of LIBERATOR SENIOR FACILITIES DTD 10/06(A) (C1 tranche) with a trade date of 6/9/2008
Morgan Stanley Senior Funding, Inc.	1585 BROADWAY			New York	NY			Open buy trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 6/4/2008
Morgan Stanley Senior Funding, Inc.	1585 Broadway			New York	NY	10036	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/21/2008
MORGAN STANLEY SENIOR FUNDING, INC.	1585 Broadway			New York	NY	10036	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/24/2008
Morgan Stanley Senior Loan Funding Inc.	1585 Broadway			New York	NY	10036	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
NATIONWIDE MUTUAL INSURANCE CO	ONE NATIONWIDE PLAZA			COLUMBUS	OH	43215-2220	UNITED STATES	Open buy trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
NATIONWIDE MUTUAL INSURANCE CO	ONE NATIONWIDE PLAZA			COLUMBUS	OH	43215-2220	UNITED STATES	Open buy trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
NATIXIS	4 - 6 THROGMORTON AVENUE			LONDON		EC2N2PP	UNITED KINGDOM	Open sell trade of KABEL DEUTSCHELAND (12MAY06) (A tranche) with a trade date of 8/19/2008
NEBRASKA S.A.	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 6/3/2008
NEBRASKA S.A.	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/3/2008
NEBRASKA S.A. (CPMT 9)	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 8/6/2008
NEBRASKA S.A. (CPMT 9)	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 6/3/2008
NEBRASKA S.A. (CPMT 9)	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 8/6/2008
NEBRASKA S.A. (CPMT 9)	c/o BlueBay Asset Management plc	77 Grosvenor Street		London		W1K 3JR	UK	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/3/2008
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of ALMATIS HOLDINGS 4 B.V (B1 tranche) with a trade date of 3/6/2008
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of ALMATIS HOLDINGS 4 B.V (B3 tranche) with a trade date of 3/6/2008

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Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of ALMATIS HOLDINGS 4 B.V (C1 tranche) with a trade date of 3/6/2008
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of ALMATIS HOLDINGS 4 B.V (C3 tranche) with a trade date of 3/6/2008
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (B1 tranche) with a trade date of 4/28/2008
NEPTUNO CLO I BV	Caja Madrid Paseo de la Castellana 189			Madrid - 28046			Spain	Open sell trade of PERTUS SECHZEHNTE GMBH (MAUSER) (C1 tranche) with a trade date of 4/28/2008
NEWPORT FUNDING CORP.	60 Wall Street	19th Floor		New York	NY	10005	UNITED STATES	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 7/23/2008
NEWPORT FUNDING CORP.	60 Wall Street	19th Floor		New York	NY	10005	UNITED STATES	Open sell trade of WIND PIK FACILITY (PIK tranche) with a trade date of 8/26/2008
NEWPORT GBL CREDIT FD	60 Wall Street	19th Floor		New York	NY	10005	UNITED STATES	Open sell trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/2/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of WIND PIK FACILITY (PIK tranche) with a trade date of 8/27/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of WIND PIK FACILITY (PIK tranche) with a trade date of 9/5/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/13/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/13/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/13/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 7/18/2008
NEWPORT GLOBAL OPP FUND LP	21 Waterway	Suite 150		The Woodlands	TX	77380	UNITED STATES	Open sell trade of CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK with a trade date of 8/1/2008
NEWSTART FACTORS INC	c/o Bennett Management Corporation	2 Stamford Plaza - Suite 1501	281 Tresser Blvd	Stamford	CT	06901	UNITED STATES	Open sell trade of CHRYSLER LLC (1ST LIEN) with a trade date of 6/23/2008
Nordea Bank AB (publ)	International Loan Services	H 352		Stockholm		SE-105 71	Sweden	Open sell trade of MOLNLYCKE (B1 tranche) with a trade date of 4/15/2008
Nordea Bank AB (publ)	International Loan Services	H 352		Stockholm		SE-105 71	Sweden	Open sell trade of MOLNLYCKE (C1 tranche) with a trade date of 4/15/2008
NORTHWOODS CAPITAL V, LIMITED	245 Park Avenue	26th Floor		New York	NY	10167	UNITED STATES	Open buy trade of HANGER ORTHOPEDIC, 305MM (05-26-06) with a trade date of 9/2/2008
NORTHWOODS CAPITAL VII	245 Park Avenue	26th Floor		New York	NY	10167	UNITED STATES	Open buy trade of HANGER ORTHOPEDIC, 305MM (05-26-06) with a trade date of 9/2/2008
OAK HILL CREDIT PART V	c/o Oak Hill Advisors	65 East 55th Street	32nd Floor	New York	NY	10022	UNITED STATES	Open sell trade of AIMCO PROPERTIES, L.P. (A&R 11/2/04) with a trade date of 6/5/2008
OAK HILL CREDIT PARTNERS II	c/o Oak Hill Advisors	65 East 55th Street	32nd Floor	New York	NY	10022	UNITED STATES	Open sell trade of AIMCO PROPERTIES, L.P. (A&R 11/2/04) with a trade date of 6/5/2008
OAK HILL CREDIT PARTNERS III	c/o Oak Hill Advisors	65 East 55th Street	32nd Floor	New York	NY	10022	UNITED STATES	Open sell trade of AIMCO PROPERTIES, L.P. (A&R 11/2/04) with a trade date of 6/5/2008
OAK HILL CREDIT PARTNERS IV	c/o Oak Hill Advisors	65 East 55th Street	32nd Floor	New York	NY	10022	UNITED STATES	Open sell trade of AIMCO PROPERTIES, L.P. (A&R 11/2/04) with a trade date of 6/5/2008
Oak Hills Credit Opportunities Financing, Ltd	c/o Oak Hill Advisors	65 East 55th Street	32nd Floor	New York	NY	10022	UNITED STATES	Open buy trade of DAYCO (MARK IV) with a trade date of 7/29/2008
OAKTREE CAPITAL MANAGEMENT	333 SOUTH GRAND AVENUE			LOS ANGELES	CA	90071	UNITED STATES	Open buy trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 8/6/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
OAKTREE CAPITAL MANAGEMENT	333 SOUTH GRAND AVENUE			LOS ANGELES	CA	90071	UNITED STATES	Open buy trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 8/6/2008
OAKTREE CAPITAL MANAGEMENT	333 SOUTH GRAND AVENUE			LOS ANGELES	CA	90071	UNITED STATES	Open sell trade of AVIO SENIOR (14DEC06) (B2 EUR tranche) with a trade date of 4/22/2008
OAKTREE CAPITAL MANAGEMENT	333 SOUTH GRAND AVENUE			LOS ANGELES	CA	90071	UNITED STATES	Open sell trade of AVIO SENIOR (14DEC06) (C2 EUR tranche) with a trade date of 4/22/2008
Octagon Investment Partners IX, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
Octagon Investment Partners IX, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
Octagon Investment Partners V, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
Octagon Investment Partners V, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
Octagon Investment Partners VI, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
Octagon Investment Partners VIII, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
Octagon Investment Partners X, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
Octagon Investment Partners XI, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
Octagon Investment Partners XI, Ltd	c/o Octagon Credit Investors, LLC	52 Vanderbilt Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
OHA PARK AVENUE CLO I, LTD.	201 Main Street	Suite 1910		Fort Worth	TX	77002	UNITED STATES	Open sell trade of AIMCO PROPERTIES, L.P. (A&R 11/2/04) with a trade date of 6/5/2008
OHP CBNA Loan Funding LLC	c/o Virtus Group, LP	2800 Post Oak Blvd	Suite 5880	Houston	TX	77056	UNITED STATES	Open buy trade of JHCI ACQUISITION, INC. (1ST LIEN) with a trade date of 8/18/2008
One East Partners Master, L.P	ATTN:JENNA HWANG	ONE EAST PARTNERS MASTER, L.P.	C/O ONE EAST PARTNERS, L.P., 900 THIRD AVENUE 11TH FLOOR	NEW YORK	NY	10022	UNITED STATES	Open buy trade of M. FABRIKANT & SONS INC. with a trade date of 4/11/2007
Oppenheimer Master Loan Fund, LLC	c.o OppenheimerFunds Distributor, Inc.	P.O. Box 5270		Denver	CO	80217-5270	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/10/2008
OPPENHEIMER MST LOAN FD LLC	c.o OppenheimerFunds Distributor, Inc.	P.O. Box 5270		Denver	CO	80217-5270	UNITED STATES	Open sell trade of STAR TRIBUNE CO with a trade date of 9/11/2008
OPPENHEIMER SENIOR FLOATING	c.o OppenheimerFunds Distributor, Inc.	P.O. Box 5270		Denver	CO	80217-5270	UNITED STATES	Open sell trade of STAR TRIBUNE CO with a trade date of 9/11/2008
Oppenheimer Senior Floating Rate Fund	c.o OppenheimerFunds Distributor, Inc.	P.O. Box 5270		Denver	CO	80217-5270	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/10/2008
ORE HILL FUND LP	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of TEMBEC INDUSTRIES INC 2/29/08 with a trade date of 9/11/2008
ORE HILL HUB FUND LTD	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of DANA HOLDING TL(1/31/08) with a trade date of 7/14/2008
Ore Hill Hub fund Ltd.	660 Madison Avenue	17th Floor		New York	NY	10021	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/9/2008
ORE HILL PARTNERS LLC	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 7/8/2008
OSPREY CDO 2006-1 LTD	c/o Babson Capital Management LLC	340 Madison Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open buy trade of AGA MEDICAL CORPORATION 4/28/06 with a trade date of 8/22/2008
Pacific Select Fund Floating Rate Loan Portfolio	P.O. Box 9000			Newport Beach	CA	92658	UNITED STATES	Open sell trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 8/26/2008
Pacific Select Fund-Floating Rate Loan Portfolio	P.O. Box 9000			Newport Beach	CA	92658	UNITED STATES	Open sell trade of KYLE ACQUISITION with a trade date of 6/3/2008



## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Pentwater	540 West Madison Street	Suite 1900		Chicago	IL	60661	UNITED STATES	Open sell trade of VISTEON 6.13.06 with a trade date of 9/12/2008
PEQUOT DIVERSIFIED MASTER FUND	c/o Pequot Capital	153 East 53rd St	35th Floor	New York	NY	10022	UNITED STATES	Open buy trade of BUFFETS INC (11/07/06) with a trade date of 4/22/2008
PEQUOT SPEC OPP FD III LP	c/o Pequot Capital	153 East 53rd St	35th Floor	New York	NY	10022	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 6/18/2008
PEQUOT SPEC OPP FD III LP	c/o Pequot Capital	153 East 53rd St	35th Floor	New York	NY	10022	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 6/26/2008
PEQUOT SPEC OPP FD III LP	c/o Pequot Capital	153 East 53rd St	35th Floor	New York	NY	10022	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/7/2008
PEQUOT SPEC OPP MASTER FD II	c/o Pequot Capital	153 East 53rd St	35th Floor	New York	NY	10022	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/7/2008
PERELLA WEINBERG PARTNERS XMF	767 Fifth Avenue			New York	NY	10153	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/31/2008
PIMCO ALLOCATION A/C	840 Newport Center Drive			Newport Beach	CA	92658	UNITED STATES	Open buy trade of TRIBUNE COMPANY (6/04/07) 8 BIL(tranche X term loan) with a trade date of 8/14/2008
PIMCO Floating Rate Income Fund	c/o Allianz Global Investors	1345 Avenue of the Americas		New York	NY	10105-4800	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/21/2008
PIMCO Floating Rate Strategy Fund	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of FALCON SENIOR (17DEC07) (A) (B USD tranche) with a trade date of 8/21/2008
PIMCO Floating Rate Strategy Fund	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of FALCON SENIOR (17DEC07) (A) (C USD tranche) with a trade date of 8/21/2008
POST STRATEGIC MASTER FUND LP	c/o MW Post Advisory Group	11755 Wilshire Boulevard	Suite 1400	Los Angeles	CA	90025	UNITED STATES	Open buy trade of CLAIRE'S STORES (5/29/07)/Term Loan with a trade date of 6/16/2008
President & Fellows of Harvard College (Ref: Harvard Special Situations Account)	ATTN:STEPHEN MCSWEENEY	C/O HARVARD MANAGEMENT COMPANY	600 ATLANTIC AVENUE	BOSTON	MA	02210	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
President & Fellows of Harvard College (Ref: Harvard Special Situations Account)	ATTN:STEPHEN MCSWEENEY	C/O HARVARD MANAGEMENT COMPANY	600 ATLANTIC AVENUE	BOSTON	MA	02210	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 7/15/2008
President & Fellows of Harvard College (Ref: Harvard Special Situations Account)	ATTN:STEPHEN MCSWEENEY	C/O HARVARD MANAGEMENT COMPANY	600 ATLANTIC AVENUE	BOSTON	MA	02210	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/11/2008
President & Fellows of Harvard College (Ref: Harvard Special Situations Account)	ATTN:STEPHEN MCSWEENEY	C/O HARVARD MANAGEMENT COMPANY	600 ATLANTIC AVENUE	BOSTON	MA	02210	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
PRIMUS CLO I LTD.	c/o Primus Financial Products, LLC	360 Madison Ave		New York	NY	10017	UNITED STATES	Open buy trade of U.S. SHIPPING PARTNERS (3RD A&R 8/7/06) with a trade date of 8/21/2008
Prospect Funding I LLC	c/o JPMorgan Chase Bank	600 Travis Street		Houston	TX	77002	UNITED STATES	Open sell trade of US AIRWAYS GROUP 03-07 with a trade date of 8/5/2008
PROSPECT MOUNTAIN FUND LIMITED	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of DANA HOLDING TL(1/31/08) with a trade date of 8/5/2008
PROSPECT MOUNTAIN FUND LIMITED	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of DANA HOLDING TL(1/31/08) with a trade date of 8/19/2008
Prospect Mountain Fund Limited	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of GEORGIA GULF (10/3/06) (7 Year Term Loan with a trade date of 7/30/2008
Prospect Mountain Fund, Ltd	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 7/18/2008
Prospect Mountain Fund, Ltd	650 Fifth Avenue	9th Floor		New York	NY	10019	UNITED STATES	Open buy trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 7/18/2008
Putnam Asset Allocation Fund Balanced Portfolio	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Asset Allocation Fund Balanced Portfolio	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Putnam asset Allocation Fund Growth Portfolio	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam asset Allocation Fund Growth Portfolio	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
PUTNAM BANK LOAN FUND (CAYMAN)	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of DOLLAR GENERAL TERM (7-06-07) with a trade date of 8/28/2008
PUTNAM BANK LOAN FUND (CAYMAN)	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of DRESSER, INC. FIRST LIEN CA 5/07 with a trade date of 9/8/2008
Putnam Diversified Income Trust	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Diversified Income Trust	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Diversified Income Trust (Cayman)	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Diversified Income Trust (Cayman)	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
PUTNAM Floating Rate Income Fund	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of DRESSER, INC. FIRST LIEN CA 5/07 with a trade date of 9/8/2008
Putnam Floating Rate Income Fund	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open buy trade of MEG ENERGY CORP. (4/06) with a trade date of 8/28/2008
Putnam Floating Rate Income Fund	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open buy trade of MEG ENERGY CORP. (4/06) with a trade date of 8/28/2008
PUTNAM FLOATING RATE INCOME FUND	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of DOLLAR GENERAL TERM (7-06-07) with a trade date of 8/28/2008
Putnam Global Funds -- Putnam World	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Global Funds -- Putnam World	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam High Yield Advantage	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam High Yield Advantage	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam High Yield Trust	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam High Yield Trust	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
PUTNAM INVESTMENTS	PO Box 8383			Boston	MA	02266-8383	UNITED STATES	Open buy trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/11/2008
PUTNAM INVESTMENTS	PO Box 8383			Boston	MA	02266-8383	UNITED STATES	Open buy trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/11/2008
PUTNAM INVESTMENTS	PO Box 8383			Boston	MA	02266-8383	UNITED STATES	Open buy trade of WESCO AIRCRAFT HARDWARE CORP 1ST LIEN with a trade date of 8/28/2008
Putnam Master Intermediate Fund	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Master Intermediate Fund	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Premier Income Trust	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Premier Income Trust	1 POST OFFICE SQ	STE 500		BOSTON	MA	02109-2199	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Retirement Advantage GAA Balance	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Retirement Advantage GAA Balance	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Putnam Retirement Advantage GAA Growth	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Retirement Advantage GAA Growth	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Total Return Trust	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Total Return Trust	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Variable Trust - PVT Diversified	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Variable Trust -- PVT Diversified	PUTNAM INVESTMENTS	ONE POST OFFICE SQUARE		BOSTON	MA	02109	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Variable Trust - PVT High Yield Fund	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam Variable Trust -- PVT HYF	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam VT Global Asset Allocation Fund	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
Putnam VT Global Asset Allocation Fund	c/o Putnam Investments	PO Box 8383		Boston	MA	02266-8383	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/14/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 8/6/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 8/22/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 9/4/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/6/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/26/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/8/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/8/2008
PYRRHULOXIA, LP	2100 McKinney	Suite 1770		Dallas	TX	75201	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/8/2008
R2 TOP HAT, LTD	c/o Mayer, Brown, Rowe & Maw	1675 Broadway		New York	NY	10019	UNITED STATES	Open buy trade of PINNACLE FOODS FINANCE LLC with a trade date of 8/15/2008
R3 CAPITAL MANAGEMENT, LP	1271 Avenue of the Americas	39th Floor		New York	NY	10020	UNITED STATES	Open buy trade of PROSIEBEN (26JUN07) OPCO (C3 tranche) with a trade date of 9/4/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Raytheon Master Pension Trust-WAMCO	385 E Colorado Blvd	3rd Floor		Pasadena	CA	91101	UNITED STATES	Open sell trade of MEG ENERGY CORP. (4/06) with a trade date of 9/9/2008
RAYTHEON MST PENSION (ADVENT)	C/o Advent Capital Management LLC	1065 Avenue of the Americas	31st Floor	New York	NY	10018	UNITED STATES	Open sell trade of NYCOMED HOLDING A/S (A tranche) with a trade date of 11/14/2007
REDWOOD MASTER FUND	c/o Goldman Sachs (Cayman) Trust	Harbour Centre, 2nd Floor	North Church Street, P.O. Box 896 GT	George Town, Grand Cayman			CAYMAN ISLANDS	Open sell trade of ENRON TRADE CLAIM (CL 4 W/O S-Post) with a trade date of 8/7/2008
RESOLUTION PARTNERS, LLC	PO Box 44181			Madison	WI	53744-4181	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 7/9/2008
Resource Credit Partners L.P	712 Fifth Avenue	10th Floor		New York	NY	10019	UNITED STATES	Open buy trade of LEVLAD, LLC with a trade date of 7/25/2008
RESTORATION HOLDINGS LTD.	909 Third Avenue	30th Floor		New York	NY	10022	UNITED STATES	Open sell trade of WR GRACE & CO.(364 Days 5 Years) with a trade date of 8/15/2008
RIDGEWORTH FUNDS-SEIX FRHIF	10 Mountainview Road	Suite C-200		Upper Saddle River	NJ	07458	UNITED STATES	Open buy trade of SPANISH BROADCASTING - FIRST LIEN with a trade date of 9/10/2008
RIVERSOURCE BD SERIES- RFLRTFD	Riversource Investments	70100 Ameriprise Financial Center		Minneapolis	MN	55474	UNITED STATES	Open buy trade of YANKEE CANDLE COMPANY 2-07 with a trade date of 9/11/2008
RMF EURO CDO II S.A.	4th Floor, 25-28 Adelaide Road			Dublin 2			Ireland	Open sell trade of NTL CABLE PLC (B9 (Previously B3) tranche) with a trade date of 9/3/2008
ROYAL BANK OF CANADA	180 WELLINGTON STREET WEST	6TH FLOOR		TORONTO	0	M5J 1J1	CANADA	Open buy trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 8/19/2008
ROYAL BANK OF CANADA	180 WELLINGTON STREET WEST	6TH FLOOR		TORONTO	0	M5J 1J1	CANADA	Open buy trade of CONSOLIDATED CONTAINER HLDGS 1ST LIEN with a trade date of 9/9/2008
ROYAL BANK OF CANADA	180 WELLINGTON STREET WEST	6TH FLOOR		TORONTO	0	M5J 1J1	CANADA	Open sell trade of TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan) with a trade date of 9/2/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/1/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of LAS VEGAS SANDS, LLC (5/23/07) with a trade date of 6/24/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open sell trade of LAS VEGAS SANDS, LLC (5/23/07) with a trade date of 9/12/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B1 tranche) with a trade date of 8/29/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B2 tranche) with a trade date of 8/29/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of MEP II S.A.R.L. & CORTEFIEL, S.A.(03/07) (B3 tranche) with a trade date of 8/29/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of NYCOMED HOLDING A/S (B1 tranche) with a trade date of 4/2/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of NYCOMED HOLDING A/S (C1 tranche) with a trade date of 4/2/2008
ROYAL BANK OF SCOTLAND	101 PARK AVENUE, 10TH FLOOR	ATTN: RICHARD AZER		NEW YORK	NY	10178	UNITED STATES	Open buy trade of SEMCRUDE with a trade date of 8/6/2008
ROYAL MAIL PENSION PLAN	Royal Mail Group Ltd	148 Old Street		London		EC1V9HQ	UK	Open buy trade of CLAIRE'S STORES (5/29/07)/Term Loan with a trade date of 6/16/2008
ROYAL MAIL PENSION PLAN	Royal Mail Group Ltd	148 Old Street		London		EC1V9HQ	UK	Open buy trade of CLAIRE'S STORES (5/29/07)/Term Loan with a trade date of 6/17/2008
ROYAL MAIL PENSION PLAN	Royal Mail Group Ltd	148 Old Street		London		EC1V9HQ	UK	Open sell trade of NTL CABLE PLC (A2 (Previously A) tranche) with a trade date of 6/13/2008
ROYAL MAIL PENSION PLAN	Royal Mail Group Ltd	148 Old Street		London		EC1V9HQ	UK	Open sell trade of NTL CABLE PLC (A2 (Previously A) tranche) with a trade date of 6/16/2008
RRR Loan Funding Trust	100 Wall Street			New York	NY	10005	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/8/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
RRR Loan Funding Trust	100 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/10/2008
RRR Loan Funding Trust	100 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/27/2008
RRR Loan Funding Trust	100 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 8/22/2008
RRR Loan Funding Trust	100 Wall Street			New York	NY	10005	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 7/22/2008
San Gabriel CLO I Ltd.	601 S. Figueroa Street	Suite 3600		Los Angeles	CA	90017	UNITED STATES	Open buy trade of MARK IV TRANCHE B TERM with a trade date of 8/20/2008
SANDELMAN FINANCE 2006-1, LTD.	500 Park Avenue			New York	NY	10022	UNITED STATES	Open sell trade of GEORGIA GULF (10/3/06) (5 Year Domestic Revolver) with a trade date of 5/15/2008
SANKATY ADVISORS, INC.	Sankaty Advisors, LLC	111 Huntington Avenue		Boston	MA	02199	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 7/21/2008
Sankaty Credit Opportunities II, LP	111 HUNTINGTON AVE			BOSTON	MA	02199	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
Sankaty Credit Opportunities III, LP	Sankaty Advisors, LLC	111 Huntington Avenue		Boston	MA	02199	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
Sankaty High Yield Partners II, LP	Sankaty Advisors, LLC	111 Huntington Avenue		Boston	MA	02199	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
Sankaty High Yield Partners III, LP	Sankaty Advisors, LLC	111 Huntington Avenue		Boston	MA	02199	UNITED STATES	Open buy trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
SATELLITE SENIOR INCOME FUND	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of ALLTEL CORP (11/16/07) (B-2 facility) with a trade date of 7/18/2008
SATELLITE SENIOR INCOME FUND	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 7/16/2008
SCHULTZE APEX MASTER FUND, LTD	3000 Westchester Avenue			Purchase	NY	10577	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/1/2008
SCHULTZE MASTER FUND, LTD	3000 Westchester Avenue			Purchase	NY	10577	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 4/1/2008
SCHULTZE MASTER FUND, LTD	3000 Westchester Avenue			Purchase	NY	10577	UNITED STATES	Open sell trade of BUFFETS INC (11/07/06) with a trade date of 5/7/2008
Scoggin Capital Management, LP II	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
Scoggin Capital Management, LP II	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of NTL CABLE PLC (B11 (Previously B5) tranche) with a trade date of 2/21/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 2/21/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of NTL CABLE PLC (B7 (Previously B1) tranche) with a trade date of 2/21/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of NTL CABLE PLC (B8 (Previously B2) tranche) with a trade date of 2/21/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open buy trade of PROSIEBEN (26JUN07) OPCO (C2 tranche) with a trade date of 4/29/2008
SCOGGIN CAPITAL MGMT (MASTER)	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open buy trade of PROSIEBEN (26JUN07) OPCO (C3 tranche) with a trade date of 4/29/2008
SCOGGIN CAPITAL MGT, LP II	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of NTL CABLE PLC (B11 (Previously B5) tranche) with a trade date of 4/1/2008
SCOGGIN CAPITAL MGT, LP II	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
SCOGGIN CAPITAL MGT, LP II	660 Madison Avenue			New York	NY	10021-8405	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008

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 Executory Contracts and Unexpired Leases

G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Scoggin International Fund, Ltd	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
Scoggin International Fund, Ltd	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
Scoggin International Fund, Ltd	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
Scoggin International Fund, Ltd	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
SCOGGIN WORLDWIDE FUND, LTD	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open sell trade of SPIEGEL INC with a trade date of 8/14/2008
Scoggin Worldwide Fund, Ltd.	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
Scoggin Worldwide Fund, Ltd.	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open sell trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/4/2008
Scoggin Worldwide Fund, Ltd.	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
Scoggin Worldwide Fund, Ltd.	ATTN: WILLIAM RANKEL	SCOGGIN INTERNATIONAL FUND LTD.	660 MADISON AVENUE, 20TH FLOOR	NEW YORK	NY	10021	UNITED STATES	Open buy trade of SWIFT TRANSPORTATION (5/10/07) with a trade date of 6/6/2008
Scotiabanc, Inc	600 Peachtree St NE			Atlanta	GA	30309	UNITED STATES	Open buy trade of MYLAN INC. 12/20/07 with a trade date of 8/11/2008
SCSF DEBT INVESTMENTS, LLC	c/o Sun Capital Partners, Inc.	100 Park Avenue	33rd Floor	New York	NY	10017	UNITED STATES	Open sell trade of MARK IV TRANCHE B TERM with a trade date of 8/7/2008
Sculptor Holdings II S.A.R.L.	9 W 57th Street	13th Floor		New York	NY	10019	UNITED STATES	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 7/28/2008
Sculptor Holdings II S.A.R.L.	9 W 57th Street	13th Floor		New York	NY	10019	UNITED STATES	Open buy trade of WDAC INTERMEDIATE (2007) NDLT (PIK) (PIK tranche) with a trade date of 6/23/2008
SECURITY BENEFIT LIFE INS CO	1 Sw Security Benefit Pl			Topeka	KS	66636-1000	UNITED STATES	Open buy trade of OWENS ILLINOIS, INC 6-14-06 with a trade date of 9/3/2008
Security Global Investors, LLC	One Security Benefit Place			Topeka	KS	66636	UNITED STATES	Open buy trade of GEORGIA-PACIFIC CORP (1ST LIEN 12-20-05) with a trade date of 9/3/2008
SEI INST. INV TR ENHANCED INC	13455 Noel Road	Suite 800		Dallas	TX	75240	UNITED STATES	Open buy trade of BRICKMAN GROUP with a trade date of 9/3/2008
SEIX INVESTMENT ADVISORS	10 Mountainview Road	C-200		Upper Saddle River	NJ	07458	UNITED STATES	Open buy trade of AVETA INC. 2ND A&R 8-14-06 with a trade date of 8/25/2008
SHASTA CLO I LTD	611 S. Figueroa	Suite 3600		Los Angeles	CA	90014	UNITED STATES	Open buy trade of DAYCO (MARK IV) with a trade date of 8/13/2008
SIERRA CLO II LTD	c/o Centre Pacific	550 South Hope Street	18th Floor	Los Angeles	CA	90071	UNITED STATES	Open buy trade of DAYCO (MARK IV) with a trade date of 8/13/2008
SILVER LAKE FINANCIAL MGT(MST)	13455 Noel Road	LB #22	Suite 1150	Dallas	TX	75240	UNITED STATES	Open buy trade of WIMAR LANDCO, LLC [01/03/2007] with a trade date of 8/26/2008
Special Value Expansion Fund, LLC	c/o Tennenbaum Capital Partners, LLC	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008
Special Value Expansion Fund, LLC	c/o Tennenbaum Capital Partners, LLC	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
SPECIAL VALUE EXPANSION FUND,L	c/o Tennenbaum Capital Partners, LLC	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/9/2008
SPECIAL VALUE EXPANSION FUND,L	c/o Tennenbaum Capital Partners, LLC	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/16/2008
SPECIAL VALUE OPPORTUNITIES FD	c/o Tennenbaum Capital Partners, LLC	11100 Santa Monica Blvd	Suite 210	Los Angeles	CA	90025	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/9/2008
SPECIAL VALUE OPPORTUNITIES FD	c/o Tennenbaum Capital Partners, LLC	11100 Santa Monica Blvd	Suite 210	Los Angeles	CA	90025	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/16/2008
Special Value Opportunities Fund, LLC	c/o Tennenbaum Capital Partners, LLC	11100 Santa Monica Blvd	Suite 210	Los Angeles	CA	90025	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/18/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Special Value Opportunities Fund, LLC	c/o Tennenbaum Capital Partners, LLC	11100 Santa Monica Blvd	Suite 210	Los Angeles	CA	90025	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
SPECTRUM INVESTMENT PARTNERS	60 East 42nd Street	Suite 2138		New York	NY	10165	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 8/7/2008
SPRINGFIELD Associates LLC	c/o Elliot Associates	712 Fifth Avenue	36th Floor	New York	NY	10019	UNITED STATES	Open sell trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 9/11/2008
Springfield Associates, LLC	c/o Elliott Associates LP	712 Fifth Avenue, 36th Floor		New York	NY	10019	UNITED STATES	Open sell trade of HEXION CHEMICALS A&R 05/05/2006 with a trade date of 9/4/2008
Springfield Associates, LLC	c/o Elliott Associates LP	712 Fifth Avenue, 36th Floor		New York	NY	10019	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 6/6/2008
Springfield Associates, LLC	c/o Elliott Associates LP	712 Fifth Avenue, 36th Floor		New York	NY	10019	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 1ST LIEN (2/12/07) with a trade date of 9/10/2008
Springfield Associates, LLC	c/o Elliott Associates LP	712 Fifth Avenue, 36th Floor		New York	NY	10019	UNITED STATES	Open sell trade of PLASTECH ENGINEERED 2ND LIEN (2/12/07) with a trade date of 8/20/2008
SR GGI Master MA, Ltd.	c/o Gruss Asset Management, L.P.	667 Madison Avenue	Third Floor	New York	NY	10065	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 8/4/2008
STANFIELD CAPITAL PARTNERS LLC	430 Park Avenue			New York	NY	10022	UNITED STATES	Open buy trade of RJO HOLDINGS CORP. with a trade date of 7/1/2008
Stanfield McLaren CLO, Ltd	430 Park Avenue	12th Floor		New York	NY	10022	UNITED STATES	Open buy trade of ICONIX BRAND GROUP, INC. with a trade date of 9/4/2008
Statellite Senior Income Fund, LLC	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of BUFFETS INC (11/07/06) with a trade date of 4/1/2008
Statellite Senior Income Fund, LLC	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of BUFFETS INC (11/07/06) with a trade date of 4/7/2008
Statellite Senior Income Fund, LLC	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of BUFFETS INC (11/07/06) with a trade date of 4/24/2008
Statellite Senior Income Fund, LLC	10 East 50th Street			New York	NY	10022	UNITED STATES	Open buy trade of BUFFETS INC (11/07/06) with a trade date of 4/30/2008
STICHTING BEDRIJFSPENSIOENFONDS VOOR DE METAALKLEKTRO	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
STICHTING BVM	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 6/3/2008
STICHTING BVM	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 6/3/2008
STICHTING MN SERVICES EUROPEES HIGH YIELD FONDS	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
STICHTING PENIONENFONDS METAAL EN TECHNIEK	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of KABEL DEUTSCHLAND HOLDING GMBH PIK (PIK tranche) with a trade date of 9/3/2008
STICHTING PENSIOENFONDS ABP	666 Third Avenue	2nd Floor		New York	NY	10017	UNITED STATES	Open buy trade of FAIRPOINT COMMUNICATIONS 3-31-08 with a trade date of 8/4/2008
STICHTING PENSIOENFONDS ABP	666 Third Avenue	2nd Floor		New York	NY	10017	UNITED STATES	Open buy trade of FAIRPOINT COMMUNICATIONS 3-31-08 with a trade date of 8/8/2008
STICHTING PENSIOENFONDS ABP	666 Third Avenue	2nd Floor		New York	NY	10017	UNITED STATES	Open buy trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/8/2008
STICHTING PENSIOENFONDS ABP	666 Third Avenue	2nd Floor		New York	NY	10017	UNITED STATES	Open buy trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/4/2008
STICHTING PENSIOENFONDS ABP	666 Third Avenue	2nd Floor		New York	NY	10017	UNITED STATES	Open buy trade of EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT with a trade date of 9/9/2008
STICHTING PENSIOENFONDS MET	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of ALPHA III (NOV06) (A1 tranche) with a trade date of 8/6/2008
STICHTING PENSIOENFONDS MET	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of ALPHA III (NOV06) (A2 tranche) with a trade date of 8/6/2008
STICHTING PENSIOENFONDS MET	Stichting Pensioenfond IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/5/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
STICHTING PENSIOENFONDS MET	Stichting Pensioenfonds IBM Nederland	Postbus 342 1180 AH Amstelveen					THE NETHERLANDS	Open sell trade of BCM IRELAND HOLDINGS LIMITED (D tranche) with a trade date of 9/4/2008
Stichting Shell Pensioenfonds	ATTN:MR. M. ABOUTALEB (FOR MONEY MARKET	INSTRUMENTS)	2501 CB THE HAGUE, ATTN: HEAD LEGAL DEPT (PF/6)				THE NETHERLANDS	Open sell trade of INTERGEN N.V. \$1.5BN 07-31-07 with a trade date of 9/11/2008
STONE TOWER CAPITAL (MASTER)	152 West 57th Street	Suite 35		New York	NY	10019-3310	UNITED STATES	Open buy trade of WCI COMM. (REV. 6/13/06) with a trade date of 1/14/2008
Stone Tower Credit Funding I Ltd.	1211 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	UNITED STATES	Open sell trade of MYLAN INC. 12/20/07 with a trade date of 8/29/2008
STONEHILL OFFSHORE PARTNERS LTD	885 3rd Ave	30th Floor		New York	NY	10022	UNITED STATES	Open buy trade of BOSTON GENERATING 2ND LIEN with a trade date of 8/5/2008
SUN CAPITAL	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of MARK IV TRANCHE B TERM with a trade date of 6/27/2008
SUN CAPITAL	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of MARK IV TRANCHE B TERM with a trade date of 7/23/2008
SUN CAPITAL	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of MARK IV TRANCHE B TERM with a trade date of 8/15/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 5/21/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 5/29/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 6/20/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 7/29/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 6/10/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 8/13/2008
SUN CAPITAL PARTNERS V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of DAYCO (MARK IV) with a trade date of 6/24/2008
Sun Capital Partners V (AIV-1)	100 Park Avenue	33rd Floor		New York	NY	10017	UNITED STATES	Open sell trade of MARK IV TRANCHE B TERM with a trade date of 8/20/2008
SUNBEAM OPP (CAYMAN) MASTER FUND	780 Third Avenue	10th Floor		New York	NY	10017	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
SUNBEAM OPP (CAYMAN) MASTER FUND	780 Third Avenue	10th Floor		New York	NY	10017	UNITED STATES	Open sell trade of CONSOLIDATED CONTAINER CO 2ND LIEN with a trade date of 9/8/2008
SUNTRUST BANK	25TH PARK PLACE - 24TH FLOOR	(GA-ATL-008)		ATLANTA	GA	30303-2900	UNITED STATES	Open buy trade of ICONIX BRAND GROUP, INC. with a trade date of 9/5/2008
SYMPHONY ASSET MANAGEMENT	555 CALIFORNIA ST	Suite 2975		San Francisco	CA	94104-1503	UNITED STATES	Open sell trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 8/21/2008
Ta Chong Bank	No 58 Chung Cheng 2nd Road			Kaohsiung City			CHINA	Open sell trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (6 yr Term B DD Project) with a trade date of 7/29/2008
Ta Chong Bank	No 58 Chung Cheng 2nd Road			Kaohsiung City			CHINA	Open sell trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (6 yr Term B DD Project) with a trade date of 7/30/2008
Ta Chong Bank	No 58 Chung Cheng 2nd Road			Kaohsiung City			CHINA	Open sell trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 7/29/2008
Ta Chong Bank	No 58 Chung Cheng 2nd Road			Kaohsiung City			CHINA	Open sell trade of VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B Funded Project) with a trade date of 7/30/2008
TARA HILL B.V.	c/o AIB Trade Centre, IFSC			Dublin 1			Ireland	Open sell trade of BCM IRELAND HOLDINGS LIMITED (A tranche) with a trade date of 9/5/2008



## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
TARA HILL B.V.	c/o AIB Trade Centre, IFSC			Dublin 1			Ireland	Open buy trade of BCM IRELAND HOLDINGS LIMITED (B tranche) with a trade date of 9/5/2008
TARA HILL B.V.	c/o AIB Trade Centre, IFSC			Dublin 1			Ireland	Open buy trade of BCM IRELAND HOLDINGS LIMITED (C tranche) with a trade date of 9/5/2008
TENNENBAUM OPPORT PTNERS V LP	Tennenbaum Capital Partners	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/9/2008
TENNENBAUM OPPORT PTNERS V LP	Tennenbaum Capital Partners	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver) with a trade date of 5/16/2008
Tennenbaum Opportunities Partners V, LP	Tennenbaum Capital Partners	2951 28th Street	Suite 1000	Santa Monica	CA	90405	UNITED STATES	Open buy trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/19/2008
The Prudential Insurance Company of America, The	100 Mulberry Street	Gateway Center	7th Floor	Newark	NY	07102	UNITED STATES	Open sell trade of COGNIS 16 MAY 07 (C tranche) with a trade date of 8/5/2008
The Royal Bank of Scotland PLC - RBS TRS	135 Bishopsgate			London		EC2M 3UR	UK	Open sell trade of KLEOPATRA SENIOR (03JULY07) (Term1 USD tranche) with a trade date of 12/7/2007
THL NORTEK (LUXEMBOURG) S.A.R.L.	55 Waugh Drive	Suite 1200		Houston	TX	77007	UNITED STATES	Open sell trade of NTK (NORTEK) HOLDINGS, INC.(PIK) with a trade date of 9/15/2008
Thoroughbred Fund L.P	c/o Toronto Dominion Bank	909 Fannin Suite 1700		Houston	TX	77010	UNITED STATES	Open buy trade of MANITOWOC COMPANY INC, THE (6-10-05) with a trade date of 9/5/2008
TRILOGY CAPITAL LLC(MASTER)	13475 Danielson Street	Suite 220		Poway	CA	92064	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 4/21/2008
TRILOGY CAPITAL LLC(MASTER)	13475 Danielson Street	Suite 220		Poway	CA	92064	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 4/22/2008
TRILOGY CAPITAL LLC(MASTER)	13475 Danielson Street	Suite 220		Poway	CA	92064	UNITED STATES	Open sell trade of WCI COMM. (REV. 6/13/06) with a trade date of 5/2/2008
TUDOR BVI GLOBAL PORTFOLIO LTD	1275 King Street			Greenwich	CT	06831	UNITED STATES	Open buy trade of ENRON TRADE CLAIM (CL 4 W/O S-Post) with a trade date of 8/7/2008
UBS AG	1 FARRER PLACE	GOVERNOR PHILLIP TOWER		SIDNEY		2000	AUSTRALIA	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 7/26/2006
UBS AG	1 FARRER PLACE	GOVERNOR PHILLIP TOWER		SIDNEY		2000	AUSTRALIA	Open sell trade of COLLINS & AIKMAN PRODUCTS CO with a trade date of 7/31/2006
UBS AG	1 FARRER PLACE	GOVERNOR PHILLIP TOWER		SIDNEY		2000	AUSTRALIA	Open sell trade of NEFF CORP 2ND LIEN (5/31/07) with a trade date of 7/24/2008
UBS LOAN FINANCE LLC	677 Washington Blvd			Stamford	CT	06901-3707		Open sell trade of PQ CORPORATION 1ST LIEN A&R (7/2/08) with a trade date of 6/9/2008
USAA HIGH YIELD OPPORTUNITIES	9800 Fredericksburg Road			San Antonio	TX	78288	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 9/4/2008
VARDE INVESTMENT PARTNERS, L.P	8500 Normandale Lake Blvd	Suite 1500		Minneapolis	MN	55437	UNITED STATES	Open sell trade of HEATING FINANCE PLC (AKA BAXI) (B1 tranche) with a trade date of 6/4/2008
VARDE INVESTMENT PARTNERS, L.P	8500 Normandale Lake Blvd	Suite 1500		Minneapolis	MN	55437	UNITED STATES	Open sell trade of HEATING FINANCE PLC (AKA BAXI) (B2 tranche) with a trade date of 6/4/2008
VARDE INVESTMENT PARTNERS, L.P	8500 Normandale Lake Blvd	Suite 1500		Minneapolis	MN	55437	UNITED STATES	Open sell trade of HEATING FINANCE PLC (AKA BAXI) (C1 tranche) with a trade date of 6/4/2008
VARDE INVESTMENT PARTNERS, L.P	8500 Normandale Lake Blvd	Suite 1500		Minneapolis	MN	55437	UNITED STATES	Open sell trade of HEATING FINANCE PLC (AKA BAXI) (C2 tranche) with a trade date of 6/4/2008
Velocity CLO Ltd.	c/o Trust Company of The West	200 Park Avenue	Suite 2200	New York	NY	10166	UNITED STATES	Open buy trade of LYONDELLBASELL INDUSTRIES, CITI-12/20/07 with a trade date of 7/18/2008
VINACASA CLO LTD	Babson Capital Management LLC	340 Madison Avenue	18th Floor	New York	NY	10017	UNITED STATES	Open sell trade of VEYANCE TECHNOLOGIES, INC. (1ST LIEN) with a trade date of 9/12/2008
Virginia Retirement System	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of NTL CABLE PLC (B12 (Previously B6) tranche) with a trade date of 4/24/2008
Virginia Retirement System	c/o Pacific Investment Management Co.	840 Newport Center Dr.		Newport Beach	CA	92660	UNITED STATES	Open sell trade of NTL CABLE PLC (B7 (Previously B1) tranche) with a trade date of 4/24/2008
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open buy trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 5/30/2008

## G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open buy trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/3/2008
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open sell trade of HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C) with a trade date of 8/20/2008
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open sell trade of LAS VEGAS SANDS, LLC (5/23/07) with a trade date of 9/12/2008
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open sell trade of MIRANT NORTH AMERICA (1/3/06) with a trade date of 6/26/2008
WACHOVIA BANK	1525 WEST WT BLVD	SUITE 1151		CHARLOTTE	NC	28288-1151	UNITED STATES	Open sell trade of PENN NAT'L GAMING, INC. 10/03/05 with a trade date of 7/18/2008
WAVE MANAGEMENT GROUP	1033 10th Street	Suite C		Santa Monica	CA	90403	UNITED STATES	Open buy trade of NORTHWEST AIRLINES \$1.050BN 08-21-06 with a trade date of 8/27/2008
WAYZATA INVESTMNT PTR (MASTER)	701 East Lake Street	Suite 300		Wayzata	MN	55391	UNITED STATES	Open sell trade of SEMCRUDE with a trade date of 7/30/2008
WellPoint, Inc.	120 MONUMENT CIRCLE			INDIANAPOLIS	IN	46204	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
WellPoint, Inc.	120 MONUMENT CIRCLE			INDIANAPOLIS	IN	46204	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 7/15/2008
WellPoint, Inc.	120 MONUMENT CIRCLE			INDIANAPOLIS	IN	46204	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/11/2008
WellPoint, Inc.	120 MONUMENT CIRCLE			INDIANAPOLIS	IN	46204	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Western Asset Floating Rate High Income Fund, LLC	620 8th Avenue	50th Floor		New York	NY	10018	UNITED STATES	Open sell trade of MEG ENERGY CORP. (4/06) with a trade date of 9/9/2008
WESTLB	1211 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	UNITED STATES	Open sell trade of TYROL ACQUISITION 2 SAS (B tranche) with a trade date of 6/6/2008
WESTLB	1211 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	UNITED STATES	Open sell trade of TYROL ACQUISITION 2 SAS (C tranche) with a trade date of 6/6/2008
Whippoorwill Assoc, Inc Profit Sharing Plan	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Whippoorwill Assoc, Inc Profit Sharing Plan	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 7/15/2008
Whippoorwill Assoc, Inc Profit Sharing Plan	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/11/2008
Whippoorwill Assoc, Inc Profit Sharing Plan	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Whippoorwill Distressed Opportunity Fund, LP	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Whippoorwill Distressed Opportunity Fund, LP	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 7/15/2008
Whippoorwill Distressed Opportunity Fund, LP	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/11/2008
Whippoorwill Distressed Opportunity Fund, LP	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
Whippoorwill Offshore distressed Opportunity Fund, Ltd	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 6/30/2008
Whippoorwill Offshore distressed Opportunity Fund, Ltd	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of GREEKTOWN HOLDINGS, L.L.C. (Term B Loan) with a trade date of 7/15/2008
Whippoorwill Offshore distressed Opportunity Fund, Ltd	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open sell trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 6/11/2008
Whippoorwill Offshore distressed Opportunity Fund, Ltd	11 Martine Ave	8th Floor		White Plains	NY	10606	UNITED STATES	Open buy trade of WIMAR OPCO (TROPICANA ENTERTAINMENT) with a trade date of 9/3/2008
XERION CAPITAL PARTNERS (MSTR)	450 Park Avenue	27th Floor		New York	NY	10022	UNITED STATES	Open sell trade of CHRYSLER LLC (1ST LIEN) with a trade date of 7/10/2008

Executory Contracts and Unexpired Leases  
G: Open Trade Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
YARPA Investimenti - Societa di Gestione del Risparmio S.p.A.	Sede di Genova	Via Roma, 3		Genova		16121	Italia	Open sell trade of LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO (Mezzanine tranche) with a trade date of 3/4/2008
ZODIAC FUND - MORGAN STANLEY	Morgan Stanley & Co. Incorporated	1585 Broadway		New York	NY	10036	UNITED STATES	Open sell trade of ALPHA III (NOV06) (D tranche) with a trade date of 6/10/2008
ZODIAC FUND - MORGAN STANLEY	Morgan Stanley & Co. Incorporated	1585 Broadway		New York	NY	10036	UNITED STATES	Open sell trade of ALPHA III (NOV06) (D tranche) with a trade date of 6/10/2008

Sched 5  
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Executory Contracts and Unexpired Leases  
G: Vendor Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Fenics Software Limited	1 SNOWDEN STREET			LONDON		EC2A 2DQ	UNITED KINGDOM	Master Site License Agreement
Fidelity Information Services, Inc.	Attn: Richard Levy, President, ACBS	601 Riverside Avenue		Jacksonville	FL	32204	UNITED STATES	SOW 1, TBD

B6H (Official Form 6H) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Please refer to the Debtors' Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs attached hereto.	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Lehman Commercial Paper Inc.,  
Debtor

Case No. 08-13900 (JMP)  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X  
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/14/2009

Signature: \_\_\_\_\_  
William Fox, Chief Financial Officer  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.